

CONTAINERWAY INTERNATIONAL LIMITED

L60210WB1985PLC038478

6th Floor, Room No 608, Saltee Plaza, Cabin No M-11, Near ILS Hospital, Kolkata, Mall Road, Kolkata, Kolkata,
West Bengal, India, 700080

EMAIL ID: containerwayinternational@gmail.com | MOBILE NO: +91 9227210022

GST No.: 24AACCC2852R1ZD

29th May, 2024

To,
BSE Limited
Phiroze Jeeyeebhoy Towers,
Dalal Street,
Mumbai-400 001
Maharashtra, India

Scrip Code: 540597

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations").

In furtherance to the intimation dated 25th May, 2024 and pursuant to Regulation 30 of the SEBI LODR Regulations, as amended from time to time, we wish to inform you that the Board of Directors ("**Board**") of **Containerway International Limited** (the '**Company**'), at its meeting held today i.e. **29th May, 2024** has approved;

1. Proposal for raising of funds by way of issuance of 48,50,000 equity shares having face value ₹ 5 each ("**Equity Shares**") aggregating up to ₹ 2,42,50,000 on a preferential basis ("**Preferential Issue**"), to **Non-promoter/Public Category of the company** (enclosed as Annexure - B) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and other applicable laws, at such price as will be determined in accordance with the SEBI ICDR Regulations and other applicable regulation, if any, and subject to the approval of regulatory / statutory authorities, as applicable, and the approval of shareholders of the Company.
2. Proposal for raising of funds by way of issuance of 36,13,882 Equity Warrants having face value ₹ 5 each ("**Warrants**") aggregating up to ₹1,80,69,410 /- on a preferential basis ("**Preferential Issue**"), to **Non-promoter/Public Category of the company** in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and other applicable laws, at such price as will be determined in accordance with the SEBI ICDR Regulations and other applicable regulation, if any, and subject to the approval of regulatory / statutory authorities, as applicable, and the approval of shareholders of the Company.
3. Increase in Authorized Capital of the Company from Rs. 6,75,00,000 to Rs. 20,00,00,000/-, consequent alteration in Clause V of the Memorandum of Association relating to Share Capital of the Company subject to approval of Shareholders of the Company.

Further, we wish to inform you that the Company proposed to seek Members' approval for the said proposal in due course time by way of Extra Ordinary General Meeting/ Annual General Meeting of the Company, as the case may be.

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The detailed disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 with reference to preferential issue is enclosed herewith as per '**Annexure A**'.

The meeting commenced at 7:30 P.M. and concluded at 8:45 P.M.

This is for your information and dissemination.

Thanking You.

FOR, CONTAINERWAY INTERNATIONAL LIMITED

**SANKET DEORA
DIRECTOR
DIN: 01417446**

CONTAINERWAY INTERNATIONAL LIMITED**L60210WB1985PLC038478****6th Floor, Room No 608, Saltee Plaza, Cabin No M-11, Near ILS Hospital, Kolkata, Mall Road, Kolkata, Kolkata,
West Bengal, India, 700080****EMAIL ID: containerwayinternational@gmail.com | MOBILE NO: +91 9227210022****GST No.: 24AACCC2852R1ZD****Annexure A****The details as required to be disclosed under Regulation 30 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 for issuance of Equity Shares**

SR. NO.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	48,50,000 fully paid up Equity Shares of face value of Rs. 5.00/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 48,50,000 equity shares having face value ₹ 5 each (" Equity Shares ") aggregating up to ₹ 2,42,50,000. The issue price shall be determined in accordance with the pricing guidelines set out under Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any. subject to the approval of regulatory / statutory authorities, as applicable, and the approval of shareholders of the Company.

In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):

4.	Number of investors	84 (Eight Four)
5.	Names of the investor(s)	Enclosed as Annexure - B
6.	Post allotment of securities - outcome of the subscription / Issue price	The issue price shall be determined in accordance with the pricing guidelines set out under Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable

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Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015

Issuance of Equity Warrants under Preferential Allotment

SR. NO.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Warrants for cash, with a right to apply for and get allotted, within a period of 18 (Eighteen) months from the date of allotment of warrants, one Equity Share of face value of Rs 10/- each for each Warrant. 36,13,882 Equity Warrants of face value of Rs. 5.00/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 36,13,882 equity shares having face value ₹ 5 each (" Equity Shares ") aggregating up to ₹ 1,80,69,410/- . The issue price shall be determined in accordance with the pricing guidelines set out under Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any. subject to the approval of regulatory / statutory authorities, as applicable, and the approval of shareholders of the Company.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
4.	Number of investors	3 (Three)
5.	Names of the investor(s)	1. Mr. Sanket Deora - Public: 5,68,221 Shares 2. Mr. Yeshwant Bothra - Public: 28,45,661 Shares 3. Mr. Niranjana Jain - Public: 2,00,000 Shares
6.	Post allotment of securities - outcome of the subscription / Issue price	The issue price shall be determined in accordance with the pricing guidelines set out under Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Equity Warrants for cash, with a right to apply for and get allotted, within a period of 18 (Eighteen) months from the date of allotment of warrants, in one or more tranches, as the case may be. One Equity Share of face value of Rs. 5/- each for each Warrant. Option for conversion is available only upon payment of full price of the Equity Warrants.

