

Ref: 38/SE/LC/2024-25

Date: 08/08/2024

To,

**Head, Listing Compliance Department  
BSE Limited**

Phiroze Jeejeebhoy Towers Dalal Street,  
Mumbai - 400 001.

**Scrip Code: 544122**

**Head, Listing Compliance Department  
National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1. G Block,  
Bandra -Kurla Complex, Bandra (East),  
Mumbai- 400051

**Scrip Symbol: ENTERO**

Dear Sir/Madam,

**Subject: Statement of Deviation or Variation in utilization of funds raised under Initial Public Offering - Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements Regulations 2015.**

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Initial Public Offering (IPO) of the Company for the quarter ended June 30, 2024, in the prescribed format, as **Annexure-A**.

This is for your information and records.

For **Entero Healthcare Solutions Limited**

Jayant Prakash

**General Counsel, Company Secretary & Compliance Officer**

(Mem: F6742)

Encl.: **Annexure -A**

<b>Statement of Deviation / Variation in utilisation of funds raised</b>	
<b>Name of listed entity</b>	Entero Healthcare Solutions Limited
<b>Mode of Fund Raising</b>	<b>Public Issues</b>
<b>Date of Raising Funds</b>	09 <sup>th</sup> February 2024 to 13 <sup>th</sup> February 2024
<b>Amount Raised</b>	INR 9,513.3 million  (INR 10,000 million through Fresh Issue Less issue expenses INR 486.7 million)
<b>Report filed for Quarter ended</b>	30 June 2024
<b>Monitoring Agency</b>	<b>Applicable</b>
<b>Monitoring Agency Name, if applicable</b>	<b>ICRA Limited</b>
<b>Is there a Deviation / Variation in use of funds raised</b>	No
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable
<b>If Yes, Date of shareholder Approval</b>	Not Applicable
<b>Explanation for the Deviation / Variation</b>	Not Applicable
<b>Comments of the Audit Committee after review</b>	Nil
<b>Comments of the auditors, if any</b>	None
<b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>	No deviation from the Objects

Registered office : Plot No. I-35, Building - B, Industrial Area Phase I, 13/7 Mathura Road, Faridabad, Haryana - 121003.  
Tel.: 0129-4877300, Email Id : info@enterohealthcare.com, Website : www.enterohealthcare.com

Corporate office : Unit No. 605 & 606, 6<sup>th</sup> Floor, Trade Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400051.  
Tel.: 022-26529100 / 69019100, CIN: L74999HR2018PLC072204



Original Object	Modified Object, if any	Original Allocation (Rs. Million)	Modified allocation, if any	Funds Utilised (Rs. Million)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	Not Applicable	1,425.00	NIL	1,425.00	NIL	None
Funding of long-term working capital requirements of the Company and its Subsidiaries during Fiscals 2025 and 2026	Not Applicable	4,800.00	NIL	1,799.50	NIL	None
Pursuing inorganic growth initiatives through acquisitions	Not Applicable	2,370.00	NIL	NIL	NIL	None
General corporate purposes	Not Applicable	918.30	NIL	238.70	NIL	None

***Deviation or variation could mean:***

***(a) Deviation in the objects or purposes for which the funds have been raised or***

***(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or***

***(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc***

For Entero Healthcare Solutions Limited

Jayant Prakash

General Counsel, Company Secretary & Compliance Officer

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