



November 17, 2021

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort, Mumbai 400001

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400051

Dear Sir / Madam,

**Sub: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares on a Preferential Basis**

**Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)**

This is to inform that pursuant to the authority granted under the Special Resolution passed by the Shareholders of the Company at their Extraordinary General Meeting held on November 10, 2021, the Board of Directors of the Company, vide a Resolution passed on November 17, 2021, has allotted 45,50,000 Equity Shares of face value of Rs. 5/- each at a price of Rs. 88.75/- per Equity Share for the total consideration of Rs. 40,38,12,500/-, on a Preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details of the allotment given below:

Sr. No.	Name of the Allottee	Category of the Allottee	Number of Equity Shares Allotted	Consideration (Rs.)
1.	Meridian Investments	Trust (Non-Promoter)	19,00,000	16,86,25,000
2.	Anand Jain	Individual (Non-Promoter)	12,00,000	10,65,00,000
3.	Himanshi Kela	Individual (Non-Promoter)	5,00,000	4,43,75,000
4.	McJain Infoservices Private Limited	Body Corporate (Non-Promoter)	4,00,000	3,55,00,000
5.	Samir Arora	Non-Resident Individual (Non-Promoter)	3,00,000	2,66,25,000
6.	Latika Ahuja	Non-Resident Individual (Non-Promoter)	2,50,000	2,21,87,500
<b>Total</b>			<b>45,50,000</b>	<b>40,38,12,500</b>

**Prime Securities Limited**

1109 / 1110, Maker Chambers V,  
Nariman Point, Mumbai 400021  
CIN: L67120MH1982PLC026724

[www.primesec.com](http://www.primesec.com)

Tel : +91-22-6184 2525  
Fax : +91-22-2497 0777



The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, is enclosed as Annexure "A".

Consequent to the above allotment, the Paid-up Share Capital of the Company stands increased to Rs. 15,53,26,625/-, comprising of 3,10,65,325 Equity Shares of face value of Rs. 5/- each.

This is for your information and records.

Thanking you,

Yours faithfully,  
For **Prime Securities Limited**



**Ajay Shah**  
**Company Secretary**  
(ACS-14359)



**Annexure “A”**

**Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

Particulars of Securities		Details of Securities
a)	Type of securities issued	Equity Shares of face value of Rs. 5/- each
b)	Type of issuance	Preferential Allotment under Section 42 of the Companies Act, 2013, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law
c)	Total number of securities issued and allotted or the total amount for which the securities are issued and allotted	45,50,000 fully paid up Equity Shares of Rs. 5/- each at price of Rs. 88.75/- per Equity Share (inclusive of premium of Rs. 83.75/- per Equity Share) aggregating Rs. 40,38,12,500/- (Rupees Forty Crores Thirty Eight Lakhs Twelve Thousand Five Hundred only)
d)	In case of preferential Issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	I. Names of the Investors	M/s. Meridian Investments, Mr. Anand Jain, Ms. Himanshi Kela, M/s. McJain Infoservices Private Limited, Mr. Samir Arora, Ms. Latika Ahuja
	II. Post allotment of securities outcome of the subscription issue price / allotted price (in case of convertibles), number of investors	45,50,000 fully paid up Equity Shares of Rs. 5/- each at price of Rs. 88.75/- per Equity Share (inclusive of premium of Rs. 83.75/- per Equity Share) aggregating Rs. 40,38,12,500/- (Rupees Forty Crores Thirty Eight Lakhs Twelve Thousand Five Hundred only)  Number of Investors: 6 (Six)
	III. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable, as the Preferential issue is for issue of fresh Equity Shares of the Company.

Yours faithfully,  
For **Prime Securities Limited**



**Ajay Shah**  
**Company Secretary**  
(ACS-14359)

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