

Ref No: SSLL/91/2023-24 19th October 2023

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai — 400 001
Scrip Code: 520151

National Stock Exchange of India Ltd. (NSE)
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai — 400 051
Symbol: SHREYAS

# <u>Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Dear Sir/Madam,

This is to inform you that, we have received a copy of Post Offer Public Announcement from NovaaOne Capital Private Limited, the Manager to the Offer published on October 19, 2023 in the following newspapers:

Newspaper	Language	Edition
Financial Express	English	All editions
Jansatta	Hindi	All editions
Navshakti	Marathi	Mumbai edition

The same will also be made available on the website of the Company at <a href="https://www.transworld.com/shreyas-shipping-and-logistics/">www.transworld.com/shreyas-shipping-and-logistics/</a>

Kindly take the above information on record.

Thanking you.

Yours faithfully,

For SHREYAS SHIPPING AND LOGISTICS LIMITED

NAMRATA MALUSHTE
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: A/a





FINANCIAL EXPRESS

# nuvama

NUVAMA WEALTH MANAGEMENT LIMITED (formerly known as Edelweiss Securities Limited)1 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla, Complex, Bandra East, Mumbai - 400 051 Telephone No.: +91 22 4009 4400

Website: www.nuvama.com Email: ibhfl.ncd@nuvama.com Contact Person: Ms. Saili Dave

Indiabulls Housing Finance Limited

Mr. Amit Kumar Jain

Place: Mumbai

Date : October 18, 2023

LEAD MANAGERS TO THE ISSUE

# **Elara**Capital

Email: ihfl.ncd@elaracapital.com

Contact Person: Ms. Astha Daga

LKP

ELARA CAPITAL (INDIA) PRIVATE LIMITED One International Center, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West, Mumbai - 400 013 Telephone No.: +91 22 6164 8599

Website: www.elaracapital.com

TRUST TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East,

Mumbai - 400 051 Telephone No.: +91 22 4084 5000 Website: www.trustgroup.in Email: ihfl.ncd@trustgroup.in

Contact Person: Ms. Hani Jalan

(T) IDBI trustee IDBI Trusteeship Services Ltd

IDBI TRUSTEESHIP SERVICES LIMITED Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai - 400 001, Maharashtra, India Telephone No.: +91 22 4080 7073

DEBENTURE TRUSTEE\*\*

Email: itsl@idbitrustee.com/ashishnaik@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Contact Person: Ashish Naik Website: www.idbitrustee.com

KFINTECH

KFIN TECHNOLOGIES LIMITED (formerly known as KFIN Technologies Private Limited) Selenium Tower B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, 500 032, Telangana, India

REGISTRAR TO THE ISSUE

Telephone No.: +91 40 6716 2222 Facsimile No.: +91 40 6716 1563 Email: ibhl.ncdipo@kfintech.com

Website: www.kfintech.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, non-receipt of Debenture Certificates, transfers, or interest on application amount etc. Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016, India. Telephone No.: 0124 6681199; Facsimile No.: 0124 6681240; Website: www.indiabullshomeloans.com

\*\* IDBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated June 19, 2023 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche III Issue. For further details, please see Annexure C of the Tranche III Prospectus. Pursuant to order passed by NCLT, Mumbai dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited. For further details, please see "General Information" on

page 69 of the Tranche III Prospectus. Copies of the Tranche III Prospectus and the Shelf Prospectus have been filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for Inspection" on

page 455 of the Tranche III Prospectus Disclaimer: INDIABULLS HOUSING FINANCE LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of ₹1,000 each ("NCDs") and has filed the Shelf Prospectus dated.

October 13, 2023 ("Tranche III Prospectus") (together with Shelf Prospectus and Tranche III Prospectus, "Prospectus") with the Registrar of Companies, National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website at www.indiabullshomeloans.com; on the website of the stock exchanges at www.nseindia.com and www.bseindia.com, on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com and www.trustgroup.in. Investors proposing to participate in the Tranche III Issue, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in this public issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Tranche III Prospectus and the section on "Risk Factors" beginning on page 21 of the Tranche III Prospectus.

> For INDIABULLS HOUSING FINANCE LIMITED Sd/-

Mr. Gagan Banga Vice Chairman, Managing Director and CEO DIN: 00010894

**FORM NO.CAA.2** BEFORE THE NATIONAL COMPANY LAW TRIBUNAL **CHENNAI BENCH** CA (CAA) / 41 / CHE / 2023

> IA (Companies Act) / 147 / CHE / 2023 And IA (Companies Act) / 148 / CHE / 2023

In the matter of the Companies Act, 2013;

In the matter of Scheme of Merger by Absorption of Great Software Laboratory Private Limited (Transferor Company) and GAVS Technologies Private Limited (Transferee Company) and their respective Shareholders

GAVS Technologies Private Limited a company incorporated under the provisions of Companies Act, 1956 having its Registered Office at New No. 13 Old No. 11) Rajiv Gandhi Salai (Old Mahabalaipuram Road), Sholinganallur Kancheepuram - 600119, Tamil Nadu, India ... Applicant Company CIN: U72200TN2007PTC062974 **Transferee Company** 

ADVERTISEMENT OF NOTICE CONVENING MEETING OF THE UNSECURED CREDITORS

Notice is hereby given that by an order dated 25 September 2023 read with the order dated 10 October 2023 (Orders) the Hon'ble National Company

Law Tribunal, Chennai Bench ("NCLT") has directed that a meeting of the unsecured creditors of GAVS Technologies Private Limited for the purpose of considering, and, if thought fit, approving with or without modification(s), the proposed Scheme of Merger by Absorption of Great Software Laboratory Private Limited (hereinafter referred to as "Transferor Company") and GAVS Technologies Private Limited (hereinafter referred to as "Transferee" Company") and their respective Shareholders. In pursuance of the Orders of the NCLT and as directed therein, meeting of

unsecured creditors of the Transferee Company ("Meeting") shall be held on 20 November 2023 at 11:30 AM at the Registered Office of the Company situated at New No. 13 (Old No. 11) Rajiv Gandhi Salai (Old Mahabalaipuram Road), Sholinganallur Kancheepuram - 600119, Tamil Nadu, and you are requested to attend the Meeting. Copies of the Scheme of Arrangement and of the Statement under Section 230,

rules thereof and other applicable provisions of the Companies Act, 2013 can

be obtained free of charge at the Registered Office of the Company or at the office of its Counsel, Pawan Jhabakh, having office at. No.115, Luz Church Road, Mylapore, Chennai - 600 004. The NCLT has appointed Mr. N.P. Vijay Kumar, Advocate, as the Chairperson of the said Meeting. The above-mentioned Scheme of Merger by Absorption, if

approved pursuant to the Meeting, will be subject to the subsequent approval

Mastek \*

Trust, Value, Velocity

**MASTEK LIMITED** 

CIN: L74140GJ1982PLC005215

Registered Office: 804/805, President House, Opp. C. N. Vidyalaya,

Near Ambawadi Circle, Ambawadi, Ahmedabad - 380 006, Gujarat. Tel: +91-79-2656-4337

E mail: investor\_grievances@mastek.com; Website: www.mastek.com

(For the attention of the Equity Shareholders of the Company)

Transfer of unclaimed Dividend and underlying

Equity Shares of the Company to the Investor Education &

Protection Fund (IEPF) Authority

Notice is hereby given pursuant to Section 124 of the Companies Act,

2013 ("the Act") and Investor Education and Protection Fund Authority

(Accounting, Audit, Transfer, and Refund) Rules, 2016 as amended

from time to time, read with the relevant circulars and amendments

The Rules, inter-alia, provides that the shares in respect of which the

dividend has remained unpaid or unclaimed for a period of 7 (seven)

consecutive years or more are liable to be transferred to the Demat

Account of the IEPF Authority established by the Central Government.

In terms of the said Rules, the Interim dividend declared by Mastek

Limited (the "Company") for the Financial Year 2016-17 which has

remained unpaid or unclaimed for a period of consecutive 7 (seven)

years, will be credited to the account of IEPF Authority on the due date

including underlying shares on which such dividend has remained unpaid or unclaimed for 7 (seven) consecutive years, to be transferred to the

However, the Company will not transfer such shares where there is a

specific order of the Court or Tribunal or any other Statutory Authority

restraining any transfer of shares and payment of dividends or where

such shares are pledged or hypothecated under the provisions of the

In compliance with the requirements of the said Rules, the Company

through its RTA vide its letter dated October 18, 2023, has communicated

individually to all those shareholders whose shares are liable to be

transferred to the IEPF Authority in the month of December 2023, at

their addresses registered with the Company. The Company has also

uploaded full details of those shareholders on its website at the link

https://www.mastek.com. Shareholders are requested to refer to the

aforesaid website to verify the details of unclaimed dividends and the

underlying shares which are liable to be transferred to the IEPF Authority

and thereafter contact the Company / RTA, for making a valid claim in

respect of such unclaimed dividend and the underlying shares, if any,

In case the Company does not receive any communication from

concerned Shareholders by November 19, 2023, the Company shall,

with a view to complying with the requirements as set out in the Act

and the Rules, transfer the underlying shares to IEPF Authority on the

due date as per procedure stipulated in the Rules without giving further

a) In respect of shares held in Physical Form: The Company

shall issue new share certificates in lieu of the original share

certificates held by the concerned shareholders for the purpose of

dematerialisation by way of corporate action and transfer of shares

to IEPF Authority as per the Rules and upon such issue, the original

share certificates which stand registered in the name of concerned

shareholders, will stand automatically canceled and be deemed to

shall inform the depository to transfer the said shares in favor of

the Demat Account of the IEPF Authority by way of corporate action.

The Concerned Shareholders are requested to note that no liability shall

lie against the Company in respect of the unclaimed dividend amount and

the underlying shares so transferred. The concerned Shareholders may

also note that both the unclaimed dividend and the underlying shares

will be transferred to IEPF Authority including all benefits accruing on

Shareholders may note that both the unclaimed dividend and the shares

transferred to IEPF Authority including all benefits accruing on such

shares, if any, can be claimed back by them from IEPF Authority after

For any queries / information / clarification in the subject matter,

shareholders are requested to contact the Company's Registrar and

Share Transfer Agents KFin Technologies Limited, (Unit: Mastek Limited).

Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda,

Serilingampally, Hyderabad, Rangareddi, Telangana - 500 032

Phone: +91 40 67161563 | Toll-free number: 1800 309 4001 | Email id:

einward.ris@kfintech.com (K.A.: Mr. Rajesh Kumar Patro, Manager - RIS

CCT) or may write to Mr. Dinesh Kalani, Vice President - Group Company

For Mastek Limited

Secretary, by sending an email to investor grievances@mastek.com

following the procedure prescribed under the Rules.

b) In respect of shares held in Dematerialised Form: The Company

IEPF Authority in the month of December 2023.

of the NCLT. Dated this 17th day of October 2023

thereto ("the Rules").

Depositories Act, 1996.

well within the time.

notice, in the following manner:

be non-negotiable.

such shares, if any.

For GAVS Technologies Private Limited Mr. N.P. Vijay Kumar Chairperson





केनरा बैंक Canara Bank सिंडिकेट Syndicate

Goregaon West Branch, Shop No. 4 and 5, Vinay Kumkum Shopping Plaza, Opp. Lalit Restaurant, Goregaon (West) Mumbai.

Ph. No. 022-28720220 Fax No. 022-28738818 Email: cb0227@canarabank.com GOLD AUCTION SALE NOTICE

The under mentioned persons are hereby informed that they have failed to pay off the

Liability in the Loan Accounts. Notice Sent to them By Registered Post have been returned undelivered, to the Bank. They are therefore requested to pay off the Liability and other charges and Redeem the pledged securities on or before 26.10.2023 falling which the said securities will be sold by the Bank in Public Auction at the cost of Borrower at the Bank's Premises at 3.00 p.m. on 27.10.2023 or any convenient date thereafter without further Notice, at the absolute discretion of the Bank.

Date of	Loan	Outstanding	Name and Address
Loan	Account No.	Amount	of the Borrower
27.06.2022	125002236500	Rs. 90,316.56	Sh. Paresh P. Bhosale 601, Bldg. No. CTS No. 133 PT 187, Mahada Lane, Opp. Tata Receiving, Borivali West - 400066.

NOTE: Amount Outstanding should include all Liabilities of the Party under Gold Loan as well as any other Loan/Credit Facility. Sd/-

Date: 19.10.2023 Manager Place: Mumbai **CANARA BANK** 

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 26, 2023 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely National Stock Exchange of India Limited ("NSE") (the "Stock Exchanges") and the Securities and the Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

Varanium Cloud Ltd.

ended September 30, 2023.

