

LKP Finance Ltd.

Regd. Off.: 112 - A / 203, Embassy Centre, Nariman Point, Mumbai - 400 021.

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CIN: L65990MH1984PLC032831

June 30, 2020

To
Dept. of Corporate Services **BSE Limited**P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 507912

Dear Sir,

Sub.: Non-applicability of SEBI Circular-SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 issued with respect to fund raising by issuance of Debt Securities by Large Entities

With reference to above captioned subject, we hereby confirm that our Company is "Not a Large Corporate" as per the applicability criteria specified under the SEBI Circular-SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours faithfully,

For LKP Finance Limited Sd/-Girish Innani Gen. Manager (Legal) & Company Secretary Contact: 9821930869 For LKP Finance Limited Sd/Satvinderpal Singh Gulati Chief Financial Officer Contact: 9821234765