



SG FINSERVE

SG Finserve Limited

September 01, 2023

BSE Limited

Department of Corporate Services – Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

SCRIP CODE: 539199

Madam/Dear Sirs,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 60,00,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis

This is further to the intimation given by the Company on December 10, 2022 w.r.t. allotment of 73,71,000 Fully Convertible warrants of face value of ₹10/- each and pursuant to members' approval dated November 27, 2022.

We wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held today i.e., September 1, 2023 allotted 60,00,000 equity shares of face value of ₹10/- each pursuant to conversion of 60,00,000 warrants, upon receipt of ₹150/- per warrant (being 75% of the issue price of ₹200/- per warrant) aggregating ₹90,00,00,000 /- (Rupees Ninety Crore Only) from the following allottees belonging to "Non-Promoter/Public" Category:

Names of Allottee(s)	Nos. of Warrants held	No. of equity shares of face value of ₹10/- each allotted, upon conversion/ exchange of Warrants
Mr. Sameer Gupta	15,00,000	15,00,000
Mr. Sahil Gupta	30,00,000	30,00,000
Mr. Vinay Gupta	15,00,000	15,00,000
Total	60,00,000	60,00,000

Consequently, the issued and paid-up capital of the Company stands increased to ₹54,94,90,000/- comprising 5,49,49,000 equity shares of ₹10/- each.

The new equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company.

SG Finserve Limited (Formerly known as Moongipa Securities Limited)

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 011-41450121

Corporate Office: - 35, Second Floor, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

E-mail: info@sgfinserve.com, Website: www.sgfinserve.com



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Kindly take the same on record.

Thanking you,

Yours truly

For SG Finserve Limited

Ritu Nagpal

Company Secretary & Compliance Officer

M. No.:- A38318

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