#### VARANIUM CLOUD LIMITED Registered Office: Third Floor, Plot No. 244-A RDP 2, CTS 1374/B Vill. Versova SVP Nagar,

Four Bungalows, Mumbai - 400053, Maharashtra: Contact Person: Ms. Hetal Harshal Somani, Company Secretary and Compliance Officer Tel: 91 22 2632 5683/ + 91 8976881523 | E-mail ID: info@vrnm.com | Website: www.vrnm.com Corporate Identity Number: U64200MH2017PLC303172

PROMOTER OF OUR COMPANY: MR. HARSHAWARDHAN HANMANT SABALE NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF VARANIUM CLOUD LIMITED ("OUR COMPANY OR COMPANY") ONLY

ISSUE OF UP TO 40,20,500° PARTLY PAID UP EQUITY SHARES WITH A FACE VALUE OF RS. 5/- EACH ("RIGHTS EQUITY SHARES" OF OUR COMPANY FOR CASH AT A PRICE OF RS. 123/- EACH INCLUDING A SHARE PREMIUM OF RS. 118/- EACH PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 4946.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, SEPTEMBER 15, 2023 (THE "RECORD DATE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 24.6 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 138.

\*Subject to finalization of Basis of Allotment #Assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of the Company wishes thanks to all the shareholders for their response to the issue, which opened for subscription on Thursday, September 28, 2023 and closed on Friday, October 6, 2023 and the last date for On Market Renunciation of Rights Entitlements was Friday, September 29, 2023. Out of the total 1618 Applications for 4627200 partly paid up Equity Shares. 166 Applications for 2,16,800 Equity Shares were rejected on the basis of Ground for technical reasons. The total number of valid applications received were 1452 for 4408500 Rights Equity Shares. In accordance with the Letter of Offer and on the Basis of Allotment finalized on Friday, October 13, 2023, in consultation with the Registrar to the Issue and NSE Limited for the Issue. The Rights Issue Committee of the Company has allotted 40,20,500 Rights Equity Shares to the successful Applicants on October 13 2023. All valid applications after technical rejections have been considered for Allotment.

Summary of Allotment in various categories is as under:

Category	No. of Applications	No. of Rights Equity Shares Allotted-against Rights Entitlement	No. of Rights Equity Shares Allotted -Against Additional Applied	Total Rights Equity Shares Allotted
Eligible Shareholders	1371	1165500	2088000	3253500
Renouncees	81	234000	533000	767000
Total	1452	1399500	2621000	4020500

Category	Gross			Less: Rejections/Partial Amount			Valid		
	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares	Amount (₹)*	Applications	Equity Shares	Amount (₹)
Eligible Equity Shareholders	1537	3472200	213540300	166	218700	13450050	1371	3253500	200090250
Renounces	81	1155000	1240988	0	0	0	81	1155000	71032500
TOTAL	1618	4627200	284572800	166	218700	13450050	1452	4408500	271122750

\*Amount includes for partially rejected cases

**EXCHANGES ONLY IN DEMATERIALISED FORM** 

Information for Allotment / refund / rejection cases: The dispatch of Allotment Advice cum Refund Intimation and reason for rejection, as applicable, to the investors has been completed on Monday, October 16,2023. The Listing Application was filed with NSE on Saturday, October 14, 2023, the Listing Approval was received on Monday, October 16, 2023 from NSE. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form is completed on Tuesday, 17th October, 2023. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts on page number 138 of the Letter of Offer. Pursuant to the Listing and Trading Approvals granted/to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or about Friday, October 20, 2023. Further, in ordance with the SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement with NSDL & CDSL is completed on Tuesday, October 17, 2023. INVESTORS MAY PLEASE NOTE THAT THE PARTLY PAID UP EQUITY SHARES CAN BE TRADED ON THE STOCK

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI (ICDR) Regulations as the size of issue is less than ₹5000.00 Lakhs. The issuer has prepared the Letter of Offer in accordance with requirement as specified in the regulation and filed the same with the SEBI for information and dissemination on the SEBI's website. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 132 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 133 of the Letter of Offer

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED

Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093 Tel No.: 022-62638200/22,

Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mr. Jibu John Website: www.bigshareonline.com SEBI Registration No: INR000001385

COMPANY SECRETARY & COMPLIANCE OFFICER Varanium Cloud Ltd.

VARANIUM CLOUD LIMITED Registered Office: Third Floor, Plot No. 244-A RDP 2. CTS 1374/B Vill. Versova SVP Nagar, Four Bungalows Mumbai- 400053, Maharashtra, India; Tel: +91 22 2632 5683 / + 91 8976881523 E-mail ID: compliance@vrnm.com

Website: www.yrnm.com Contact Person: Ms. Hetal Harshal Somani, Company Secretary and Compliance Officer CIN: U64200MH2017PLC303172

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant contact number(s), E-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of

the acknowledgement. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY. For VARANIUM CLOUD LIMITED

> On behalf of the Board of Directors Ms. Hetal Harshal Somani

POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF



Shreyas Shipping and Logistics Limited ("Company" or "Target Company") Corporate Identification Number: L63000MH1988PLC048500 Registered Office: D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40,

Nerul Node, Navi Mumbai, Maharashtra - 400706 Tel: 022 - 68110300; Email: compliance.ssll@transworld.com

Website: www.transworld.com/shreyas-shipping-and-logistics/ Company Secretary & Compliance Officer: Namrata Malushte This post counter offer public announcement dated October 18, 2023 ("Post Offer PA") is being issued by Transworld

Holdings Limited ("Acquirer") to the public shareholders of Shreyas Shipping and Logistics Limited ("Company") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("Equity Shares") from the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges"), pursuant to the applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations") and in accordance with the terms and conditions set out in the Initial Public Announcement dated May 21, 2023 ("IPA"), the Detailed Public Announcement dated and published on September 8, 2023 ("DPA") in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) ("Newspapers"), the Letter of Offer dated September 11, 2023 ("LOF"), the first corrigendum dated and published on September 18, 2023 ("First Corrigendum") and second corrigendum dated and published on September 21, 2023 ("Second Corrigendum", and together with the First Corrigendum, the "Corrigendums") in Newspapers, the post offer public announcement cum public announcement for counter offer dated September 28, 2023 and published in the Newspapers on September 29, 2023 and September 30, 2023 ("Post offer PA cum PA for Counter Offer"), the counter offer public announcement dated and published on October 4, 2023 in the Newspapers ("Counter Offer PA") and the counter offer letter of offer dated October 4, 2023 ("Counter Offer

This Post Offer PA is in continuation of and should be read in conjunction with the IPA, the DPA, the LOF, the Post Offer PA cum PA for Counter Offer, the Counter Offer PA, the Counter Offer Letter of Offer and Corrigendums. Capitalized terms used in this Post Offer PA and not defined herein shall have the same meaning as ascribed to it in the DPA, the LOF, the Post Offer PA cum PA for Counter Offer, the Counter Offer PA, the Counter Offer Letter of Offer and Corrigendums. While the Post Offer PA cum PA for Counter Offer, the Counter Offer PA and the Counter Offer Letter of Offer stated that this Post Offer PA was to be published on October 25, 2023, in the interest of all the stakeholders, we are making this announcement on October 18, 2023.

The Acquirer issued the IPA, the DPA and the LOF to acquire up to 64,90,883 Equity Shares ("Offer Shares") representing 29.56% of the total issued equity share capital of the Company from the Public Shareholders (i.e. shareholders other than the Acquirer and the Promoter Group) ("Public Shareholders") in accordance with the Delisting Regulations and on the terms and conditions set out in the IPA, the DPA and the LOF. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares ("Bids") pursuant to the reverse book-building process as prescribed in the Delisting Regulations through the Stock Exchange Mechanism ("Reverse Book Building") during the Bid Period starting from Wednesday, September 20, 2023 ending on Tuesday, September 26, 2023, in accordance with the Delisting Regulations

DISCOVERED PRICE AND COUNTER OFFER

1.1. In terms of Regulation 20 of the Delisting Regulations, the Discovered Price was INR 890 per Equity Share. By way of the Post Offer PA cum PA for Counter Offer, the Acquirer had rejected the Discovered Price and made a counter offer to the Public Shareholders at INR 400 per Equity Share ("Counter Offer Price" and together with the foregoing, the "Counter Offer"). The Acquirer then issued the Counter Offer PA and Counter Offer Letter of Offer to acquire the Offer Shares representing 29.56% of the total issued equity share capital of the Company from the Public Shareholders in accordance with the Delisting Regulations.

1.2. The Counter Offer Bidding Period commenced on Wednesday, October 11, 2023 and closed on Tuesday, October 17,

2. FAILURE OF THE COUNTER OFFER

2.1. In accordance with Regulation 21 of the Delisting Regulations and as stated in paragraph 12.1 of the Counter Offer PA and the Counter Offer Letter of Offer, this Counter Offer would be deemed to be successful only if a minimum number of Offer Shares were validly tendered the Equity Shares in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process, are acquired in the Counter Offer at the Counter Offer Price so as to cause the cumulative number of the Equity Shares held by the Acquirer and the Promoter Group, post the acquisition under the Counter Offer to be equal to or in excess of such number of Equity Shares constituting 90% (ninety percent) of the equity share capital of the Company, excluding such Equity Shares as prescribed under Regulation 21(a) of the Delisting Regulations.

2.2. The aggregate of Equity Shares that were validly tendered in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process at the Counter Offer Price in the Counter Offer process is 36,04,688 and post completion of the acquisition, the shareholding of the Acquirer and Promoter Group would be 87.86% of total issued number of Equity Shares (excluding Shares transferred to the Investor Education and Protection Fund's account and inactive Shareholder as provided under the Delisting Regulations), which is less than the minimum number of Offer Shares required to be accepted by the Acquirer in order for the Counter Offer to be successful in terms of Regulation 21(a) of the Delisting Regulations. Thus, the Delisting Offer is deemed to have failed in terms of Regulation 23 of the Delisting Regulations.

2.3. Accordingly, the Acquirers will not acquire any Equity Shares tendered by the Public Shareholders in the Counter Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application shall be made to the Stock Exchanges for delisting the Equity Shares in terms of the Delisting Regulations.

2.4. Pursuant to Regulation 23(2) read with Schedule IV of the Delisting Regulations, the Equity Shares tendered/offered by all the Public Shareholders of the Company in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process, are released on October 18, 2023.

2.5. Link Intime India Private Limited, Registrar to the Offer had dispatched the Letter of Offer to all Public Shareholders as on specified date i.e. Friday, September 08, 2023 and Counter Offer Letter of Offer to all the Public Shareholders as on the specified date i.e. September 29, 2023. If the shareholders have any guery with regard to the Counter Offer, they should consult the Manager to the Offer or the

Registrar to the Offer (details appearing below). All other terms and conditions of the Counter Offer as set forth in the Post Offer PA cum PA for Counter Offer, the Counter Offer PA and the Counter Offer Letter of Offer remain unchanged. This Post Offer PA is also expected to be available on the website of the Stock Exchanges (www.bseindia.com and www.nseindia.com).

