

SHILCHAR TECHNOLOGIES LIMITED



Date: 5th February, 2024

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001
Through: BSE Listing Centre
Script Code: 531201

Sub: Submission of Investor Presentation Under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to submit the Investor Presentation as a part of our commitment to transparent communication with our stakeholders.

Enclosed herewith, please find the comprehensive Investor Presentation that provides a detailed overview of our company's achievements, financial performance, strategic initiatives for sustainable growth and future planning. It encapsulates the key highlights of our journey, accomplishments and future outlook.

You are requested to take the same on your record.

Yours faithfully,

For Shilchar Technologies Limited

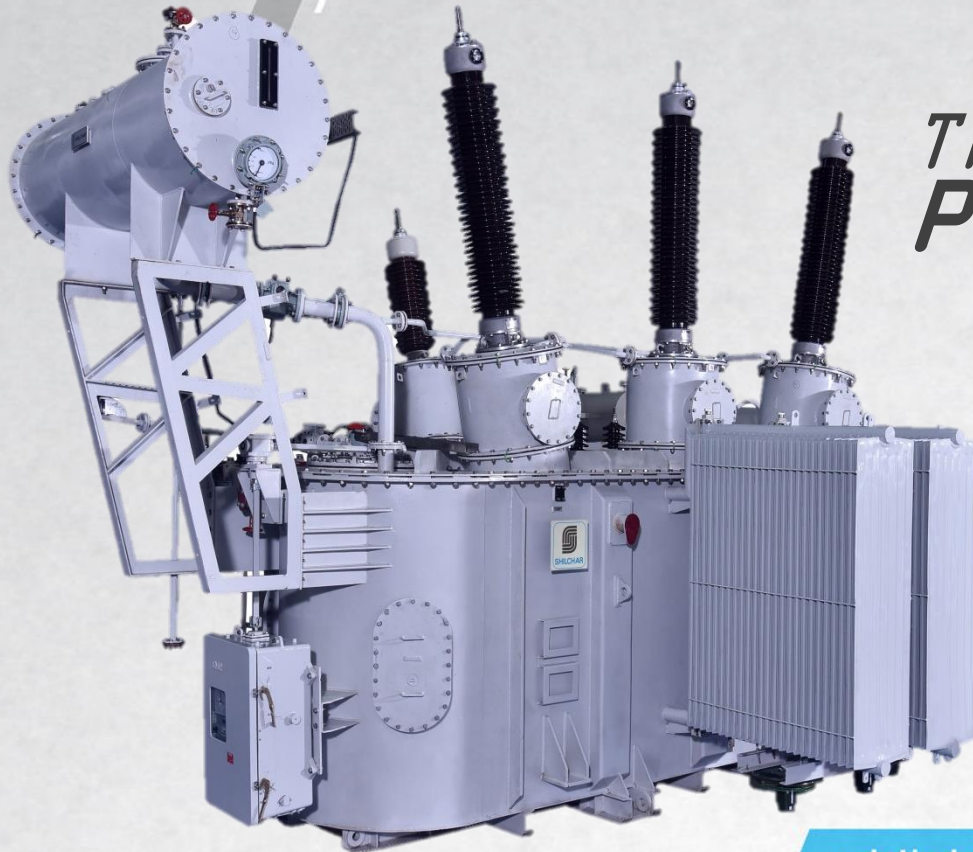
**ALAY JITENDRA SHAH
MANAGING DIRECTOR
DIN: 00263538**

Encl: As Above

OFFICE: BIL ROAD, BIL, VADODARA - 391 410, GUJARAT, INDIA.
REG. OFFICE & WORKS: NEAR MUVAL SUB STATION, PADRA JAMBUSAR HIGHWAY, GAVASAD, VADODARA - 391430
PHONE: 0265-2680466, 2680566 (BIL PLANT), 7624090901/2 (GAVASAD PLANT)
E-MAIL: info@shilchar.com **WEBSITE:** shilchar.com
CIN: L29308GJ1986PLC008387



