



February 22, 2024

The Manager
Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051

BSE Scrip Code- 533267

Fax No.: 022-2272 3121/1278/1557/3354

NSE Scrip Symbol: CANTABIL and Series: EQ

Fax No.: 022-26598237/38

Dear Sir/Ma'am,

Sub: Allotment of 2,000,000 Equity Shares on Preferential basis for cash at a price of Rs. 252/- per Equity Share

This is with reference to the in-principle approval granted by BSE Limited vide letter No. LOD/PREF/TT/FIP/1185/2023-24 dated February 07, 2024, and National Stock Exchange of India Limited on vide letter No. NSE/LIST/39626 dated February 07, 2024.

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company by way of Circular Resolution dated February 22, 2024, has considered, and approved, the allotment of 2,000,000 Equity shares of the face value of Rs. 2 each at an issue price of Rs. 252 each (including a premium of Rs. 252 per share) by way of Preferential Issue for Cash basis to Think India Opportunities Master Fund LP.

Consequently, the paid-up equity share capital of the Company stands increased from ₹ 163276080 consisting of 81,638,040 Equity Shares to ₹ 1,67,276,080 consisting of 83,638,040 Equity Shares.

The requisite details as required in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided at **Annexure I**.

The circular resolution was passed by the Board today at 01:17 P.M.

You are requested to kindly take the same on record and oblige.

Thanking You,

Yours faithfully,

For Cantabil Retail India Limited

Poonam Chahal

Compliance Officer & Company Secretary

FCS No. 9872

Encl: Annexure I

CANTABIL RETAIL INDIA LTD.

H.Off. : B-16, Lawrence Road Ind. Area, New Delhi - 110 035. Tel : 011-41414188, 46818101
e-mail : info@cantabilinternational.com Website : www.cantabilinternational.com CIN No. L74899DL1989PLC034995
Works : Plot No. 359,360 & 361, Phase 4-B, Sec.-17, HSIIDC Industrial Estate, Footwear Park, Bahadurgarh, Haryana-124507



Annexure I

Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Issuance of Securities:

Sr. No	Particulars of Securities	Details of Securities
i	Type of securities	Equity Shares
ii	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
iii	Total number of securities issued or the total amount for which the securities will be issued.	2,000,000 (Twenty Lakh Only) fully paid-up equity shares of the Company having a face value of Rs.2/- (Rupees Two Only) each at a price of Rs. 252/- (Rupees Two Hundred and Fifty-Two Only) per equity share (including a premium of Rs. 250/- (Rupees Two Hundred and Fifty Only) per equity share, aggregating to Rs. 5,04,000,000/- (Rupees Fifty-Crore Forty Lakh only)
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
i	Name of the Investors	Think India Opportunities Master Fund LP
ii	Post Allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertibles),	2,000,000 (Twenty Lakh Only) Equity Shares at an issue price of Rs. 252/- each for cash Rs. 5,04,000,000/- (Rupees Fifty-Crore Forty Lakh only) .
iii	No. of Investors	01
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

CANTABIL RETAIL INDIA LTD.