NovaaOne NovaaOne Capital Private Limited Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai - 400 013. Tel. No.: +91-22-62466000 Email: compliance@novaaone.com Contact Person: Mr. Dhruv Bhatia Website: www.novaaone.com

MANAGER TO THE OFFER

**LINK**Intime

REGISTRAR TO THE OFFER

Adfactors 357

Link Intime India Private Limited C-101, 1" Floor, 247 Park, L.B.S. Marg Vikhroli (West), Mumbai - 400 083, Tel. No.: +91 8109114949; Fax: +91 22 49186060 Email: shreyasshipping.delisting@linkintime.co.in Contact Person: Mr. Sumeet Deshpande Website: www.linkintime.co.in SEBI Registration Number: INR000004058 Validity Period: Permanent CIN: U67190MH1999PTC118368

For and on behalf of Transworld Holdings Limited

SEBI Registration No.: INM000012935

Validity Period: Permanent

CIN: U74999MH2017PTC299566

Sd/-Name: Sivaswamy Ramakrishnan Name: Apex Financial Services Name: Ritesh Sivaswamy (Mauritius) Ltd. Ramakrishnan Designation: Chairman Designation: Director **Designation: Secretary** 

Date: October 18, 2023 Place: Mumbai

Date: 18.10.2023 Place: Mumbai Company Secretary & Compliance Officer

Dinesh Kalani Place: Mumbai Date : October 18, 2023 Vice President-Group Company Secretary financialexp.epapr.in

LKP Securities Limited

CIN: L67120MH1994PLC080039 Read. Off. 203. Embassy Centre Nariman Point, Mumbai-400 021

Tel: 91-22-40024785 / 86 Fax: 91-22-22874787

NOTICE

NOTICE is hereby given pursuant to Regulation 29 and 47 of the

SEBI (Listing Obligations and Disclosure Requirements) Regulations,

2015 that a meeting of the Board of Directors of the Company is

scheduled to be held on Tuesday, October 31, 2023, to inter-alia,

consider and approve Un-Audited Financial Results (Standalone and

Consolidated) of the Company for the Second Quarter and Half Year

This notice can be accessed on the Company's website www.lkpsec.com

- HDFC BANK We understand your world

शाखा ः सी-25, भगवन्त दास रोड्, सेंट जेवियर स्कूल के सामने, सी–स्कीम, जयपुर–302001 टेलीफोन : 0141-6480799 CIN L65920MH1994PLC080618 Website: www.hdfcbank.com रजिस्टर्ड कार्यालय : एचडीएफसी बैंक ब्राउस, सेनापति बापट मार्ग, लोअर पारेल (पश्चिम), मध्यर्ड-400020

मांग सूचना वित्तीय आस्तियों का प्रतिभृतिकरण और पूर्नगठन और प्रतिभृति हित प्रवंतन अधिनियम 2002 (अधिनियम)

में थारा 13(2) सपठित प्रतिभूति हित प्रवर्तन नियम 2002 (नियम) के नियम 3 के तहत अथोहस्ताक्षरकर्ता ने एचडीएफसी वैंक लिमिटेड का प्राधिकृत अथिकारी होते हुए वित्तीय आस्तियों का प्रतिभूतिकरण और पुनंगठन और प्रतिभूति हित प्रवंतन अथिनियम 2002 (अथिनियम) में धारा 13(12) सपठित प्रतिभृति हित प्रवर्तन नियम 2002 (नियम) के नियम 3 (पूर्ववर्ती एचडीएफसी लिमिटेड का दिनांक 17 मार्च 2023 के आदेश के तहत माननीय एनसीएलटी-मुंबई द्वारा अनुमोदित समामेलन योजना के आधार पर एचडीएकसी वैंक लिमिटेड के साथ विलय हो गया है) (एचडीएकसी) के तहत प्रदत्त शक्तियों का प्रयोग करते हु। मांग पत्र धारा 13(2) के अन्तर्गत 'ऋणीयों/कानुनी यारिसों/कानुनी प्रतिनिधियों जिनका नाम निम्नलिखित तालिका में दर्शित है को निर्पमित किये गये जिसमें सम्बन्धित मांग पत्रों से 60 विवस के भीतर निम्न विवरण के अनुसार सम्बन्धित नोटिसों की राशि का पूर्वभूगतान करने के लिए कहा गया था। अधोहस्ताक्षरकर्ता द्वारा कथित ऋणीयों/कानुनी वारिसों/कानुनी व्रतिनिधियों के अन्तिम ज्ञात पते पर परिसरों पर ये नोटिस चिपकार्ये जाने हैं। कथित सूचनाओं की प्रतियां अधोहस्ताक्षरकर्ता के पास उपलब्ध है तथा उक्त ऋणीयों/कानूर्न यारिसों/काननी प्रतिनिधि यदि चाहे तो सम्यन्धित प्रतियां किसी भी साधारण कार्य दिवस पर कार्यालय पण्टों के दौरान अधोहस्ताक्षरकर्ता से प्राप्त कर सकते है उपरोक्त संदर्भ है ऋणीयों/कानूनी बारिसों/कानूनी प्रतिनिधियों को यह सूचना दी जाती है की वे इस नोटिस के प्रकाशन से 60 दिवस के भीतर एचडीएफसी लिमिटेड को वहां नीचे वर्णित उनके नामों के समक्ष वर्णित राशियों का 18 प्रतिशत वार्षिक की दर से निम्न कॉलम सी में वर्णित दिनांको से कुल भूगतान /वसुली तक की दिनांक का ऋण अनुचन्ध तथा अन्य लिखित प्रपत्नों यदि कोई है तो, जो उक्त ऋणीयों द्वारा निष्पादित किये गये थे के अनुसार आगे के व्याज सहित भुगतान कर दें। ऋणों के वकाया पुर्नभुगतान हेतु निम्नलिखित प्रतिभूत आस्तियों को उक्त सम्यन्धित ऋणीयों द्वारा एचडीएफसी लिमिटेड के पास प्रतिभृति के रूप में वर्धक रखा गया है। ऋणीयों/कानुनी वारिसों/कानुनी प्रतिनिधियों का अधिनियम की धारा 13 उपधारा (8) के प्रावधानों के संदर्भ में उपलब्ध समय में प्रतिभूत आस्तियों के मोचन हेतू ध्वान आकर्षित किया जाता है

क्र. सं.	ऋणीयाँ/कानूनी वारिसाँ/ कानूनी प्रतिनिधियों का नाम	कुल बकाया राशि	मांग सूचना की दिनांक	
(a)	(b)	(c)	(d)	(e)
1.	श्री कुमारेश कर्मकार दास पुत्र श्री गणराजन कर्मकार दास खाता संख्या:630279365	रू. 4211767/- दिनांक 31.08.2023* तक	30-सितम्बर, 2023	युनिट नं.2006-1 बीएचके, 20वां तल टावर एल1, क्लाउड - 9 वैशाली, प्लॉट नं. आरसी-1/2, सेक्टर-1, वैशाली, गाजियाबाद (यूपी) क्षेत्रफल लगभग:-600 वर्गफीट अथवा 55.74 वर्गमी, (सपर बिल्ट अप एरिया)
2.	श्री गौरव चंडी पुत्र श्री कृष्ण कुमार चंडी खाता संख्या: 648451319	रू. 9517870/- दिनांक 31.08.2023* तक	30-सितम्बर, 2023	2 0 10

🌣 लागू 18 प्रतिशत वार्षिक की दर से आगे का व्याज, संभावित खर्चे, लागतें, शुल्क इत्यादी जो भुगतान/ वसुली की तिथि तक व्यय किये गये। यदि उक्त ऋणी एचडीएफसी लिपिटेड को कश्चित भगतान करने में असमधं रहते है तब एचडीएफसी लिपिटेड उक्त अधिनियम की धारा 13(4) तथा लागू होने वाले नियमों का पूर्णरूप से कथित ऋणीयों/कानूनी वारिसों/कानूनी प्रतिनिधियों की जोखिम पर लागतों तथा परिणामों हेतु उपरोक्त प्रतिभूत आस्तियों/ अचल सम्पत्तियों के विरूद्ध कार्यवाही करेगा। ऋणी/कानूनी वारिस/कानूनी प्रतिनिधि उक्त अधिनियम के अन्तर्गत कथित प्रतिभूत आस्तियाँ/ अचल सम्पत्तियाँ में विक्रय, पट्टे या अन्य किसी तरीके से बिना एचडीएफसी लिमिटेड की पूर्व लिखित सहमति के स्थानान्तरण करने हेतु निषिद्ध है कोई भी व्यक्ति अधिनियम के प्रावधानों या बनाये गये नियमों का उल्लंघन या विरोध करता है र्गो बह अधिनियम के अन्तर्गत उपलब्ध अर्थदण्ड/सजा के लिए उत्तरदायी होगा। हस्ताक्षर, प्राधिकृत अधिकारी दिनांक : 18.10.2023 स्थान: गाजियाबाद/गृहगांव बास्ते एचडीएफसी बैंक लिमिटेड

## COURT NOTICE

In The Court Of Sh. Manu Singla Judicial Magistrate 1st Class Sangrur M/s SRB PET Products Company And

Pankaj Bottel Manufacturing Company And Others CNR NO: PBSG03-000349-2021 Next Date: 20-11-2023

Detail Of Offence:-Notice To: 1) Pankaj Bottel Manufacturing company And Others B- 294/295, Green ower, Ricco Chowk, Bhiwadi Distt Alwar Rajasthan Through Its Authorized Signatory Manoj Kumar 2) Manoj Kumar Auth Signatory Of

Pankaj Bottel Manufacturing Of Pankaj Bottel Manufacturing Comapany, B-294/295, Green Tower, Ricco Chowk, Bhidwadi Distt Alwar Rajasthan 3) Ramanand Saini Managing Director Pankai Bottel Manufacturing Company, B- 295/295 Green Tower Ricco Chowk, Bhilwadi, Distt Alwar Rajasthan In above titled case, the accused could not be served. It is ordered that accused should appear in person or through counsel on 20-11-2023 at 10:00 a.m. for details logon to:

https://highcourtchd.gov.in/?trs=district\_n otice&district=Sangrur JMIC Sangrur

## अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उद्घोषणा

(धारा 82 Cr. P.C देखिए)

मेरे समक्ष परिवाद किया गया है कि अभियुक्त व्यक्ति पिन्दू कुमार यादव पुत्र बिन्देशरी प्रसाद यादव निवासी मकान नं. 405 / 38, जुड़ बाग, त्रिनगर, दिल्ली ने प्रथम सूचना रिपोर्ट सं. 148/16 धारा 323 / 342 / 506 / 34 मा.द.सं. थाना केशव पुरम, दिल्ली के अधीन दण्डनीय अपराध किया है (या संदेह है कि उसने किया है) और उस पर जारी किए गए गिरफ्तारी वारण्ट को यह लिख कर लौटा दिया गया है कि उक्त **पिन्ट् कुमार यादव** मिल नहीं रहा है और समाधान प्रद रूप में दर्शित कर दिया गया है कि उक्त पिन्दू कुमार यादव फरार हो गया है (या उक्त वारण्ट की तामील से बचने के लिए अपने आप को छिपा रहा है)। इसलिए इसके द्वारा उदघोषणा करते हुए अभियुक्त पिन्दू कुमार यादव से अपेक्षा की जाती है कि वह इस न्यायालय के समक्ष या (मेरे समक्ष) उक्त परिवाद का उत्तर देने के लिए दिनांक 20.11.2023 को या उसके पहले हाजिर हो। आदेशानुसार

श्री वैभव चौरसिया. मेट्रोपोलिटन मैजिस्ट्रेट, (उत्तर पश्चिम) कमरा नं 112, प्रथम तल,,

DP/8825/NW/2023 रोहिणी कोर्ट, दिल्ली (Court Notice)

#### FORM NO. 5

**DEBTS RECOVERY TRIBUNAL, LUCKNOW** 600/1, University Road, Near Hanuman Setu Mandir, Lucknow 226 007 (Area of Jurisdiction - Part of Uttar Pradesh)

**Summons for filling Reply & Appearance by Publication** 

O.A. No. 1071/2022 Date: 05/10/2023 [Summons to Defendant Under Section 19(3), of the Recovery of Debts due to Banks and Financia institution Act, 1993 read with Rules 12 and 13 of the Debts Recovery Tribunal (Procedure Rules, 1993)] **Canara Bank** .....APPLICAN1 **VERSUS** 

...DEFENDANT Mr. Aiav Pal Singh

DEFENDANT:-

- MR. AJAY PAL SINGH S/o Late Chandru Singh, R/O SB 99, Village Rampur Jagir Beta-1, Block D, Greater Noida, Uttar Pradesh 201301. (Borrower)
- MR. Manoj Kumar S/o Late Chandru Singh, R/O SB 99, Village Rampur Jagir, Beta-1 Block D, Greater Noida, Uttar Pradesh 201301. (Co-Borrower) 3. Mrs. Babita W/o Mr. Ajay Pal Singh, R/O SB 99, Village Rampur Jagir, Beta-1
- Block D, Greater Noida, Uttar Pradesh 201301. (Guarantor) Mrs. Saroj Rani W/o Mr. Manoj Kumar, R/O SB 99, Village Rampur Jagir, Beta-1
- Block D, Greater Noida, Uttar Pradesh 201301. (Guarantor) 5. Mrs. Rakesh W/o Late Chandru Singh, R/O SB 99, Village Rampur Jagir, Beta-1
- Block D, Greater Noida, Uttar Pradesh 201301. (Guarantor) 6. Mr. Deepak Agarwal S/o Mr. Jagadish Agarwal, 1-239, Delta-2, Greater Noida
- Uttar Pradesh-201301 (Guarantor) In the above noted Application, you are required to file reply in Paper Book form in two sets along with documents and affidavits (if any), personally or through your duly

authorized agent or legal practitioner in this Tribunal, after serving copy of the same on the Applicant or his counsel / duly authorized agent after publication of the summons, and thereafter to appear before the Tribunal on 22.04.2024 A 10:30 A.M. failing which the application shall be heard and decided in your absence.

