

Sical Logistics Ltd.

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Chennai 600 001 India

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SICAL
January 11, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Scrip Code: 520086

Symbol: SICALLOG
Series: BE

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Securities and Exchange Board of India circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, read with Securities and Exchange Board of India circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023, we wish to inform you that the promoter of Sical Logistics Limited (“**Company**”) i.e., Pristine Malwa Logistics Park Private Limited intends to sell 0.92% of the total paid up equity shares capital of the Company i.e., 6,00,000 (six lakh) equity shares in the open market on Friday, the 12th day of January, 2024 for achieving the compliance with the minimum public shareholding requirement as mandated under Rule 19A of Securities Contracts (Regulations) Rules, 1957, as amended read with Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

In this regard, please find below the relevant details pertaining to the proposed transaction:

S. No.	Particulars	Description
1	The intention of the promoter(s) / promoter group to sell and the purpose of sale	<p>The Hon'ble National Company Law Tribunal, Chennai Bench (“NCLT”) vide its order dated December 08, 2022 had approved the resolution plan for the Company submitted by Pristine Malwa Logistics Park Private Limited (“Resolution Applicant”/ “Promoter”) under Section 31 of the Insolvency and Bankruptcy Code, 2016.</p> <p>As a result of implementation of the approved resolution plan, the Promoter had acquired 95% of the total paid up equity share capital of the Company on February 26, 2023.</p> <p>In order to achieve minimum public shareholding of 10% as mandated under Rule 19A (5) of Securities Contracts (Regulations) Rules, 1957, the Promoters intends to sell 0.92 % of the total paid up equity shares capital of the Company in the open market.</p>

S. No.	Particulars	Description
2	The details of promoter(s)/promoter group, who propose to divest their shareholding	Pristine Malwa Logistics Park Private Limited, the promoter of the Company is proposing to divest 0.97% of its shareholding (i.e., 0.92 % of the total paid up equity shares capital of the Company) for achieving minimum public shareholding of 10%.
3	Total number of shares and percentage of shareholding in the listed entity that is proposed to be divested	6,00,000 (six lakh) equity shares i.e., 0.97% of its shareholding in the Company (which is 0.92 % of the total paid up equity shares capital of the Company)
4	The period within which the entire divestment process will be completed.	January 12, 2024

Further, pursuant to the Securities and Exchange Board of India circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023, an undertaking dated January 11, 2024 has been obtained from the Promoter stating that it will not buy any shares in the open market on the date on which the shares are being sold by Promoter as stated above. The copy of the said undertaking is enclosed for your perusal.

The Company further informed that it will ensure compliance with all applicable legal provisions including that of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for undertaking the aforesaid transaction.

The information will also be hosted on the website of the Company at www.sical.in

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited

VAISHALI JAIN Digitally signed
by VAISHALI JAIN
Date: 2024.01.11
16:31:17 +05'30'

(Vaishali Jain)

Company Secretary and Compliance Officer

ICSI Membership No. AS8607

Encl. as above

Date: January 11, 2024

To

Company Secretary
Sical Logistics Limited
South India House
73 Armenian Street
Chennai-600001
Tamil Nadu

Sub: Undertaking under the Securities and Exchange Board of India circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023

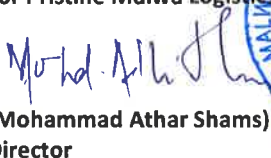
Dear Sir/Madam,

We are informed that the Securities and Exchange Board of India circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023, provides that whenever promoter/promoter group intends to sell the equity shares in the open market for achieving the compliance with the minimum public shareholding requirement as mandated under Rule 19A of Securities Contracts (Regulations) Rules, 1957, as amended read with Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, it shall give an undertaking that it will not buy any shares in the open market on the dates on which the such sale would take place.

In compliance with the aforesaid circular, we hereby confirm that we will not buy any shares in the open market on Friday, the 12th day of January, 2024 i.e., the date on which the sell 0.92% of the total paid up equity shares capital of Sical Logistics Limited in the open market would consummate for achieving the compliance with the minimum public shareholding requirement as mandated under Rule 19A of Securities Contracts (Regulations) Rules, 1957, as amended read with Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

Further, we will ensure compliance with all applicable legal provisions including that of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for undertaking the aforesaid transaction.

For Pristine Malwa Logistics Park Private Limited


(Mohammad Athar Shams)
Director
DIN: 07619210



PRISTINE MALWA LOGISTICS PARK PVT. LTD.

CIN: U63000DL2012PTC242966

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