SHILCHAR
TECHNOLOGIES LIMITED

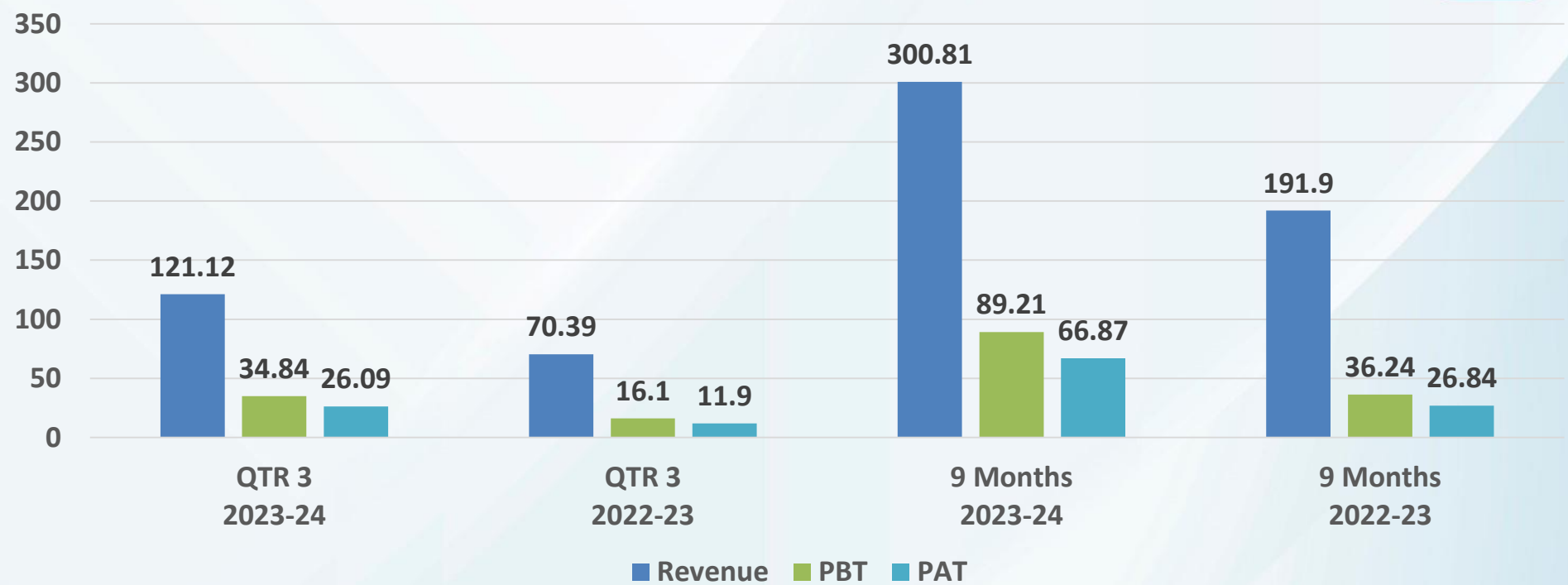


*THE POWER OF
PERFORMANCE*

shilchar.com



Q3 Results FY 23-24



	QTR 3 2023-24	QTR 3 2022-23	YoY % Growth	9 Months 2023-24	9 Months 2022-23	YoY % Growth
Revenue	121.12	70.39	72%	300.81	191.90	57%
PBT	34.84	16.10	116%	89.21	36.24	146%
PAT	26.09	11.90	119%	66.87	26.84	149%
EBIDTA %	30%	25%		31%	21%	

- *Manufacturing for phase 1 expansion to start from 1st April 2024*
- *Capacity to increase from 4000 MVA p.a. to 5500 MVA p.a.*



- *New Office Building*



- *Manufacturing for phase 2 expansion to start from 1st July 2024*
- *Capacity to increase from 5500 MVA p.a. to 7500 MVA p.a*



- **Total order booking as on 1st January 2024 is INR 355 crores.**



THANK YOU!



DISCLAIMER

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be “forward looking statements” based on the currently held beliefs and assumptions of the management of Shilchar Technologies Limited (“Company” or “Shilchar Technologies Limited”), which are expressed in good faith and in their opinion reasonable, including those relating to the Company’s general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment. Forward - looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company’s business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments. This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. This presentation may not be copied or disseminated, in whole or in part, and in any manner.