

Date: October 8, 2021

BSE Limited
Floor 25, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'SEBI Listing Regulations'), we wish to inform you that the Company has entered into Share Purchase, Subscription and Shareholder's Agreement with AMP Energy C&I Private Limited and AMP Energy Green Fifteen Private Limited for acquisition of 26.60% stake of AMP Energy Green Fifteen Private Limited for putting up the solar power plant with capacity of 15.5 MW under Captive Scheme.

Relevant details prescribed under Regulation 30 of the SEBI Listing Regulations are enclosed as **Annexure-A and Annexure B** to this letter.

We request you to take the same on record. Thanking you,

Yours faithfully,
For Jubilant Ingrevia Limited

Deepanjali Gulati
Company Secretary

Encl.: As above

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Jubilant Ingrevia Limited

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Noida-201 301, UP, India
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Fax: +91 120 4234895-96
www.jubilantingrevia.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223
Uttar Pradesh, India
CIN : L24299UP2019PLC122657

Annexure-A

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>The name of the target entity is AMP Energy Green Fifteen Private Limited ('AMP'), which was incorporated on September 4, 2020 in India and is a step down subsidiary of AMP Energy India Private Limited ("AMP Energy"). AMP is incorporated for the purpose of setting up a solar power project in Maharashtra, in terms of the regulatory requirement for captive power consumption under electricity laws. AMP Energy is engaged in the business of developing, owning and operating renewable energy infrastructure for supplying electrical power generated using solar energy and other sources of renewable energy to commercial, industrial and utility customers.</p> <p>Turnover of AMP as on date is NIL.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
3.	Industry to which the entity being acquired belongs	Generation and transmission of solar energy and other sources of renewable energy.

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Sr. No.	Particulars	Details
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To meet the green energy needs and optimize energy cost and to comply with the regulatory requirement for captive power consumption under the electricity laws.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Required
6.	Indicative time period for completion of the acquisition	6 months
7.	Nature of consideration - whether cash consideration or share swap and details of the same	Acquisition/ subscription in the share capital through a combination of equity shares and subscription of compulsory convertible debentures ('CCDs') for cash consideration
8.	Cost of acquisition or the price at which the shares are acquired	Aggregate consideration for acquisition of shares and CCDs shall be approximately Rs. 5,11,50,000
9.	Percentage of shareholding/ control acquired and/ or number of shares acquired;	Acquisition/ subscription of aggregate 26.60% stake in the share capital of AMP.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	AMP was incorporated in India on September 4, 2020 as a wholly owned subsidiary of AMP Energy C&I Private Limited and is a special purpose vehicle formed for the purpose of setting up a solar power project in Maharashtra. Both AMP and AMP Energy C&I Private Limited are subsidiaries of AMP Energy. AMP Energy is

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Sr. No.	Particulars	Details
		engaged in the business of developing, owning and operating renewable energy infrastructure for supplying electrical power generated using solar energy and other sources of renewable energy to commercial, industrial and utility customers. Turnover of AMP as on date is nil.

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Annexure-B

Sr. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	AMP Energy C&I Private Limited, AMP Energy Green Fifteen Private Limited and the Company
2.	Purpose of entering into the agreement	To meet the green energy needs and optimize energy cost and to comply with regulatory requirement for captive power consumption under electricity laws.
3.	Shareholding, if any, in the entity with whom the agreement is executed	Proposed to acquire up to 26.60% stake in the share capital of AMP.
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	No special rights are contained in the agreements.
5.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	No
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Acquisition/ subscription of equity shares will be at face value of Rs. 10 each and subscription of CCDs will be at face value of Rs. 1,000 each

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Sr. No.	Particulars	Details
8.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	N.A

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