**Debts Recovery Tribunal, Lucknow** 

# Hero

## हीरो मोटोकॉर्प लिमिटेड

CIN: L35911DL1984PLC017354 पंजीकृत कार्यालयः द ग्रेंड प्लाजा, प्लॉट नंबर २, नेल्सन मंडेला रोड, वसंत कुंज - फेज-॥, नई दिल्ली - 110070 फोन: 011-46044220 | फैक्स: 011-46044399 ई-मेल: secretarialho@heromotocorp.com वेबसाइट: www.heromotocorp.com

इप्लीकेट शेयर प्रमाणपत्र जारी करने के लिए सार्वजनिक सूचना

आम जनता के सदस्यों और हीरो मोटोकॉर्प लिमिटेड ('कंपनी') के मौजूदा शेयरधारकों को एतद्वारा सूचित किया जाता है कि मूल शेयर प्रमाणपत्र (जिसका विवरण नीचे दिया गया है) चौरी हो गए हैं / नहीं मिले हैं / गूम हो गए हैं

फोलियो नं.	शेयरधारक का नाम	अंकित मूल्य	डिसटिन्कटिव नं.	प्रमाणपत्र संख्या	शेयरो की संख्या
HML0109479	चंद्र मोहन झावेरी	अं.मू. 10/-	899066-899115	17991	50
	गोर्धनदास पी	31.q. 10/-	1036616-1036665	20742	50
	झावेरी		1157616-1157665	23162	50
	3685351		1157666-1157715	23163	50
			2874816-2874865	57506	50
			3374816-3374865	67506	50
			3612016-3612065	72250	50
			15514866-15514915	174298	50
			15514916-15514965	174299	50
			15514966-15514990	174300	25
			19075328-19075377	272906	50
			19075378-19075427	272907	50
			19075428-19075437	272908	10
			19075438-19075442	272909	05
			19075443-19075444	272910	02
			19075445	272911	01
			19956533	310520	01
			33116075-33116124	363037	50
			33116125-33116174	363038	50
			33116175-33116224	363039	50
			33116225-33116274 33116275-33116324	363040 363041	50
			33116325-33116374	363041	50 50
			33116375-33116424	363043	50
			33116425-33116474	363044	50
			33116475-33116524	363045	50
			33116525-33116574	363046	50
			33116575-33116624	363047	50
			33116625-33116668	363048	44
		а́п э/-	159267301-159273240	516663	5940
HML0142393	गोर्थनदास पी झावेरी	अं.मू. 2/-	151366-151415	3037	50
11ML0142330		अं.मू. 10/-	179316-179365	3596	50
	चंद्र मोहन झावेरी		399566-399615	8001	50
			803316-803365	16076	50
			2226816-2226865	44546	50
			2469416-2469465	49398	50
			3268616-3268665	65382	50
			3920216-3920265	78414	50
			12696627-12696636	149345	10
			14632490-14632509	151085	20
			14648920-14648969	151438	50
			14648970-14649019	151439	50
			15329099-15329148	169124	50
			15329149-15329198	169125	50
			15329199-15329248	169126	50
			14918763-14918782	184253	20
			19559154-19559203	298107	50
			19559204-19559253	298108	50
			19559254-19559303	298109	50
			19559304-19559323	298110	20
			19559324-19559328	298111	05
			33718695-33718744	379021	50
			33718745-33718794	379022	50

किसी भी व्यक्ति को अगर कंपनी द्वारा इप्लीकेट शेयर प्रमाणपत्र जारी करने से आपत्ति है तो इस सूचना वे प्रकाशन की तारीख से 7 दिनों के भीतर लिखित में कंपनी के 'सचिवीय डिपॉटमेंट' को प्रस्तृत करते हुए कंपनी के पंजीकृत कार्यालय पर या ई-मेल secretarialho@heromotocorp.com पर भेजें। इस बींच, जनता को सदस्यों के ऊपर उल्लेखित शेयर प्रमाणपत्रों में निवेश करने के खिलाफ आगाह किया जाता है।

अं.म्, 2/-

33718795-33718844

33718845-33718894

33718895-33718944

33718945-33718994

33718995-33719044

33719045-33719094

33719095-33719144

33719145-33719194

33719195-33719244

33719245-33719294

33719295-33719344

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33719445-33719494

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43593716-43593965

कृते हीरो मोटोकॉर्प लिमिटेड हस्ता/-धीरज कपुर स्थान : नई दिल्ली कंपनी सचिव और अनुपालन अधिकारी दिनांक : 18.10.2023

POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF



Shreyas Shipping and Logistics Limited ("Company" or "Target Company")

Website: www.transworld.com/shreyas-shipping-and-logistics/

Corporate Identification Number: L63000MH1988PLC048500 Registered Office: D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra - 400706 Tel: 022 - 68110300; Email: compliance.ssll@transworld.com

Company Secretary & Compliance Officer: Namrata Malushte This post counter offer public announcement dated October 18, 2023 ("Post Offer PA") is being issued by Transworld Holdings Limited ("Acquirer") to the public shareholders of Shreyas Shipping and Logistics Limited ("Company") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("Equity Shares") from the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges"), pursuant to the applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations") and in accordance with the terms and conditions set out in the Initial Public Announcement dated May 21, 2023 ("IPA"), the Detailed Public Announcement dated and published on September 8, 2023 ("DPA") in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) ("Newspapers"), the Letter of Offer dated

second corrigendum dated and published on September 21, 2023 ("Second Corrigendum", and together with the First Corrigendum, the "Corrigendums") in Newspapers, the post offer public announcement cum public announcement for counter offer dated September 28, 2023 and published in the Newspapers on September 29, 2023 and September 30, 2023 ("Post offer PA cum PA for Counter Offer"), the counter offer public announcement dated and published on October 4, 2023 in the Newspapers ("Counter Offer PA") and the counter offer letter of offer dated October 4, 2023 ("Counter Offer Letter of Offer"). This Post Offer PA is in continuation of and should be read in conjunction with the IPA, the DPA, the LOF, the Post Offer PA cum PA for Counter Offer, the Counter Offer PA, the Counter Offer Letter of Offer and Corrigendums. Capitalized terms used in this Post Offer PA and not defined herein shall have the same meaning as ascribed to it in the DPA, the LOF, the Post Offer PA cum PA for Counter Offer, the Counter Offer PA, the Counter Offer Letter of Offer and Corrigendums. While the Post

Offer PA cum PA for Counter Offer, the Counter Offer PA and the Counter Offer Letter of Offer stated that this Post Offer PA

September 11, 2023 ("LOF"), the first corrigendum dated and published on September 18, 2023 ("First Corrigendum") and

was to be published on October 25, 2023, in the interest of all the stakeholders, we are making this announcement on The Acquirer issued the IPA, the DPA and the LOF to acquire up to 64,90,883 Equity Shares ("Offer Shares") representing 29.56% of the total issued equity share capital of the Company from the Public Shareholders (i.e. shareholders other than the Acquirer and the Promoter Group) ("Public Shareholders") in accordance with the Delisting Regulations and on the terms and conditions set out in the IPA, the DPA and the LOF. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares ("Bids") pursuant to the reverse book-building process as prescribed in the Delisting Regulations through the Stock Exchange Mechanism ("Reverse Book Building") during the Bid Period starting from

 DISCOVERED PRICE AND COUNTER OFFER 1.1. In terms of Regulation 20 of the Delisting Regulations, the Discovered Price was INR 890 per Equity Share. By way of the Post Offer PA cum PA for Counter Offer, the Acquirer had rejected the Discovered Price and made a counter offer to the Public Shareholders at INR 400 per Equity Share ("Counter Offer Price" and together with the foregoing, the "Counter Offer"). The Acquirer then issued the Counter Offer PA and Counter Offer Letter of Offer to acquire the Offer Shares representing 29.56% of the total issued equity share capital of the Company from the Public Shareholders in accordance with the Delisting Regulations.

Wednesday, September 20, 2023 ending on Tuesday, September 26, 2023, in accordance with the Delisting Regulations.

- The Counter Offer Bidding Period commenced on Wednesday, October 11, 2023 and closed on Tuesday, October 17.
- FAILURE OF THE COUNTER OFFER
- 2.1. In accordance with Regulation 21 of the Delisting Regulations and as stated in paragraph 12.1 of the Counter Offer PA and the Counter Offer Letter of Offer, this Counter Offer would be deemed to be successful only if a minimum number of Offer Shares were validly tendered the Equity Shares in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process, are acquired in the Counter Offer at the Counter Offer Price so as to cause the cumulative number of the Equity Shares held by the Acquirer and the Promoter Group, post the acquisition under the Counter Offer to be equal to or in excess of such number of Equity Shares constituting 90% (ninety percent) of the equity share capital of the Company, excluding such Equity Shares as prescribed under Regulation 21(a) of the Delisting Regulations.
- 2.2. The aggregate of Equity Shares that were validly tendered in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process at the Counter Offer Price in the Counter Offer process is 36,04,688 and post completion of the acquisition, the shareholding of the Acquirer and Promoter Group would be 87.86% of total issued number of Equity Shares (excluding Shares transferred to the Investor Education and Protection Fund's account and inactive Shareholder as provided under the Delisting Regulations), which is less than the minimum number of Offer Shares required to be accepted by the Acquirer in order for the Counter Offer to be successful in terms of Regulation 21(a) of the Delisting Regulations. Thus, the Delisting Offer is deemed to have failed in terms of Regulation 23 of the Delisting Regulations.
- 2.3. Accordingly, the Acquirers will not acquire any Equity Shares tendered by the Public Shareholders in the Counter Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application shall be made to the Stock Exchanges for delisting the Equity Shares in terms of the Delisting Regulations. 2.4. Pursuant to Regulation 23(2) read with Schedule IV of the Delisting Regulations, the Equity Shares tendered/offered by
- all the Public Shareholders of the Company in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process, are released on October 18, 2023
- 2.5. Link Intime India Private Limited, Registrar to the Offer had dispatched the Letter of Offer to all Public Shareholders as on specified date i.e. Friday, September 08, 2023 and Counter Offer Letter of Offer to all the Public Shareholders as on the specified date i.e. September 29, 2023.

If the shareholders have any query with regard to the Counter Offer, they should consult the Manager to the Offer or the Registrar to the Offer (details appearing below). All other terms and conditions of the Counter Offer as set forth in the Post Offer PA cum PA for Counter Offer, the Counter Offer PA and the Counter Offer Letter of Offer remain unchanged. This Post Offer PA is also expected to be available on the website of the Stock Exchanges (www.bseindia.com and REGISTRAR TO THE OFFER MANAGER TO THE OFFER

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NovaaC	)ne	<b>LINK</b> Intime		
NovaaOne Capital Private Limited Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai – 400 013. Tel. No.: +91-22-62466000 Email: compliance@novaaone.com Contact Person: Mr. Dhruv Bhatia Website: www.novaaone.com SEBI Registration No.: INM0000129 Validity Period: Permanent CIN: U74999MH2017PTC299566	C-101, 1" Floor, Vikhroli (West), N Tel. No.: +91 81 Email: shreyass Contact Person Website: www.li SEBI Registrati Validity Period:	Link Intime India Private Limited C-101, 1" Floor, 247 Park, L.B.S. Marg Vikhroli (West), Mumbai - 400 083, Tel. No.: +91 8109114949; Fax: +91 22 49186060 Email: shreyasshipping.delisting@linkintime.co.in Contact Person: Mr. Sumeet Deshpande Website: www.linkintime.co.in SEBI Registration Number: INR000004058 Validity Period: Permanent CIN: U67190MH1999PTC118368		
or and on behalf of Transworld Hold	ings Limited	02		
Sd/-	Sd/-	Sd/-		
Mamor Changuagus Damokrichana	Mama: Anny Einannial Continue	Mamas Ditach Cissassupers		

Date: October 18, 2023		
Designation: Chairman	Designation: Secretary	Designation: Director
Name: Sivaswamy Ramakrishnan lyer	Name: Apex Financial Services (Mauritius) Ltd.	Name: Ritesh Sivaswamy Ramakrishnan
Sd/-	Sd/-	Sd/-

Place: Mumbai

Adfactors 357

Date: 18.10.2023 Place: Mumbai

his is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or elease directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 26, 2023 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely National Stock Exchange of India Limited ("NSE") (the "Stock Exchanges") and the Securities and the Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"). VARANIUM CLOUD LIMITED

Varanium Cloud Ltd.

