

**Wanbury Limited**

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21st July, 2023

To, Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 524212	To, Department of Corporate Services, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Scrip Symbol: WANBURY
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Dear Sirs,

Sub.: Outcome of Day-to-Day Affairs Committee of the Board of Directors Meeting held on 21st July 2023 in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is with reference to our letter dated 11th July, 2022.

The Day-to-Day Affairs Committee (constituted by the Board of Directors of Wanbury Limited) at its meeting held today i.e. 21st July 2023, which commenced at 3:00 P.M. and concluded at 4:00 P. M. have approved the allotment of 950 (Nine hundred Fifty) Unlisted, Secured Redeemable, Non-Convertible Debentures ("NCDs") having face value of Rs.10,00,000/- (Rupees ten lakh only) amounting to Rs. 95,00,00,000/- (Rupees Ninety Five Crore only) as under:

Name of the Investor	No. of NCDs	Amount (Face Value) (Rs.)
Neo Special Credit Opportunities Fund	830	Rs. 83 Crores
Neo Markets Services Private Limited	120	Rs. 12 Crores

The information required to be furnished pursuant to Regulation 30 of the Listing Regulations read with the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the NCDs is enclosed as **Annexure - I**.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours truly,
For Wanbury Limited

Jitendra J. Gandhi
Company Secretary



Encl.: a/a.

ANNEXURE - I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Paragraph A of Part A of Schedule III and SEBI Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities dated 11th July, 2023.

Sr. No.	Disclosure requirements	Disclosure by the Company
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Unlisted Secured Redeemable Non- Convertible Debentures
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)/Issue size	950 NCD of face value of Rs.10 Lakh each aggregating upto Rs. 95 crore.
4	Names of the investors	1. Neo Special Credit Opportunities Fund 2. Neo Markets Services Private Limited
5	Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of Subscription: Fully Subscribed Issue/Subscription Price per NCD: 98.5% of the face value of Rs. 10,00,000/- (Rupees Ten Lakh only) for each NCD Number of Investors: 2 (two) (as mentioned above)
6	Whether proposed to be listed? If yes, name of the stock exchange(s);	No
7	Tenure of the instrument - date of allotment and date of maturity	Date of allotment: 21 st July, 2023 Date of Maturity: 21 st July, 2027
8	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/interest offered: 21% (Twenty-one percent)



		<p><u>Schedule of payment of coupon/interest and principal:</u></p> <p>Monthly (on the last date of the month) for a period of 48 months from the date of allotment i.e. 21st July, 2023</p> <p>Fixed coupon rate payable as per the term sheet/ Transaction documents. Repayment of NCDs at the end of 48 months from the date of allotment of NCDs</p>
9	Charge/security, if any, created over the assets	NCDs will be secured by way of first pari passu charge over the Fixed Assets of the Company and/or any other securities/assets as per term sheet/transaction documents
10	Special right/interest/privileges attached to the instrument and changes thereof	NIL
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
13	Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Out of profits or out of fresh issue or both

