

RAJAPALAYAM MILLS LIMITED

Regd. Office : Rajapalayam Mills Premises, P.A.C. Ramasamy Raja Salai,
Post Box No. 1, Rajapalayam, Tamil Nadu, Pin : 626 117.

CIN : L17111TN1936PLC002298
PAN : AAACR8897F
GSTIN : 33AAACR8897F1Z1



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February 15, 2023

To,
BSE Limited
Listing Department,
PJ Towers, Dalal Street,
Mumbai 400001, Maharashtra, India
Scrip Code: 532503
Scrip ID: RAJPALAYAM

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Ref.: Rights Issue of Equity Shares of Rajapalayam Mills Limited ("Company")

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated January 6, 2023 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (**Designated Stock Exchange**), the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, at its meeting held on today, i.e., February 15, 2023, approved the allotment of 6,14,680 Rights Equity Shares of face value of ₹10/- each at a price of ₹569/- per Rights Equity Share including a share premium of ₹559/- per Rights Equity Share.

Consequent to the said allotment, the paid-up equity share capital of the Company shall be as follows:

Particulars	Number of shares	Amount in ₹
Equity Shares of ₹10/- each fully paid up	92,20,200	9,22,02,000

You are requested to kindly take the above on your record.

Yours faithfully,

For, Rajapalayam Mills Limited

A. Arulpranavam
Company Secretary & Compliance Officer