Registered Office: Third Floor, Plot No. 244-A RDP 2, CTS 1374/B Vill. Versova SVP Nagar, Four Bungalows, Mumbai - 400053, Maharashtra; Contact Person: Ms. Hetal Harshal Somani, Company Secretary and Compliance Officer

Corporate Identity Number: U64200MH2017PLC303172 PROMOTER OF OUR COMPANY: MR. HARSHAWARDHAN HANMANT SABALE

Tel: 91 22 2632 5683/ + 91 8976881523 | E-mail ID: info@vrnm.com | Website: www.vrnm.com

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF VARANIUM CLOUD LIMITED ("OUR COMPANY OR COMPANY") ONLY

ISSUE OF UP TO 40,20,500\* PARTLY PAID UP EQUITY SHARES WITH A FACE VALUE OF RS. 5/- EACH ("RIGHTS EQUITY SHARES" OF OUR COMPANY FOR CASH AT A PRICE OF RS. 123/- EACH INCLUDING A SHARE PREMIUM OF RS. 118/- EACH PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 4946.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, SEPTEMBER 15, 2023 (THE "RECORD DATE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 24.6 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 138. \*Subject to finalization of Basis of Allotment

#Assuming full subscription

## BASIS OF ALLOTMENT

The Board of Directors of the Company wishes thanks to all the shareholders for their response to the issue, which opened for subscription on Thursday, September 28, 2023 and closed on Friday, October 6, 2023 and the last date for On Market Renunciation f Rights Entitlements was Friday, September 29, 2023. Out of the total 1618 Applications for 4627200 partly paid up Equity Shares 166 Applications for 2,16,800 Equity Shares were rejected on the basis of Ground for technical reasons. The total number of valid applications received were 1452 for 4408500 Rights Equity Shares. In accordance with the Letter of Offer and on the Basis of Allotment finalized on Friday, October 13, 2023, in consultation with the Registrar to the Issue and NSE Limited for the Issue. The Rights Issue Committee of the Company has allotted 40,20,500 Rights Equity Shares to the successful Applicants on October 13, 2023. All valid applications after technical rejections have been considered for Allotment. Summary of Allotment in various categories is as under:

Category	No. of Applications	No. of Rights Equity Shares Allotted-against Rights Entitlement	No. of Rights Equity Shares Allotted -Against Additional Applied	Shares Allotted
Eligible Shareholders	1371	1165500	2088000	3253500
Renouncees	81	234000	533000	767000
Total	1452	1399500	2621000	4020500

Category	Gross			Less: Rejections/Partial Amount			Valid		
	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares	Amount (₹)*	Applications	Equity Shares	Amount (₹)
Eligible Equity Shareholders	1537	3472200	213540300	166	218700	13450050	1371	3253500	200090250
Renounces	81	1155000	1240988	0	0	0	81	1155000	71032500
TOTAL	1618	4627200	284572800	166	218700	13450050	1452	4408500	271122750

Information for Allotment / refund / rejection cases: The dispatch of Allotment Advice cum Refund Intimation and reason for rejection, as applicable, to the investors has been completed on Monday, October 16,2023. The Listing Application was filed with NSE on Saturday, October 14, 2023, the Listing Approval was received on Monday, October 16, 2023 from NSE. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form is completed on Tuesday, 17th October, 2023. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts on page number 138 of the Letter of Offer. Pursuant to the Listing and Trading Approvals granted/to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or about Friday, October 20, 2023. Further, in accordance with the SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement with NSDL & CDSL is completed on Tuesday, October 17, 2023.

INVESTORS MAY PLEASE NOTE THAT THE PARTLY PAID UP EQUITY SHARES CAN BE TRADED ON THE STOCK **EXCHANGES ONLY IN DEMATERIALISED FORM** DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI (ICDR) Regulations as the size

of issue is less than ₹5000.00 Lakhs. The issuer has prepared the Letter of Offer in accordance with requirement as specified in the regulation and filed the same with the SEBI for information and dissemination on the SEBI's website. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 132 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 133 of the Letter of Offer COMPANY SECRETARY & COMPLIANCE OFFICER



BIGSHARE SERVICES PRIVATE LIMITED Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093

Tel No.: 022-62638200/22. Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mr. Jibu John Website: www.bigshareonline.com

Varanium Cloud Ltd. VARANIUM CLOUD LIMITED Registered Office: Third Floor, Plot No. 244-A RDP 2. CTS 1374/B Vill. Versova SVP Nagar, Four Bungalows Mumbai- 400053, Maharashtra, India; Tel: +91 22 2632 5683 / + 91 8976881523 E-mail ID: compliance@vrnm.com Website: www.vrnm.com

Contact Person: Ms. Hetal Harshal Somani,

Company Secretary and Compliance Officer

CIN: U64200MH2017PLC303172 SEBI Registration No: INR000001385 Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant contact number(s), E-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where

the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For VARANIUM CLOUD LIMITED On behalf of the Board of Directors

Company Secretary & Compliance Officer

Ms. Hetal Harshal Somani

.continued from previous page.

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हरि मोहन अग्रवाल

अरुण अग्रवाल

HML0012409

nuvama

NUVAMA WEALTH MANAGEMENT LIMITED (formerly known as Edelweiss Securities Limited)\* 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla, Complex, Bandra East, Mumbai - 400 051 Telephone No.: +91 22 4009 4400

LEAD MANAGERS TO THE ISSUE **Elara**Capital

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ELARA CAPITAL (INDIA) PRIVATE LIMITED One International Center, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West, Mumbai - 400 013

Telephone No.: +91 22 6164 8599

Website: www.elaracapital.com

Email: ihfl.ncd@elaracapital.com

Contact Person: Ms. Astha Daga

TRUST

Prospectus. Investors should note that investment in this public issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Tranche III Prospectus and the section on "Risk Factors" beginning on page 21 of the Tranche III Prospectus.

TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai - 400 051

Telephone No.: +91 22 4084 5000 Website: www.trustgroup.in Email: ihfl.ncd@trustgroup.in

**DEBENTURE TRUSTEE\*\*** (T) IDBI trustee

IDBI Trusteeship Services Ltd IDBI TRUSTEESHIP SERVICES LIMITED Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai - 400 001, Maharashtra, India

Telephone No.: +91 22 4080 7073 Email: itsl@idbitrustee.com/ashishnaik@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Contact Person: Ashish Naik Website: www.idbitrustee.com

REGISTRAR TO THE ISSUE ▲ KFINTECH

KFIN TECHNOLOGIES LIMITED (formerly known as KFIN Technologies Private Limited) Selenium Tower B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, 500 032, Telangana, India Telephone No.: +91 40 6716 2222

Website: www.kfintech.com

Contact Person: Ms. Hani Jalan COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Amit Kumar Jain Indiabulls Housing Finance Limited

Website: www.nuvama.com

Email: ibhfl.ncd@nuvama.com

Contact Person: Ms. Saili Dave

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana – 122 016, India. Telephone No.: 0124 6681240; Website: www.indiabullshomeloans.com of Allotment advice, demat credit, refund orders, non-receipt of Debenture Certificates, transfers, or interest on application amount etc.

\*\* IDBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated June 19, 2023 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche III Issue. For further details, please see Annexure C of the Tranche III Prospectus.

Pursuant to order passed by NCLT. Mumbai dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited. For further details, please see "General Information" on page 69 of the Tranche III Prospectus.

Copies of the Tranche III Prospectus and the Shelf Prospectus have been filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details please see "Material Contracts and Documents for Inspection" on page 455 of the Tranche III Prospectus Disclaimer: INDIABULLS HOUSING FINANCE LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of ₹1,000 each ("NCDs") and has filed the Shelf Prospectus dated June 30, 2023, (the "Shelf Prospectus") and Tranche III Prospectus dated October 13, 2023 ("Tranche III Prospectus") (together with Shelf Prospectus and Tranche III Prospectus, "Prospectus") with the Registrar of Companies, National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website at www.indiabullshomeloans.com; on the

website of the stock exchanges at www.nseindia.com and www.bseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nseindia.com and www.trustgroup.in. Investors proposing to participate in the Tranche III Issue, should invest only on the basis of the information contained in the

Mr. Gagan Banga "

www.readwhere.com

Place: Mumbai Date : October 18, 2023

Facsimile No.: +91 40 6716 1563 Email: ibhl.ncdipo@kfintech.com

For INDIABULLS HOUSING FINANCE LIMITED

Vice Chairman, Managing Director and CEO 2 DIN: 00010894 0

## Notice is hereby given that Share certificate

कब्जा सूचना ज्याअर्थी, जना स्मॉल फायनान्स बँक लिमिटेड (पूर्वी जनलक्ष्मी फायनान्स सर्व्हिसेस लिमिटेड **अशी जात)** चे प्राधिकत अधिकारी सिक्यरिटायझेशन ॲण्ड रिकन्स्टक्शन ऑफ फायनान्शिअलल असेटस ॲण्ड एन्फोर्समेंट ऑफ सिक्यरिटी इंटरेस्ट ॲक्ट २०२० अन्वये आणि सिक्यरिटी इंटरेस्ट (एन्फोर्समेंट रूल्स २०२० चे नियम ३ सहवाचता कलम १३ (१२) अन्वये त्याना मिळालेल्या शक्तीच्या आधारे कर्जदार/सह-कर्जदारांना त्यांच्या नावासमोरील रक्कमेसह सदर सूचनेमध्ये नमूद अशा लागू दराने त्यावरील व्याज च्यासह भरणाच्या आणि/किंवा वसुलीच्या दिनांकापर्यंत पुढील व्याज लागू असलेले अनुषंगिक खर्च, परिव्यय, प्रभार इ. सदर सूचनेच्या प्राप्ती पासून ६० दिवसांत चुकती करण्यासाठी मागणी सूचना

जारी	केली आहे.			
अ.	कर्जक्र.	कर्जदार/	रोजी प्रमाणे १३(२)	दिनांक/वेळ
क्र.		सह-कर्जदार/	सूचना दिनांक/	आणि
		हमीदार/गहाणदार	थकीत देय (रु.)	कब्जा प्रकार
१	४७६०९४४	१) वैशाली जामडे,	२४/०७/२०२३	दिनांक :
	००००२३०	छकुली फुटवेअर	रू. ४,६३,३०२.०८	१७-१०-२०२३
		चे प्रोप	(रूपये चार लाख त्रेसष्ट हजार तीनशे	वेळ : दु ०१.१०
		२) सनी जामडे	दोन आणि आठ पैसे मात्र)	सांकेतिक कब्जा
			२१/०७/२०२३ रोजीस आणि	
			त्यावरील व्याज	
ll	11	1 1 11 11	00. 11 . 1	3

तारण मनेचे वर्णन : मिळकतीचे सर्व ते भाग आणि विभाग येथे सारंग पोस्ट चौक. ता. खालापर पनवेल-४१०२०६ आणि सिमाबद्ध द्वारे: पूर्व येथे: परशुराम अंबो गारूडे यांचे घर, पश्चिमेस: श्री अनिल गणपत गारूडे यांचे घर. उत्तरेस: हौिसराम चारू गारूडे. दक्षिणेस: गोपिनाथ गारूडे यांचे घर

2	४५६७८६४	१) आर.एल. एम्ब्रॉइडरी	१०/०८/२०२३	दिनांक :
	००००१२६	प्रोप्रायटर मनोज के.	रु. १५,३३,४०४.९९	१७-१०-२०२३
	व	परियानी, २) भारती	(रुपये पंधरा लाख तेहत्तीस हजार	वेळ : सायं
	४५६७९६६	मनोजकुमार परियानी,	चारशे चार आणि नव्याण्णव पैसे	०४.४२ सांकेतिक
	००००६३२	३) किशनचंद	मात्र) ०८/०८/२०२३ रोजीस	कब्जा
		पहलाजमाल परियानी.	आणि त्यावरील व्याज	

तारण मत्तेचे वर्णन : ता. आणि जि. ठाणे येथील उल्हासनगर, हनुमान मंदिर समोर येथे स्थि महानगरपालिका क्रमांक सीटीएस क्र. २९११६ आणि २९११७ असलेल्या रूम क्र. १९५९, रूम क्र. १९६०, बीएलके क्र. ए-९८०, य्.क्र. ३० ते ४२, शीट क्र. ७० धारक जमिनवर बांधकामित कैलाश प्रभात अपार्टमेंट अशा ज्ञात बिल्डिंगमधील ४थ्या मजल्यावरील फ्लॅट क्र. ४०४ येथे स्थित आणि मिळकत, मोजमापित ७४० चौ.फूट चे सर्व ते भाग आणि विभाग च्यासह जिमन आणि सामान्य क्षेत्र आणि सुविधा मधील प्रमाणित अविभाजित हक आणि सिमाबद्ध द्वारे: पूर्व: कैलाश प्रभात अपार्टमेंटच्या मेन प्रवेश गेट, पश्चिमेस: साई दीप पॅलेस, उत्तरेस: मेन रोड, दक्षिणेस: बीएलके क्र. ए

