

May 02, 2024

**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on May 02, 2024

In furtherance to our letter dated April 26, 2024 regarding outcome of Board Meeting and intimation of Committee meeting dated April 26, 2024 for raising Funds through issue of debt securities for the period from May 1, 2024 to July 31, 2024, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCD) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,  
For **SHRIRAM FINANCE LIMITED**

**U BALASUNDARARAO**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

**Shriram Finance Limited**

(Formerly known as Shriram Transport Finance Company Limited)

**Corporate Office :** Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

**Registered Office:** Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : [www.shriramfinance.in](http://www.shriramfinance.in) | Corporate Identity Number (CIN) - L65191TN1979PLC007874

### Annexure A

Issuer	Shriram Finance Limited	
Series Name	Series PPD XVI 23-24 Further Issue 1 option 1	
	Series PPD XV 23-24 Further Issue 1 Option 2	
Kinds of securities offered	<p>Option 1 - Senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 100 Crores plus greenshoe option of Rs. 400 Crores.</p> <p>Option 2 - Senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 50 Crores plus greenshoe option of Rs. 200 Crores.</p>	
ISIN	Option 1	Option 2
	INE721A07RV0	INE721A07RU2
Allotment Size	Option 1	Option 2
	17500 NCDs	16000 NCDs
Type of Interest/ Coupon Basis	Option 1 – Fixed	
	Option 2 - Fixed	
Coupon Rate	Option 1	Option 2
	Fixed at 9.233%	Fixed at 9.25%
Details of Payment of Interest	Option 1 - December 19, 2024; December 19, 2025; December 19, 2026 and on maturity i.e. May 18, 2027	
	Option 2 - On December 19, 2024; and on maturity i.e. December 19, 2025	
Date of Allotment	Option 1	Option 2
	May 02, 2024	May 02, 2024
Face Value per NCD	Option 1	Option 2
	Rs. 1,00,000/-	Rs. 1,00,000/-
Issuance Price per NCD	Option 1	Option 2
	Rs. 100434.4 + Accrued Interest of Rs. 3405.6147 = Rs.103840.0147	Rs. 100182.80 + Accrued Interest of Rs. 3411.8852 = Rs. 103594.6852
Issue Size (As per Face Value)	Option 1	Option 2
	Rs. 175 Crores	Rs. 160 Crores
	Option 1	Option 2

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Premium at which security is issued and the effective yield	Premium – Rs 434.4 Yield – 9.05%	Discount/Premium – Rs. 182.80 Yield – 9.05%
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE	
Past Issuance in Same ISIN	Option 1	Option 2
	On 19th December, 2023 for Rs.151.00 Crores	On 19th December, 2023 for Rs.1164.00 Crores
Tenor Option 1	3 (three) years, 0 months and 16 days from the Deemed Date of Allotment.	
Tenor Option 2	1 (one) year 7 months and 17 days from the Deemed Date of Allotment	
Date of Maturity	Option 1	Option 2
	May 18, 2027	December 19, 2025
Charge /security, if any, created over the assets	Yes, Secured	
Objects & Utilization of the Issue Proceeds	The Proceeds of the issue will be utilized for onward lending to grow the asset book, financing vehicles such as commercial vehicles, two-wheelers vehicles, cars, home loans, gold loans, personal and small business loans, refinancing of existing debt, other general purposes of the Company	
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable	
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable	
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable	

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