

SEC: JC: 235

March 23, 2022

BSE limited
Listing Department, 1st Floor,
PJ Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip Code:542333

Symbol: RPSGVENT

Dear Sir/Madam,

**Sub: Allotment of 130,000 Equity Shares to Integrated Coal Mining Limited ("ICML")
pursuant to conversion of Compulsory Convertible Preference Shares ("CCPS")
of the Company**

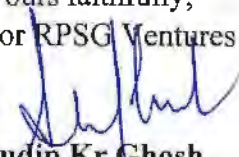
In continuation to our earlier letter no. SEC: JC: 233 dated March 3, 2022 towards allotment of 30,00,000 Compulsorily Convertible Preference Shares ("CCPS") having face value of INR 10 (Rupees Ten only) each, at a price of INR 780 (Rupees Seven Hundred and Eighty only) per CCPS, to ICML on preferential basis, we wish to inform you that, the Preferential Issue Committee of the Board of Company, today approved, the issue and allotment of 1,30,000 Equity Shares of the Company to ICML pursuant to conversion of 1,30,000 CCPS into equity shares of the Company in the agreed conversion ratio of 1:1.

In view of the aforesaid allotment, the Paid-up Equity Share capital of the Company stands increased from INR 26,51,14,090 to INR 26,64,14,090.

We request you to kindly take the above on record and disseminate the same on your website.

Thanking You.

Yours faithfully,
For RPSG Ventures Limited


Sudip Kr Ghosh
Company Secretary
ICSI Membership No. A18707