



SONA COMSTAR

Date: - 29<sup>th</sup> October, 2021

<b>BSE Ltd.</b> Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.	<b>National Stock Exchange of India Ltd.</b> Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
BSE Scrip Code: 543300	NSE Scrip: SONACOMS

**Subject: - Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir / Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith statement of deviation/variation in the utilization of proceeds of Initial Public Offer (IPO) of the Company, for the quarter ended 30<sup>th</sup> September, 2021.

This is for your information and record.

Thanking you,

For **SONA BLW PRECISION FORGINGS LIMITED**

  
  
**Ajay Pratap Singh**  
Vice President (Legal), \*Company Secretary and Compliance Officer

Encl: As above

SONA BLW Precision Forgings Ltd.  
Regd Office & GGN Works  
Sona Enclave, Village Begumpur Khatola  
Sector 35, Gurugram 122004  
Haryana India  
T +91 124 476 8200

Manesar Works  
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IMT Manesar, Gurugram  
Haryana 122050 India  
T +91 124 476 8200

enquiry@sonacomstar.com  
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CIN L27300HR1995PLC083037  
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**Statement of Deviation/Variation in utilisation of funds raised in IPO of the Company**

Name of listed entity	Sona BLW Precision Forgings Limited
Mode of Fund Raising	Public Issue
Date of Raising Funds	BID/Offer Opened from 14th June 2021 to 16th June 2021 Allotment of equity shares on 21st June 2021 Listed on 24th June 2021
Amount Raised	Offer for sale: INR 52,500 million Fresh issue: INR 3,000 million <b>Total Issue: INR 55,500 million</b>
Report filed for Quarter ended	30 <sup>th</sup> September, 2021
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	HDFC Bank Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	NIL
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	Net Proceed from Fresh issue is meant for repayment and pre-payment of identified borrowings availed by the Company and General Corporate Purpose.  No deviation from the objects as stated in the RHP

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
Not Applicable as no deviation from object						

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

**Name of Signatory:-** Ajay Pratap Singh

**Designation:-** Vice President (Legal), Company Secretary and Compliance Officer

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