



# Swan Energy Limited

(Formerly Swan Mills Limited)

6, Feltham House, 2nd Floor, 10 J. N. Heredia Marg, Ballard Estate, Mumbai 400001.

Tel.: 022-4058 7300 • Fax : +91-22-4058 7360 • Email: swan@swan.co.in

CIN. L17100MH1909PLC000294

swan/nse/bse

27<sup>th</sup> June, 2023

Dept. of Corporate Compliances,  
National Stock Exchange Limited,  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra –Kurla Complex, Bandra-East,  
Mumbai – 400 051

Dept. of Corporate Service  
BSE Limited,  
P.J. Tower, Dalal Street, Fort,  
Mumbai – 400 001  
**Scrip Code: 503310**

**Symbol: SWANENERGY**

Dear Sir / Madam,

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to captioned subject, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., **Tuesday, 27th June, 2023** has considered and approved the following:

1. Subject to the approval of the members in the Extra Ordinary General Meeting and appropriate authorities Issuance of upto 2,30,00,000 equity shares of face value of Re. 1/- each at a price of Rs. 300/- each [Rupees Three Hundred Only] (including premium of Rs. 299/- each [Rupees Two Hundred Ninety Only]) or at a price being not lower than the minimum price determined in accordance with the Regulations for Preferential Issue contained in Chapter V of SEBI (ICDR) Regulations, 2018 as amended, whichever is higher, on a preferential basis to the Non-Promoter.  
The requisite details as required in terms of Regulation 30 of Securities and Exchange of Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 are provided at Annexure - 1.
2. Holding of an Extra-Ordinary General Meeting (EOGM) of the members of the Company on Thursday, July 20, 2023 at 11:30 A.M. through Video Conferencing/Other Audio-Visual Means (OAVM).

The Meeting of the Board of Directors commenced at 4.30 p.m. and ended at 5.30 p.m.

Thanking you,

Yours faithfully,

**For Swan Energy Limited**

**(Arun S. Agarwal)**  
**Company Secretary**



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## Annexure I

**Disclosures in terms of Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure Requirements concerning the issue of equity shares on a preferential basis:**

SN	Details of events that need to be provided	Particulars of such event(s)
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 2,30,00,000 Equity Shares of face value of Re 1/- each at a price of Rs. 300/- each (including premium of Rs. 299/- each) amounting to upto Rs. 690 crore.
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange (s)	disclose the following additional details to the
	i. Number of the investors	1
	ii. Names of the investors	Name: GCP INAB PTE. LTD. Category: Non-Promoter/Public
	iii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Shall be intimated at the time of allotment of Equity Shares
	iv. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable