



KCD™

(ISO 9001 : 2015)

14th September 2023

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001.

Scrip Code : 540696
Scrip ID : KCDGROUP

Dear Sir/ Madam,

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Subject: Outcome of the Board Meeting.

Date of Meeting : 14th September 2023
Meeting Commenced on : 5.00 p.m.
Meeting Concluded on : 5.30. p.m.
Venue : 501, 5th Floor, Ruby Crescent Business Boulevard, Ashok Chakravati Road, Kandivali (East), Mumbai, Maharashtra, 400101.

In terms of Regulation 30 of the SEBI (LODR) Regulations, 2015, we are pleased to inform you that the Meeting of the Board of Directors of the Company held at the Registered Office of the Company, inter-alia, to consider and approve the following business matters:

1. Conversion of Partly Paid-up equity shares into fully paid -up equity shares.

With reference to call money notice dated 14th August 2023 for the payment of first and final call amount of Rs. 13.50/- (Rupees Thirteen Paise Fifty only) per Equity Share (consisting Rs. 0.75/- (Paise Seventy-Five only) towards face value and Rs. 12.75/- (Rupees Twelve Paise Seventy-Five only) towards securities premium) being first and final call-in respect of 2,71,42,857 (Two Crore Seventy-One Lakhs Forty Two Thousand Eight Hundred and Fifty Seven) Partly Paid-up Equity Shares of the Company allotted pursuant to Rights Issue on 08th July, 2023 and having ISIN: IN9185U01017 (Partly Paid-up Equity Shares).

KCD INDUSTRIES INDIA LIMITED

Corporate Division

501, Ruby Crescent Business Boulevard,
Ashok Chakravati Road, Above Axis Bank,
Kandivali (East), Mumbai - 400 101.
Tel. : +91 91373 22030
Email : compliance@kcdindustries.com
CIN: L70100MH1985PLC301881



www.kcdindustries.com

The Shareholders of the Partly Paid-Up Equity Shares, whose names appeared on Record Date fixed for this purpose i.e. Thursday, 10th August, 2023, were required to pay the First and Final Call between Friday, 18th August, 2023 to Friday, 01st September, 2023 (both days inclusive). The aggregate amount payable by these Shareholders towards First and Final Call was Rs. 36,64,28,569.50/- (Rupees Thirty-Six Crores Sixty Four Lakhs Twenty Eight Thousand Five Hundred and Sixty Nine Paise Fifty only).

The successful and valid call money applications was received on 1,52,00,744 (One Crore Fifty-Two Lakhs Seven Hundred and Forty-Four) Partly Paid-Up Equity Shares aggregating to Rs. 20,52,10,044/- (Rupees Twenty Crores Fifty-Two Lakhs Ten Thousand and Forty-Four only).

The converted shares will rank pari passu with the existing fully paid-up equity shares and shall be merge with ISIN INE185U01035, subject to completion of necessary corporate actions and receipt of listing and trading approvals.

Capital structure of the share capital of the Company as follows:

Particulars	No. of shares
Before Conversion	1,00,00,000
After Conversion	2,52,00,744

2. Reminder cum Forfeiture Notice to the holders of remaining Partly Paid-up Shares.

Subject to the provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, Board authorized the issuance of call money reminder(s) cum Forfeiture Notice to the holders of remaining 1,19,42,113 (One Crore Nineteen Lakhs Forty Two Thousand One Hundred and Thirteen) Partly Paid-up Shares.

You are requested to take the above cited information on your records.

Thanking You,

For KCD Industries India Limited

Rajiv Darji
Managing Director
DIN: 02088219

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