



PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

Ref No: PNC/SE/35/2020-21

Date: 14.8.2020

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Sub: Receipt of Letter of Intent (LOI) for Gwalior Bypass Project Ltd (GBPL)

Dear Sirs,

This to inform you that Resolution Professional (RP) for Gwalior Bypass Project Ltd (Corporate Debtor), on behalf of the Committee of Creditors, has issued a Letter of Intent (LoI) dated 13.08.2020 to PNC Infratech Ltd (Company) with regard to the Resolution Plan submitted for GBPL, which is undergoing corporate insolvency resolution process under the provisions of Insolvency and Bankruptcy Code, 2016 and the said LoI has been accepted by the Company.

Implementation of the Resolution Plan shall be subject to its' approval by the Hon'ble National Company Law Tribunal (Adjudicating Authority) and fulfillment of the conditions therein and applicable law.

The above intimation is made in compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

For PNC Infratech Limited

Tabal

(Tapan Jain)
Company Secretary & Compliance Officer
ICSI M. No.: A22603



Corporate Office : PNC Tower,
3/22-D, Civil Lines, Bypass Road,
NH-2, Agra-282002

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91-562-4070000 (30 Lines)

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Email : ho@pncinfratech.com

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