



BCPL *Railway Infrastructure Limited*

August 11, 2022

The Corporate Relationship Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,


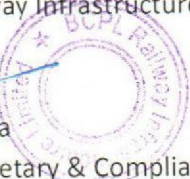
Sub: - Press Release and Investor Presentation on the highlights of the Un-audited financial results of the Company for the quarter ended June 30, 2022

Further to our letter dated August 11, 2022 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results for the quarter ended June 30, 2022 were approved by the Board of Directors of the Company at their meeting held on Thursday, August 11 2022, that commenced at 3.30 p.m.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results and the business operations of the company.

Yours faithfully,
For BCPL Railway Infrastructure Limited



Devshree Sinha
Company Secretary & Compliance Officer
Membership No. A21786
Contact : +91 9674911121

REGISTERED OFFICE

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PRESS RELEASE

RESULTS Q1 OF FY 22-23

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 11th August, 2022 to consider and approve the result of Q1 of FY 2022-23.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In lacs

Rs. In Lacs	RB	RB	Change	MEB	MEB	Change
	Q1 FY 22-23	Q1 FY 21-22		Q1 FY 22-23	Q1 FY 21-22	
Revenue	2199.20	2456.58	(-) 10.47%	1087.42	663.26	63.95%
EBIDTA	344.15	226.58	51.89%	28.23	46.10	(-)38.76%
EBIDTA - %	15.65%	9.22%		2.60%	6.95%	

1. Financial (Consolidated)

Rs. In lacs

Rs. In Lacs	Total	Total	Change
	Q1 FY 22-23	Q1 FY 21-22	
Revenue	3286.27	3119.84	5.35%
EBIDTA	372.03	272.67	36.57%
EBIDTA - %	11.33%	8.74%	29.63%
Profit Before Tax	348.63	248.50	40.30%
Profit After Tax	254.70	192.76	32.33%

RB- Railway Business

MEB – Merchant Export Business

Performance Highlight

Railway Electrification Segment

During the quarter year ended 30th June 2022, Railway Business of the Company has been able to significantly improve its margins and cash flows because of efficient delivery of the projects and the management is of the firm view that things would start getting even better because of the healthy



balance sheet of the company and a downward trend in the prices of various inputs used by the company. During the quarter the company has been able to bag railway orders worth Rs 4062 lacs.

Merchant Exports Business

The Merchant Export Business of the Company is progressing satisfactorily. During the year ended 31/03/2022 the business has clocked a top line of Rs. 10.87 crores with an EBIDTA of 2.60%.

Rice Bran Oil Extraction Project

Land development, road construction works are in progress at the project site. Orders for major equipment for the plant have been placed with reputed vendors. Investment of Rs. 487.59 lacs has already been made on the project. Debt for the project is in advanced stage of consideration with the Banker and the Management expects to achieve financial closure for the project by the end of August 2022. The commercial operations at the project are expected to commence by the first quarter of FY 2023-24.