ज्याअर्थी वरील नमद कर्जदार/सह-कर्जदार/हमीदार/गहाणदारांनी थकीत रकमेची परतफेड करण्यास कसर केली असल्याने वरील नमूद कर्जदारांना आणि जनतेला याद्वारे सूचना देण्यात येते की, **जना स्मॉल फायनान्स बँक लिमिटेड** चे प्राधिकृत अधिकाऱ्यानी वरील नमूद दिनांकारोजी सदर नियमांच्या नियम ८ सहवाचता सदर ॲक्टच्या कलम १३ (४) अन्वये त्यांना मिळालेल्या शक्तींचा वापर करून वरील नमूद मिळकत/तारण मत्तेचा **सांकेतिक कब्जा** घेतला. वरील नमूद कर्जदार/सह-कर्जदार/हमीदार/गहाणदारानी आणि सर्वसामान्य जनतेला याद्वारे इशारा देण्यात येते की, उपरोक्त मिळकत/तारण मत्ते सह कोणताही व्यवहार करू नये. सदर मिळकत/तारणमत्तेसह कोणताही व्यवहार केल्यास हा **जना स्मॉल फायनान्स बँक लिमिटेड** च्या अधीन राहिल

ठिकाण : ठाणे सही / – प्राधिकत अधिकारी जना स्मॉल फायनान्स बँक लिमिटेड करिता दिनांक : १९.१०.२०२३



#### जना स्मॉल फायनान्स बॅक (शेड्युल्ड कमर्शियल बँक)

<u>नोंदणीकृत कार्यालयः</u> दि फेअरवे, तळ आणि पहिला मजला, सर्व्हे क्र. १०/१, ११/२ आणि बंगलुरू – ५६००७१. <u>शाखा कार्यालय</u>ः दुकान क्र.४ आणि ५, तळ मजला, इंडियाबुल्स मिंट, ग्लॅंडिस अल्वेरस रोड, हिरानंदानी मिडोज, पोखरण रोड, ठाणे पश्चिम-४००६१०



#### Kotak Mahindra Bank Limited

Regd office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Corporate office Kotak Infiniti, Bldg No 21, Infinity Park, General AK Vaidya Marg, Malad (E), Mumbai-400097 www.kotak.com AUCTION-NOTICE

That the below mentioned Borrower/s had availed gold loan facility against security of the gold ornaments litems, as specified below. The Borrower's defaulted in due repayment of the installments and outstanding dues and as a result of which the Bank was constrained to issue notices calling upon the Borrower's terms.

repay the outstanding amounts. However, the Borrower/s has failed to repay/clear his outstanding due eby compelling the Bank to auction the gold ornaments pledged in favour of the Bank, open auction of the above mentioned gold ornaments would be held on/after at :-

The open auction of the above mentioned gold ornaments would be held on/after at:-   Date: 26-Oct-2023 Time: 11:00 AM Place: Respective Branch Premises							
AppplApac	Party Name	State	Location	Sub Location	Gross Wgt		
GLN2339148	Fardeem Halim Qureshi	Maharashtra	Andheri	Ghatkopare	8.58		
GLN2472750	Namrata Gautam Grewal	Maharashtra	Andheri	Ghatkopare	173.51		
GLN2565026	Manish Babu Walmiki	Maharashtra	Andheri	Ghatkopare	32.91		
GLN2569835	Durga Kamaljeet Yadav	Maharashtra	Andsvroad	Ghatkopare	66.78		
GLN2422457	Vikas Kashinath Yadav	Maharashtra	Andsvroad	Ghatkopare	29.46		
GLN2585113	Vikas Kashinath Yadav	Maharashtra	Andsvroad	Ghatkopare	11.48		
GLN2597359	Vikas Kashinath Yadav	Maharashtra	Andsvroad	Ghatkopare	12.01		
GLN2748080	Dinesh Vijayshankar Yadav	Maharashtra	Boisar	Ghatkopare	182.55		
GLN2536496	Siyasaran Ramdular Yadav	Maharashtra	Boisar	Ghatkopare	89.43		
GLN2645903	Anand Badrinarayan Upadhyay	Maharashtra	Boisar	Ghatkopare	12.64		
GLN2788356	Ashok Anant Patil	Maharashtra	Boisar	Ghatkopare	43.65		
GLN2748278	Vijay Jitanlal Yadav	Maharashtra	Boisar	Ghatkopare	86.22		
GLN2750438	Vijay Jitanlal Yadav	Maharashtra	Boisar	Ghatkopare	88.40		
GLN2459389	Sanjay Ramniklal Shah	Maharashtra	Boisar	Ghatkopare	33.93		
GLN2461442	Maitun Nesha	Maharashtra	Boisar	Ghatkopare	24.96		
GLN2476232	Shobhana Rajnikant Shah	Maharashtra	Borivali	Ghatkopare	682.29		
GLN2552629	Vinayak Madhusudan Devalpalli	Maharashtra	Borivalie	Ghatkopare	31.07		
GLN2409795	Maheshprasad Rameshwar Yadav	Maharashtra	Borivalie	Ghatkopare	11.60		
GLN2785334	Sushant Ramesh Raut	Maharashtra	Dahanu	Ghatkopare	33.09		
GLN2560450	Roshan Bhaskar Kini	Maharashtra	Dahanu	Ghatkopare	27.45		
GLN2760035	Maaz Mohammed Arif Shaikh	Maharashtra	Girgaon	Ghatkopare	32.13		
GLN2571845	Burhanuddin Shamshadali Hakim	Maharashtra	Girgaon	Ghatkopare	239.63		
GLN2607624	Kamla Amarsingh Negi	Maharashtra	Girgaon	Ghatkopare	16.60		
GLN2759455	Kirtikumar S Chogale	Maharashtra	Girgaon	Ghatkopare	25.87		
GLN2587191	Parthbhai Ramesh Bhai Rathod	Maharashtra	Goregaon	Ghatkopare	110.30		
GLN2596599	Parthbhai Ramesh Bhai Rathod	Maharashtra	Goregaon	Ghatkopare	168.92		
GLN2481578	Abhiranjan Bharti	Maharashtra	Goregaon	Ghatkopare	20.05		
GLN2744569	Aniket Shivram Nivale	Maharashtra	Goregaon	Ghatkopare	12.04		
GLN2632892	Naeem Nasim Khan	Maharashtra	Goregaon	Ghatkopare	103.36		
GLN2626040	Dipti Paresh Popat	Maharashtra	Kandivali	Ghatkopare	179.18		
GLN2755230	Kalpesh Harkisandas Davda	Maharashtra	Kandivali	Ghatkopare	42.10		
GLN1930604	Madhukar Hrischandra Rasal	Maharashtra	Kandivali	Ghatkopare	59.75		
GLN2075639	Shweta Ajay Sawarkar	Maharashtra	Kandivali	Ghatkopare	80.39		
GLN2580070	Harshit Dahyabhai Algotar	Maharashtra	Kandivali	Ghatkopare	387.80		
GLN2782124	Sunil Sheshram Kumar	Maharashtra	Kandivlitc	Ghatkopare	40.94		
GLN2777801	Dipak Hiralal Jaiswal	Maharashtra	Kanjurmarg	Ghatkopare	76.18		
GLN2793900	Sachin Ramkisun Nishad	Maharashtra	Kurlapmc	Ghatkopare	41.10		
GLN2528442	Shaikh Rukhsar Rahim	Maharashtra	Kurlapmc	Ghatkopare	15.25		
GLN2596396	Ajit Sunil Shenvi	Maharashtra	Lokhandwal	Ghatkopare	18.67		
GLN2171939	Aneel Chhedi Lal	Maharashtra	Lowerparel	Ghatkopare	38.69		
GLN2453364	Tahseena Shaikh	Maharashtra	Lowerparel	Ghatkopare	263.60		
GLN2453234	Tahseena Shaikh	Maharashtra	Lowerparel	Ghatkopare	353.61		
GLN2018413	Rajesh Kumar Mohanlal	Maharashtra	Lowerparel	Ghatkopare	11.74		
GLN2539185	Mandar Vinayak Chavan	Maharashtra	Lowerparel	Ghatkopare	26.78		
GLN2780532	Viran Gautam Gamare	Maharashtra	Lowerparel	Ghatkopare	36.58		
Ridders are re	equested to Submit a copy of their P	hoto_identity	signature and	d address proof	along with		

Bidders are requested to Submit a copy of their Photo – identity, signature and address proof along with blockers are requested of submitted acopy of their indice—learning, signature and access prior along with their original for verification together with two recent photographs on 25-10-2023 by 4pm at kalina Branch. Also individual bidder should be present to handover the documents. The Bank reserves the right to change the venue/date/time of auction or cancel the auction / finalise the highest bid withou The cost of the auction process will be debited to the customer account. Bank reserves the right to

recover the balance amount from the customer if the bid amount is insufficient to meet the payof For any further details/assistance/clarification regarding the terms and conditions of the auction, you

# श्रीराम फायनान्स लिमिटेड

SHRIRAM

सीआयएन क्र.- एल६५१९१टीएन१९७९पीएलसी००७८७४ नोंद. कार्या.: श्री टॉवर, प्लॉट क्र. १४ए, साऊथ फेझ, इंडस्ट्रीअल इस्टेट, गिंडी. चेन्नई-६०००३२

प्रशा. कार्या : फ्लॅट क्र. २, नील आंगण इमारत, ॲक्सिस बॅंकेसमोर, सेक्टर-१९, प्लॉट क्र २९, माथेरान रोड, न्यू पनवेल, नवी मुंबई-४१०२०६

#### सोने कर्ज लिलाव सूचना

खालील नमूद कर्जदारांना श्रीराम फायनान्स लि. (एसएफएल) कडून त्यांनी घेतलेल्या सोने दागिन्यांच्या विरोधात कर्जाची (''स्विधा'') त्यांची थकबाकी चुकती करण्यासाठी सूचना जारी करण्यात आली होती. कर्जदारांनी सुविधेच्या अंतर्गत त्यांची थकबाकी चुकती करण्यास कसूर केल्यामुळे आम्ही २६.१०.२०२३ (लिलावाची तारीख) रोजी तारण सोने दागिन्यांचा लिलाव करणार आहोत. सदर लिलावातून जास्तीची रक्कम मिळाल्यास ती संबंधित कर्जदारांना परत करण्यात येईल आणि जर तेथे लिलावानंतर अनुषेश राहिल्यास योग्य कायदेशीर कार्यवाहीमार्फत कर्जदारांकडून वसुली करण्यात येईल. एसएफएलला आगाऊ माहिती न देता लिलावातून खालील कोणतेही खाते काढून घेण्याचे प्राधिकार आहेत. पुढे एसएफएलने कोणताही अडथळा आल्यास कोणत्याही पूर्वसूचनेशिवाय लिलावाची तारीख बदलण्याचा हक्क राखन ठेवला आहे.

- 6/ 6/	•		
कर्ज खाते क्र.	कर्जदाराचे नाव	कर्ज खाते क्र.	कर्जदाराचे नाव
CDKPAPJ2302100002	गुरुनाथ गोमा म्हात्रे	CDPV1PJ2301160004	रमाई श्यामलाल
			राजभर
CDPV1PJ2301160011	अकलेशकुमार		
	दएजप्रसाद		

लिलाव खालील पत्त्यावर करण्यात येईलः श्रीराम फायनान्स लिमिटेड, फ्लॅट क्र. २, नील आंगण इमारत, ॲक्सिस बँकेसमोर, सेक्टर-१९, प्लॉट क्र २९, माथेरान रोड, न्यू पनवेल, नवी मुंबई-४१०२०६, दुर क्र. ९९६७२००५७२, लिलाव वेळः स. ११.०० वा.

कृपया नोंद घ्यावी की, जर वेळ मर्यादेत लिलाव पूर्ण होऊ शकला नाही तर लिलाव त्याच अटी आणि शर्तीवर श्रीराम फायनान्स लिमिटेड, फ्लॅट क्र. २, नील आंगण इमारत, ॲक्सिस बँकेसमोर, सेक्टर-१९, प्लॉट क्र २९, माथेरान रोड, न्यू पनवेल, नवी मुंबई-४१०२०६, दूर क्र. ०२२-४५७६३६२७/०२२-४५७६३६२९, लिलाव वेळः स. ११.०० वा. पुढील कामकाजाच्या दिवशी सुरू राहील.

