

22nd March, 2019

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Update on Buy-Back of Non-Convertible Debentures (“NCDs”)

Dear Sir,

This is in furtherance to our letter dated 20th March, 2019 intimating outcome of Board Meeting held on 20th March, 2019, approving buyback of Non-Convertible Debentures in one or more tranches.

In this connection, we would like to inform about the terms of buyback of NCDs as under:

Security Details	Last date of acceptance of offer
ISIN – INE931S07082 NCDs aggregating to Rs.48.40 Crore (484 NCDs of face value of Rs.10 Lakhs each) due to mature on 30 th May, 2019	25 th March, 2019
ISIN – INE931S07124 NCDs aggregating to Rs.70 Crore (700 NCDs of Face value of Rs.10 Lakhs each) due to mature on 3 rd June, 2019	

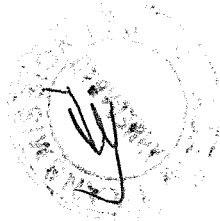
You are requested to take note of the same on your record.

Thanking you,

For, Adani Transmission Ltd.



Jaladhi Shukla
Company Secretary



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