ANNEXURE -B		
S.No	Names of the investor(s)	No of Shares
1	Arjavi Hemantbhai Bhoot	2,00,000.00
2	Arun Gupta	25,000.00
3	Ashish Chugh	2,00,000.00
4	B Rakesh Chordia	25,000.00
5	Bosco Armando Menezes	1,00,000.00
6	Devi Salecha	25,000.00
7	Divick Kishore	25,000.00
8	Divya Aggarwal	1,25,000.00
9	Punit Kumar Agarwal	50,000.00
10	Emily Bosco Menezes	1,00,000.00
11	Gladis Menezes	1,50,000.00
12	Chintan Bharat Rupapara	2,00,000.00
13	Jagdish Prasad Choudhary	25,000.00
14	Jaipa Bhuva	55,000.00
15	Kamal Sonagara	25,000.00
16	Kanchan Sharma	25,000.00
17	Kejal Jain	25,000.00
18	Madhu Rungta	25,000.00
19	Mahendra G Wadhwani	2,00,000.00
20	Mahesh Bhuva	25,000.00
21	Manoj Hansaria	75,000.00
22	Megha Jain	50,000.00
23	Mukta Jain	25,000.00
24	Nitin Kumar Agarwal	50,000.00
25	Nitin Shah	50,000.00
26	Deepa Gupta	50,000.00
27	Pradeep Gupta	50,000.00
28	Payalben Bhuva	25,000.00
29	Rahul Ishwarlal Velani	25,000.00
30	Ramaben Bhuva	25,000.00
31	Ratanben R Jain	25,000.00
32	Rishab Kothari	25,000.00
33	Rohan Jain	25,000.00
34	Sagarkumar D Ghetia	1,10,000.00
35	Satish Goyal	25,000.00
36	Shipra Bathla	50,000.00
37	Siddharth Jain	25,000.00
38	Some Nath Paul	25,000.00
39	Subhi Soni	25,000.00
40	Sudhanshu Kanda	1,75,000.00
41	Sujata Rao	25,000.00
42	Atul Kumar Mangal	25,000.00
43	Vandana Sachdeva	25,000.00
44	Ashvin Ranchhodbhai Varsani	55,000.00
45	Nitin Aggarwal	50,000.00
46	Vijay Narayandas Amlani HUF	1,50,000.00
47	Vishal Sanjay Mehta	25,000.00
48	Yash Doshi	25,000.00
49	Shalini Juneja	25,000.00
50	Hitesh Ramesh Rambhia	50,000.00
51	Anand Gupta	25,000.00
52	Mahek Aggarwal	25,000.00
53	Sonika Aggarwal	25,000.00
54	Manav Aggarwal	25,000.00
55	Nischal Mittal	50,000.00
56	Sachin Bahl	25,000.00
57	Shikha Aggarwal	25,000.00
58	Shweta Singhal	50,000.00
59	Ratilal D Satodiya	50,000.00
60	Ajit Talakchand Dalal	25,000.00
61	Deepak BharatKumar Trivedi	25,000.00
62	Drashti Ajay Mehta	25,000.00
63	Hetal Manishbhai Shah	25,000.00
64	Isha Ketan Anandpara	40,000.00
65	Jainam Uday Shah	1,35,000.00
66	Jayshree Pares Jogi	40,000.00
67	Jignesh Madhukant Mehta	4,05,000.00
68	Manish Navnital Shah	25,000.00
69	Monika U Shah	1,35,000.00
70	Mukesh Bherulal Jain	25,000.00
71	Pankaj Dhanshukhlal Dani	25,000.00
72	Prema Vadan Shah	20,000.00
73	Reshma Rahul Shah	25,000.00
74	Sandhya Kiran Shah	25,000.00
75	Sushila Ishwarlal Shah	50,000.00
76	Uday R Shah HUF	1,35,000.00
77	Vadan Chhabildas Shah	20,000.00

78	Varsha Ashok Desai	25,000.00
79	Vibha P Shethiya	40,000.00
80	Vineet Pravin Mehta	50,000.00
81	Sudha Pandey	50,000.00
82	Mohammed Farooque Mehmudkhan Pathan	10,000.00
83	Shashank Shekhar Chaturvedi	50,000.00
84	Bansi Lal Jain	1,00,000.00
	total	48,50,000.00