जर ग्राहकाचे निधन झाले असल्यास लिलावाशी संबंधित सर्व अटी त्याच्या/तिच्या कायदेशीर वारसांना लाग्

पुढील माहिती, अटी आणि शर्तीकरिता आणि लिलावात सहभागी होण्यासाठी नोंदणी करण्यासाठी इच्छुक बोलीदार श्री. महेश गायकवाड (७२०८४१५१९५)/ श्री. रोशन जुईकर (९९६७२००५७२) यांना संपर्क करू

> श्रीराम ऑटोमॉल इंडिया लिमिटेड मंडळाने मंजुर केलेले लिलावकर्ते श्रीराम फायनान्स लि. करिता

दिनांक : १९.१०.२०२३

ठिकाणः पनवेल

#### उत्कर्ष स्मॉल फायनान्स बॅक

आपकी उम्मीद का खाता

झोनल कार्यालय: रुपा सफायर, २१वा मजला, प्लॉट क्र. १२, सेक्टर १८, सानपाडा रेल्वे स्टेशनसमोर, वाशी, नवी मुंबई - ४००७०५ नोंदणीकृत कार्यालय: उत्कर्ष टॉवर, एनएच-३१ (एअरपोर्ट रोड), सेहमालपूर, काझी सराई, हरहआ, वारणसी, युपी

#### स्थावर मिळकतीकरीता कब्जा सूचना

याद्वारे सूचना देण्यात येते की, सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्वयं आणि कलम १३(१२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून प्रत्येक खात्यासमोरील तारखे रोजीस मागणी सूचना जारी करून त्यांना रकमेची परतफेड सदर सूचनेच्या प्राप्तीच्या तारखेपासून ६० दिवसांत करण्यास सांगितले होते.

रकमेची परतफेड करण्यात कर्जदार असमर्थ ठरल्याने यादारे कर्जदार आणि सर्वसामान्य जनतेला सचना देण्यात येते की. निम्नस्वाक्षरीकारांनी येथे खाली वर्णन केलेल्या मिळकर्तीचा कब्जा त्यांना सदर ॲक्टच्या कलम १३(४) सहवाचता सदर नियमावलीच्या नियम ८ अन्वये त्याला/तिला प्राप्त अधिकारांचा वापर करून प्रत्येक खात्यासमोरील नमृद रोजीस घेतला.

विशेषतः कर्जदार आणि सर्वेसामान्य जनतेला याद्वारे इशारा देण्यात येतो की, मिळकतीशी व्यवहार करू नये आणि मिळकतीशी केलेला कोणताही व्यवहार **उत्कर्ष स्मॉल फायनानस बँक लिमिटेड** यांस खाली प्रत्येक खात्यासमोर नमूद केलेली रक्कम आणि त्यावरील व्याज या रकमेसाठी भाराअधीन राहील.

तारण मत्तेच्या विमोचनाकरीता उपलब्ध वेळेच्या संदर्भामध्ये ॲक्टच्या कलम १३ च्या उप-कलम (८) च्या तरतुर्दीकडे कर्जदार यांचे लक्ष वेधुन घेतले जात आहे.								
अ. क्र.	शाखेचे नाव	खात्याचे नाव	कर्जदार/हमीदाराचे नाव (मिळकतीचे मालक)	मागणी सूचनेची तारिख	कब्जा सूचनेची तारिख	मागणी सूचनेच्या तारखेरोजीस थकीत		
						रक्कम		
१	ठाणे	१५५४०६०००	देविदास माणिकराव नरवडे	२७-०७-२०२३	१६-१०-२०२३	<b>रु. २९,११,७५८/</b> -		
		०००६०३१	(कर्जदार/गहाणदार), देवश्री देविदास					
			नरवडे (जामीनदार) आणि माणिकराव					
			संतोबा नरवडे (जामीनदार)					
मिळ	कत/तींचे वर्णन	<b>ा :</b> घर क्र. ३५५, प्लॉ	टि क्र. ३२/ए, सर्व्हे क्र. १३५, सीटीएस क्र.	१०२६, हनुमान कॉलन	ी, वासिंद गाव, वासिं	द रेल्वे स्टेशनजवळ, गाव		
- मुर	बाड, तालुका -	शहापूर, जि - ठाणे,	४२१६०१ येथे स्थित मिळकतीचे ते सर्व भाग	आणि विभाग.				
2	ठाणे	१५५४०६०००	भाविक जे. गरसिया (कर्जदार),	३०-०६-२०२३	१६-१०-२०२३	रु. १६,५१,८२३/-		
		०००६०१६	सुरेखा राजेश गरसिया					
			(जामीनदार/गहाणदार)					
मिळकत/तींचे वर्णन : फ्लॅट क्र. ५०१, ५वा मजला, विंग, युनिटी कॉम्प्लेक्स टाईप बी सीएचएसएल, भारती नगर, मिरा भाईंदर रोड, जुना सर्व्हे क्र. ४८५,								

l		०००६०१६	सुरेखा राजेश गरसिया					
l			(जामीनदार/गहाणदार)					
मिळकत/तींचे वर्णन : फ्लॅट क्र. ५०१, ५वा मजला, विंग, युनिटी कॉम्प्लेक्स टाईप बी सीएचएसएल, भारती नगर, मिरा भाईदर रोड, जुना सर्ल्हे क्र. ४८५,								
हिस्स	ग क्र. ८, नवीन र	सर्व्हे क्र. १०९, भाईंदर	, मिरा रोड पूर्व, जिल्हा ठाणे, ४०१ १०७ ये	थे स्थित मिळकतीचे ते	सर्व भाग आणि विभा	п.		
ş	ठाणे	१५५४०५०००	राकेश अनिल देशमुख	0८-0८-२०२३	१६-१०-२०२३	रु. १९,५९,९२०/-		
l		००००००७	(कर्जदार/गहाणदार), मयुरी कृष्णा ठमके					
l			(सह-कर्जदार/गहाणदार)					
मिळ	कत/तींचे वर्णन	<b>ा :</b> फ्लॅट क्र. ३०३, ३१	रा मजला, सी-५ विंग, श्री साई वैष्णवी अपात	र्टमेंट अशी ज्ञात इमारत,	. सर्व्हे क्र. १९८, हिस्स	ता क्र. ६, गाव - कशेळी,		
ता -	भिवंडी, जि	ठाणे, ४२१३०२ येथे 1	स्थित मिळकतीचे ते सर्व भाग आणि विभाग.					
8	ठाणे	१५५४०६०००	किशन एंटरप्रायझेस (कर्जदार),	३०-०६-२०२३	१७-१०-२०२३	<b>रु. १४,९४,२२७/</b> -		
l		०००६०२७	किशन द्वारकानाथपुरण पाटील					
l			(सहकर्जदार/गहाणदार),					
			कविता किसन पाटील (जामीनदार)					

	1.1,00	1400400/004 4-14. (100 /1-4, 100 1-101) 11-1010 10-10, 10-1011 10-10, 11-10-10, 11-10-10-10-10-10-10-10-10-10-10-10-10-1						
	४००७०६ येथे स्थित मिळकतीचे ते सर्व भाग आणि विभाग.							
५ लकडगंज १३७९०५००० दिलीप दयादास वैष्णव ११-०८-२०२३ १३-१०-२०२३ रु. २६,४६,६८							रु. २६,४६,६८५/-	
			००००२३१ आणि	(कर्जदार/गहाणदार),				
			१३७९०५०००	गायत्रीदेवी दिलीपकुमार वैष्णव				
			००००२३२	(सह-कर्जदार)				
	मिळकत/तींचे वर्णन : क्राऊन पॅलेस, चौथा मजला, अपार्टमेंट क्र. ४०७, प्लॉट क्र. १ आणि २, पी.एच. क्र. १५, केएच. क्र. १२३, पीएसके क्र. १५, मौजा							

मि**ळकत /तींचे वर्णन :** फ्लॅट क, ०३ तळ मजला, पार्वती अपार्टमेंट घर क, ०२७ गाव करावे. माई बाबा मंदिराजवळ, नाग देवी रोड, नेरूळ नवी मंबई

- भिलगाव, तह. कामती, जि. नागपूर ४४१००९ येथे स्थित मिळकतीचे ते सर्व भाग आणि विभाग.						
ĸ	लकडगंज	१३७९०५००० ००००१०० आणि १३७९०५०००	दिपक नानकचंद रतवाणी (कर्जदार/गहाणदार), स्मिता डी. रतवाणी (सह–कर्जदार)	२७-०७-२०२३	१६-१०-२०२३	रु. ३४,४३,५२ <b>१</b> /-

ı		0000550					
मिळ	मिळकत/तींचे वर्णन : प्लॉट क्र. १०१, वॉर्ड क्र. २, पी.एच. क्र. ४६, केएच. क्र. १७६/२, नवीन (१७६ जुना), मौजा – वानडोंगरी, तह. – हिंगणा, जि.						
- 7	- नागपूर - ४४९११०    येथे स्थित मिळकतीचे ते सर्व भाग आणि विभाग.						
૭	पुणे	१५४७०५०००	स्वाती अशोक बडे (कर्जदार/गहाणदार),	३०-०६-२०२३	१६-१०-२०२३	<b>₹. २७,९७,८८२/-</b>	
l		०००६०६५	अशोक विष्ण बडे				

(सह-कर्जदार/गहाणदार) मिळकत/तींचे वर्णन : फ्लॅट क्र. ०१. पहिला मजला, भक्ती कॉम्प्लेक्स, श्री निवास विहार सोसायटी, सर्व्हे क्र. ४५. हिस्सा क्र. ७ आणि ८. जानदीप स्कुलजवळ, गाव नन्हे, तालुका हवेली, जिल्हा पुणे, ४१००४१ येथे स्थित मिळकतीचे ते सर्व भाग आणि विभाग.

(प्राधिकृत अधिकारी) दिनांक : १९/१०/२०२३ ठिकाण : महाराष्ट्र उत्कर्ष स्मॉल फायनान्स बँक लि

#### 'हाय रॉक कन्स्ट्रक्शन प्रायव्हेट लिमिटेड''

आमच्या प्रस्तावित प्लॉट सर्वेक्षण क्रमांक १८४० (पार्ट), slum V.L.T. Abutting to Hafizali Bahadur Khan भायखळा डिव्हिजन, ई-वार्ड, मुंबई, महाराष्ट्र येथील विद्यमान झोपडपट्टीच्या पुर्नविकास योजना अंतर्गत (३३(७), ३३(७)(२०), ३० आणि ३३ (१२)(बी) विकास नियंत्रणआणि प्रोत्साहन नियमन २०३४ च्या नियमन नियमानुसार)) एस पी शेड पत्रा चाळ नंबर १, २, ४९, ५०, ५१, ५२, ५३, ५४ आणि ५५ या प्रकल्पाला पर्यावरण व वातावरणीय बदल विभाग, महाराष्ट्र शासन मुंबई, यांच्याकडून पर्यावरण विषयक मंजुरी देण्यात आली आहे.

सदर पर्यावरण विषयकमंजुरीची प्रत केंद्रीय पर्यावरण, वन आणि जलवायु मंत्रालय, भारत सरकार यांच्या http://environmentclearance.nic.in या संकेतस्थळावर उपलब्ध

No. 9. Distinctive Nos. from 41 to 45 pertaining to Flat No. 31 of Bldg. No. 21 in Oshiwara Sagar Apt. Co-op. Housing Society Ltd., situated Near Kamat's Club, New Link Road, Oshiwara, Jogeshwar (West), Mumbai - 400 102 in the name of Owner/ Member - Mr. Thanuvelil Koshv Joseph has been reported lost/ misplaced. An application has been made by him to the

Society for issuance of Duplicate Share Certificate The society hereby invites claims or objections (in writing) for issuance of Duplicate Share Certificate within the period of 15 (Fifteen) days from the publication of this notice If no claims/objections are received during this period the society shall be free to issue Duplicate Share Certificate.

