

संदर्भ क्र. Ref. No.: HO:IRC:SVM:2023-24: 491

दिनांक Date: 16.01.2024.

<b>Scrip Code: BANKINDIA</b>	<b>Scrip Code : 532149</b>
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, <u>Mumbai 400 051.</u>	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, <u>Mumbai 400 001.</u>

Dear Sir/Madam,

**Reconciliation of Share Capital Audit Report**

In compliance of Regulation 76(1) of SEBI (Depositories and Participants) Regulation, 2018, we are attaching herewith the Reconciliation of Share Capital Audit Report of the Bank for the quarter ended 31<sup>st</sup> December, 2023 issued by M/s Pradeep Purwar & Associates, practicing Company Secretary Firm.

Thanking you,

भवदीय Yours faithfully,



**(Rajesh V Upadhya)**  
कंपनी सचिव Company Secretary

Classification: **Public**



To,  
Board of Directors  
**Bank of India**  
Star House, Bandra- Kurla Complex,  
Mumbai - 400 051

**CERTIFICATE**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents being maintained by **Bank of India and Bigshare Services Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D&CC / FITTC / CIR-16 / 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 (erstwhile Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996).

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of India** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and the Reconciliation of Share Capital Audit Report for the quarter ended **31<sup>st</sup> December, 2023** is annexed hereto (in the format prescribed by the stock exchanges).

**For Pradeep Purwar & Associates**  
**Company Secretaries**  
[Unique Identification No. S2003MH071600]  
[PR: 599/2019]

**PRADEEP** Digitally signed by  
**KUMAR** PRADEEP KUMAR  
**PURWAR** PURWAR  
Date: 2024.01.16  
14:00:17 +05'30'

**Pradeep Kumar Purwar**  
**Proprietor**  
**CoP No.: 5918, FCS No. 5769**

**Place: Thane**  
**Date: 16<sup>th</sup> January, 2024**



To,  
The Board of Directors  
**Bank of India**  
Star House, Bandra-Kurla Complex,  
Mumbai - 400 051

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. For Quarter Ended : 31<sup>st</sup> December, 2023
2. ISIN : INE084A01016
3. Face Value : Rs. 10/-
4. Name of the Bank : Bank of India
5. Registered Office Address : C-5, "G" Block, Star House,  
8<sup>th</sup> Floor (East Wing),  
Bandra Kurla Complex,  
Mumbai - 400 051
6. Correspondence Address: : C-5, "G" Block, Star House,  
8<sup>th</sup> Floor (East Wing),  
Bandra Kurla Complex,  
Mumbai - 400 051
7. Telephone & Fax No. : Phone No. : 022 – 6668 4490  
Fax No. : 022 – 6668 4491
8. Email Address : headoffice.share@bankofindia.co.in
9. Name of the stock exchange : (i) BSE Limited (BSE)  
where bank's securities : (ii) National Stock Exchange of India  
are listed Limited (NSE)

Particulars	Number of Shares	% of Total Issued Capital
10. Issued Capital	<b>*# 4,55,38,44,966</b>	<b>100.00</b>
11. Listed Capital (Exchange-wise) (BSE) (NSE) (as per Bank's records)	4,55,26,67,866	99.97
12. Held in dematerialised form in CDSL	3,52,87,30,958	77.48
13. Held in dematerialised form in NSDL	1,01,07,86,154	22.20
14. Physical	1,31,50,754	0.29
15. Total No. of Shares (12+13+14)	4,55,26,67,866	<b>99.97</b>
<b>* 3,34,08,61,720 Equity Shares of the Bank are held by Central Government and are not tradable</b>		
<b># Includes 11,77,100 Equity Shares forfeited by the Bank</b>		

16. Reason for difference if any, between (11& 15) : NA
- Difference between (10 & 15) :11,77,100 Equity Shares
- Difference between (10 & 11) :11,77,100 Equity Shares

The Bank had on 29<sup>th</sup> March 2003, forfeited 11,85,300 Equity Shares. Out of the aforesaid shares, annulment of forfeiture of 8,200 equity shares was done till 31<sup>st</sup> December, 2023. 11,77,100 Equity Shares have not been listed on the Stock Exchanges.

17. Certifying the details of changes in share capital during quarter under consideration as per Table below:

Particulars ***	No of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether Intimate d to NSDL	In-principle approval Pending for SE (Specify Names)
Allotment of 44,91,01,796 Equity Shares of face value Rs.10 each at issue price of 100.20 (including premium of Rs. 90.20 per equity share) to Qualified Institutional Buyers	44,91,01,796	Applied	Listed on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)	Yes	Yes	No

18. Register of Members is updated (Yes / No) : Yes  
If not, updated up to which date : Not Applicable
19. Reference of previous quarter with regards to excess dematerialized shares, if any.  
Not Applicable
20. Has the bank resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?  
Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:



Total No of Demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Rajesh V. Upadhya  
Company Secretary and  
Compliance Officer  
Phone No. : 022 - 6668 4492  
Fax No. : 022 - 6668 4491
23. Name, Address, Tel & Fax No Regn. No. of the Auditor : Pradeep Purwar & Associates  
Company Secretaries  
Office # 405, Omega Business Park,  
Plot # A-271 and A-298, Road #33,  
Wagle Estate, Thane (W) – 400 604  
CoP No.: 5918
24. Appointment of common agency for share registry work: Yes  
if yes (name & address)
- Bigshare Services Private Limited**  
SEBI Regn No. INR 000001385  
Office No.S6-2, 6<sup>th</sup> Floor, Pinnacle Business Park,  
Next to Ahura Centre, Mahakali Caves Road,  
Andheri (East), Mumbai - 400 093  
Board No. : 022 62638200  
Fax No: 022 62638299
25. Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, bank changed its name etc.) : None

**For Pradeep Purwar & Associates**  
**Company Secretaries**  
**[Unique Identification No. S2003MH071600]**  
**[PR: 599/2019]**

**PRADEEP KUMAR PURWAR** Digitally signed by PRADEEP  
KUMAR PURWAR  
Date: 2024.01.16 14:00:50 +05'30'

**Pradeep Kumar Purwar**  
**Proprietor**  
**CoP No.: 5918, FCS No.: 5769**  
**UDIN: F005769E003226470**

**Place: Thane**  
**Date: 16<sup>th</sup> January, 2024**