JBM Auto Limited

Plot No. 133, Sector 24, Faridabad - 121 005 (Haryana) T :+91-129-4090200 F :+91-129-2234230 W:www.jbm-group.com



JBMA/SEC/2018-19/40 2nd August, 2018

Listing Department

BSE Ltd. Phiroze Jeeieebhov Tower. **Dalal Street** Mumbai - 400 001

The National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051

Sub.: Intimation under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir.

In continuation to our earlier letter no. JBMA/SEC/2018-19/37 dated 28th July. 2018, we wish to clarify and inform that our proposal for enabling the fund raising through Nonconvertible debentures also includes various available options / instruments including QIP on private placement basis in terms of Sections 42 and 71 of the Companies Act, 2013 and the applicable SEBI guidelines and SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2018 subject to the Shareholders approval, shall be placed before the Board of Directors of the Company for their consideration and approval.

Please take it on your record.

Thanking you

Yours faithfully,

For JBM Auto Limited

Ulmple (Vivek Gupta) **Chief Financial Officer** & Company Secretary

Works:

Plant II : Plot No. 5, Sector 31, Kasna Indl. Area, Greater Noida, Gautam Budh Nagar-201 306 T:+91 120 4522500, F:+91 120 4522504 Plant III : 71-72, M.I.D.C. Satpur, Nashik - 422 007 T: +91 253 2207297 F: +91 253 2360559

Plant IV: Plot No. B-2, Survey No. 1, Tata Motors Vendor Park, Sanand, Ahemdabad - 382 170 (Gujrat) T:+91 2717 645180 Plant V: Plot No. 157-E, Sector 3, Pithampur Industrial Area, Distt. Dhar-454 775 (M.P.)

Plant VI: SP-1/891, RIICO Industrial Area, Pathredi, Distt. Alwar, Rajasthan -303107

Corp. Office: Plot No. 9, Institutional Area, Sector 44, Gurgaon-122003 (Hr.) T:+91-124-4674500, 4674550 F:+91-124-4674599 Regd. Office: 601, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110 019 T: +91 11 26427104, F: +91 11 26427100

CIN: L74899DL1996PLC083073