For & On Behalf of Oshiwara Sagar Apt. C. H. S. L. Sd/ (Hon. Secretary) Date: 19/10/2023 Place: Mumbai

#### POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF



Shreyas Shipping and Logistics Limited ("Company" or "Target Company") Corporate Identification Number: L63000MH1988PLC048500
Registered Office: D 301 – 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40,

Nerul Node, Navi Mumbai, Maharashtra - 400706 Tel: 022 - 68110300; Email: compliance.ssll@transworld.com Website: www.transworld.com/shreyas-shipping-and-logistics/ Company Secretary & Compliance Officer: Namrata Malushte

This post counter offer public announcement dated October 18, 2023 ("Post Offer PA") is being issued by Transworld Holdings Limited ("Acquirer") to the public shareholders of Shreyas Shipping and Logistics Limited ("Company") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("Equity Shares") from the BSE Limited ("BSE") and the National Stock Exchange of India Limited value of INR 10 each ("Equity Shares") from the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges"), pursuant to the applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations") and in accordance with the terms and conditions set out in the Initial Public Announcement dated May 21, 2023 ("IPA"), the Detailed Public Announcement dated and published on September 8, 2023 ("IPA") in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) ("Newspapers"), the Letter of Offer dated September 11, 2023 ("LOF"), the first corrigendum dated and published on September 18, 2023 ("First Corrigendum") and second corrigendum dated and published on September 21, 2023 ("Second Corrigendum", and together with the First Corrigendum, the "Corrigendums") in Newspapers, the post offer public announcement cum public announcement for counter offer dated September 28, 2023 and published in the Newspapers on September 29, 2023 and September 30, 2023 ("Post offer PA cum PA for Counter Offer"), the counter offer public announcement dated and published on October 4, 2023 ("Counter Offer"), and the counter offer public announcement dated and published on October 4, 2023 ("Counter Offer"), and the counter offer public announcement dated and published on October 4, 2023 ("Express ("Counter Offer"), and the counter offer public announcement dated and published on October 4, 2023 ("Express ("Counter Offer"), and the counter offer public announcement dated and published on October 4, 023 in the Newspapers ("Counter Offer PA") and the counter offer letter of offer dated October 4, 2023 ("Counter Offer

This Post Offer PA is in continuation of and should be read in conjunction with the IPA, the DPA, the LOF, the Post Offer PA cum PA for Counter Offer, the Counter Offer PA, the Counter Offer Letter of Offer and Corrigendums. Capitalized terms used in this Post Offer PA and not defined herein shall have the same meaning as ascribed to it in the DPA, the LOF, the Post Offer PA cum PA for Counter Offer, the Counter Offer, the Counter Offer PA cum PA for Counter Offer, the Counter Offer PA and the Counter Offer Letter of Offer stated that this Post Offer PA was to be published on October 25, 2023, in the interest of all the stakeholders, we are making this announcement or October 18, 2023.

The Acquirer issued the IPA, the DPA and the LOF to acquire up to 64,90,883 Equity Shares ("Offer Shares") representing 29.56% of the total issued equity share capital of the Company from the Public Shareholders (i.e. shareholders other than the Acquirer and the Promoter Group) ("Public Shareholders") in accordance with the Delisting Regulations and on the terms and conditions set out in the IPA, the DPA and the LOF. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares ("Bids") pursuant to the reverse book-building process as prescribed in the Delisting Regulations through the Stock Exchange Mechanism ("Reverse Book Building") during the Bid Period starting from Wednesday, September 20, 2023 ending on Tuesday, September 26, 2023, in accordance with the Delisting Regulations.

#### DISCOVERED PRICE AND COUNTER OFFER

1.1. In terms of Regulation 20 of the Delisting Regulations, the Discovered Price was INR 890 per Equity Share. By way of the Post Offer PA cum PA for Counter Offer, the Acquirer had rejected the Discovered Price and made a counter offer to the Public Shareholders at INR 400 per Equity Share ("Counter Offer Price" and together with the foregoing, the "Counter Offer"). The Acquirer then issued the Counter Offer PA and Counter Offer Letter of Offer to acquire the Offer Defendance of the Counter Offer PA and Counter Offer Letter of Offer to acquire the Offer Defendance of the Counter Offer PA and Counter Offer PA and Counter Offer Defendance of the Counter Offer PA and Counter Offer PA and Counter Offer Defendance of the Counter Offer PA and Counter Offer PA and Counter Offer Defendance of the Counter Offer PA and Counter Offer PA and Counter Offer Defendance of the Counter Offer PA and Counter Offer Defendance of the Counter Offer PA and Counter Offer Defendance of the Counter Offer PA and Counter Offer Defendance of the Counter Offer PA and Counter Offer Pa and Counter Offer Pa and Counter Offer Defendance of the Counter Offer Pa and Counter Of Shares representing 29.56% of the total issued equity share capital of the Company from the Public Shareholders in accordance with the Delisting Regulations.

1.2. The Counter Offer Bidding Period commenced on Wednesday, October 11, 2023 and closed on Tuesday, October 17

#### FAILURE OF THE COUNTER OFFER

2.1. In accordance with Regulation 21 of the Delisting Regulations and as stated in paragraph 12.1 of the Counter Offer PA and the Counter Offer Letter of Offer, this Counter Offer would be deemed to be successful only if a minimum number of Offer Shares were validly tendered the Equity Shares in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process, are acquired in the Counter Offer at the Counter Offer Price so as to cause the cumulative number of the Equity Shares held by the Acquirer and the Promoter Group, post the acquisition under the Counter Offer to be equal to or in excess of such number of Equity Shares constituting 90% (ninety percent) of the equity share capital of the Company, excluding such Equity Shares as prescribed under Regulation 21(a) of the Delisting Regulations.

2.2. The aggregate of Equity Shares that were validly tendered in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process at the Counter Offer Price in the Counter Offer process is were tendered during the Reverse Book Bullating Process at the Journal China State S 87.86% of total issued number of Equity Shares (excluding Shares transferred to the Investor Education and Protection Fund's account and inactive Shareholder as provided under the Delisting Regulations), which is less than the minimum number of Offer Shares required to be accepted by the Acquirer in order for the Counter Offer to be successful in terms of Regulation 21(a) of the Delisting Regulations. Thus, the Delisting Offer is deemed to have failed in terms of Regulation 23 of the Delisting Regulations.

2.3. Accordingly, the Acquirers will not acquire any Equity Shares tendered by the Public Shareholders in the Counter Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application shall be made to the Stock Exchanges for delisting the Equity Shares in terms of the Delisting Regulations.

2.4. Pursuant to Regulation 23(2) read with Schedule IV of the Delisting Regulations, the Equity Shares tendered/offered by all the Public Shareholders of the Company in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process, are released on October 18, 2023. 2.5. Link Intime India Private Limited, Registrar to the Offer had dispatched the Letter of Offer to all Public Shareholders as

on specified date i.e. Friday, September 08, 2023 and Counter Offer Letter of Offer to all the Public Shareholders as on the specified date i.e. September 29, 2023.

If the shareholders have any query with regard to the Counter Offer, they should consult the Manager to the Offer or the Registrar to the Offer (details appearing below). All other terms and conditions of the Counter Offer as set forth in the Post Offer PA cum PA for Counter Offer, the Counter Offer PA and the Counter Offer Letter of Offer remain unchanged. This Post Offer PA is also expected to be available on the website of the Stock Exchanges (www.bseindia.com and



NovaaOne Capital Private Limited Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai – 400 013. Tel. No.: +91-22-62466000 Email: compliance@novaaone.com Contact Person: Mr. Dhruv Bhatia Website: www.novaaone.com

SEBI Registration No.: INM000012935 Validity Period: Permanent CIN: U74999MH2017PTC299566

Link Intime India Private Lim C-101, 1<sup>st</sup> Floor, 247 Park, L.B.S. Marg Vikhroli (West), Mumbai - 400 083, Tel. No.: +91 8109114949; Fax: +91 22 49186060 Email: shrevasshipping delisting@linkintime.co.in Contact Person: Mr. Sumeet Deshpande Website: www.linkintime.co.in SEBI Registration Number: INR000004058 Validity Period: Permanent CIN: U67190MH1999PTC118368

REGISTRAR TO THE OFFER

**LINK**Intime

#### For and on behalf of Transworld Holdings Limited

Sd/-Sd/-Name: Ritesh Sivaswamy Name: Sivaswamy Ramakrishnan Name: Apex Financial Services (Mauritius) Ltd. Ramakrishnan Designation: Secretary **Designation: Chairman Designation: Director** 

Date: October 18, 2023 Place: Mumbai

Adfactors 357

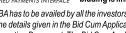
## continued from previous page.

are required to contact Mr. Affan Parkar-9769893241

# ASBA\* | Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.



bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021. ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer

to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 331 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as undated from time to time. ICICI Bank Limited and Kotak Mahindra Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors

and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for



Contact Person: Ganesh Rane

on the websites of the Stock Exchanges and SEBI.

SEBI Registration No.: INM000008704

Kotak Mahindra Capital Company Limited 27 BKC, 1<sup>st</sup> Floor, Plot No. C – 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Maharashtra, India. Telephone: +91 (22) 4336 0000 Email: bluejet.ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance ID: kmccredressal@kotak.com

Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com.

# **1 ICICI** Securities

**BOOK RUNNING LEAD MANAGERS** 

**ICICI Securities Limited** ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025 Maharashtra, India Telephone: +91 (22) 6807 7100 E-mail: bluejet.jpo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact person: Gaurav Mittal / Ashik Joisar

SEBI Registration No.: INM000011179

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 28 of the RHP before applying in the Offer. A copy of the RHP has

been made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, ICICI Securities Limited at www.icicisecurities.com and J.P. Morgan India Private Limited at www.jpmipl.com and the websites of the Stock

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, BLUE JET HEALTHCARE LIMITED: Telephone: +91 (22) 6989 1200; BRLMs: Kotak Mahindra Capital Company Limited, Telephone: +91 (22) 4336 0000; ICICI Securities Limited, Telephone: +91 (22) 6807 7100 and J.P.

Morgan India Private Limited, Telephone: +91 (22) 6157 3000 and Syndicate Member: Kotak Securities Limited, Telephone: +91 22 6218 5410 and at selected locations of Sub-

Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms

will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available

SUB-SYNDICATE MEMBERS: Amrapali Capital & Finance Services Ltd.; Anand Rathi Share & Stock Brokers Ltd.; Axis Capital Limited; Centrum Broking Limited; Centrum Wealth

Management Ltd.; Choice Equity Broking Private Limited; DB(International) Stock Brokers Ltd.; Eureka Stock & Share Broking Services Ltd.; Finwizard Technology Private Limited;

## J.P.Morgan

J.P. Morgan India Private Limited J.P. Morgan Tower, Off C.S.T. Road Kalina, Santacruz (East), Mumbai 400 098, Maharashtra, India Telephone: +91 (22) 6157 3000 Email: bluejet\_IPO@jpmorgan.com Website: www.jpmipl.com Investor Grievance ID: investorsmb.jpmipl@jpmorgan.com Contact person: Nidhi Wangnoo/Aanchal Mittal SEBI Registration No.: INM000002970

#### REGISTRAR TO THE OFFER **LINK** Intime

Link Intime India Private Limited C-101, 247 Park, 1<sup>st</sup> Floor, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra Telephone: +91 (22) 4918 6200 E-mail: bluejet.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: bluejet.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

#### COMPANY SECRETARY AND COMPLIANCE OFFICER Sweta Poddar **BLUE JET HEALTHCARE LIMITED**

701, 702, 7th Floor, Bhumirai Costarica, Sector 18, Sanpada, Navi Mumbai, Thane – 400 705, Maharashtra, India E-mail: companysecretary@bluejethealthcare.com Website: www.bluejethealthcare.com.

Investors can contact the Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode

HDFC Securities Limited; IIFL Securities Limited; JM Financial Services Limited; Jobanputra Fiscal Services Private Limited; Keynote Capitals Limited; KJMC Capital Market Services Limited; LKP Securities Limited; Inventure Growth & Securities Ltd.; Motilal Oswal Securities Limited; Nirmal Bang Securities Pvt. Ltd.; Nuvama Wealth and Investment Limited (Edelweiss Broking Limited); Prabhudas Liladhar Pvt Ltd.; Pravin Ratilal Share & Stock Brokers Limited; RR Equity Brokers Private Limited; SBIcap Securities Limited; Sharekhan ; SMC Global Securities Ltd.; Systematix Shares and Stocks (India) Limited; Trade Bulls Securities (P) Ltd.; Way2wealth brokers Pvt Ltd. and YES Securities (India) Limited. PUBLIC OFFER BANK: ICICI Bank Limited. | ESCROW COLLECTION BANK: Kotak Mahindra Bank Limited. REFUND BANK: Kotak Mahindra Bank Limited. | SPONSOR BANKS: ICICI Bank Limited and Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For BLUE JET HEALTHCARE LIMITED On behalf of the Board of Directors

Sweta Poddar

Company Secretary and Compliance Officer BLUE JET HEALTHCARE LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a draft red herring prospectus dated September 2, 2022 with SEBI (the "DRHP") and a red herring prospectus dated October 17, 2023 with the RoC. The RHP is made

available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Kotak Mahindra Capital Company Limited at www.ipmipl.com, the website of the NSE at www.neindia.com and the website of the BRLMs i.e., Kotak Mahindra Capital Company Limited at www.ipmipl.com, the website of the NSE at www.neindia.com and the website of the BRLMs i.e., Kotak Mahindra Capital Company Limited at www.ipmipl.com, the website of the SEBI at www.neindia.com and the website of the www.bseindia.com and the website of the Company at www.blueiethealthcare.com. Any potential investors should not rely on the DRHP for making any investment in equity shares esee the section titled "Risk Factors" beginning on page 28 of the RHP. Potential investors should not rely on the DRHP for making any investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 28 of the RHP. Potential investors should not rely on the DRHP for making any investment in equity shares involves a high degree of risk and for details relating to such risks. decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements

Place: Mumbai

Date: October 18, 2023

of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States. CONCEPT