

Date: October 30, 2019

**National Stock Exchange of India Limited**

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Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Fax: 022-26598237/38

**BSE Limited**

Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
PJ Towers, Dalal Street,  
Fort, Mumbai - 400 001  
Fax: 022-22722061/41/39/37

**Company Code: PVR / 532689**

**Re: Qualified institutions placement (“QIP”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) to qualified institutional buyers (“QIBs”)**

**Sub: Outcome of the meeting of the Fund Raise Committee**

Dear Sir/Madam,

We wish to inform you that the Fund Raise Committee of the Company at its meeting held today, i.e. 30<sup>th</sup> October, 2019, approved the issue and allotment of 29,08,583 Equity Shares to eligible QIBs at the issue price of ₹ 1,719.05 per Equity Share (including a premium of ₹ 1,709.05 per Equity Share) aggregating c. ₹ 50,000 Lakhs.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased to ₹ 51,29,08,450 comprising of 5,12,90,845 Equity Shares of face value of ₹ 10/- each.

The Issue opened on 23<sup>rd</sup> October, 2019 and closed on 29<sup>th</sup> October, 2019. The same was intimated to you vide letters dated 23<sup>rd</sup> October, 2019 and 29<sup>th</sup> October, 2019, respectively.

Further find attached herewith the list of allottees who have been allotted more than 5 percent of the Equity Shares of the Issue size marked as **Annexure A**.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You.

For **PVR Limited**



**Pankaj Dhawan**  
**Company Secretary cum Compliance Officer**

## ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of the Allottee	Number of Equity Shares allotted	% of the Issue Size
1	KUWAIT INVESTMENT AUTHORITY FUND 225	2,90,858	10.00%
2	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY ADVANTAGE FUND	2,38,407	8.20%
3	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	2,09,029	7.19%
4	ICICI PRUDENTIAL LONG TERM EQUITY FUND TAX PLAN SAVINGS	1,61,592	5.56%
5	ICICI PRUDENTIAL SMALLCAP FUND	1,46,202	5.03%