

Vikas Building, Ground Floor, Green Street, Fort, Mumbai - 400 023. Tel. : (B) 91-22-4076 7373 • Fax: 91-22-4076 7377/78 Website: www.kslindia.com • CIN No. : L67120MH1993PLC070709

May 15, 2020

To, The Manager Department of Corporate Services **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

The Manager Listing Department **National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot No:- C/1, G Block Bandra Kurla Complex, Mumbai- 400 051

BSE Scrip Code:- 531892

NSE Symbol:- KHANDSE

SUB: SUBMISSION OF COMPLIANCE CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Dear Sir,

Please find enclosed herewith certificate of compliance under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year period ended on March 31, 2020 received from M/s. Bhuwnesh Bansal & Associates, Practicing Company Secretary.

Kindly update the same on your records.

Thanking you,

Yours faithfully, For Khandwala Securities Limited

Sd/-Abhishek Joshi Company Secretary & Compliance Officer

Encl: a/a

Wealth Visio

BHUWNESH BANSAL & ASSOCIATES

Company Secretaries

002, Dreamland Park C Wing CHS Ltd., Gokuldham Road, Near Vijay Park, Mira Road (E), Thane – 401 107-Cell No: 07738 181976 Email:csbbansal@gmail.com

The Board of Directors M/s. Khandwala Securities Limited Ground Floor, Vikas Building Green Street, Fort, Mumbai 400 023

Dear Sirs,

CERTIFICATE UNDER SUB-REGULATION (9) OF REGULATION 40 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 31ST MARCH, 2020.

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, Files and other documents relating to **M/s. Khandwala Securities Limited** (hereinafter referred to as "Company") maintained by **M/s. Kfin Technologies Private Limited** (hereinafter referred to as "RTA") of the Company pertaining to transfer of Equity Shares of the company for the period from 1st October, 2019 to 31st March, 2020 for the purpose of issuing a Certificate as per Sub-Regulation (9) of Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 entered into by Khandwala Securities Limited with the Stock Exchanges and based on the information provided by the Company, We hereby certify that during half year ended on 31st March, 2020:

Å) There were no requests received by the Company for transfer of Share Certificates, subdivision, consolidation, renewal, exchange or endorsement of calls/allotment monies during the half year ended from 1st October, 2019 to 31st March, 2020.

For Bhuwnesh Bansal & Associates Company Secretaries

BHUWNESH BANSAL

Bhuwnesh Bansal

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Proprietor C.P. No. 9089 UDIN - F006526B000214316

Place: Mumbai Date: 08.05.2020