Magma Fincorp Limited

 Regd. Office

 Development House

 24 Park Street, Kolkata 700 016

 Tel : 91 7596067686

 91 33 44017350

 Fax : 91 33 44017428

 CIN : 151504WB1978PLC031813

 Web: www.magma.co.in



08 September 2020

The Manager, Listing Department, **National Stock Exchange of India Limited** Exchange Plaza, Bandra- Kurla Complex, Bandra (E) Mumbai-400051

Symbol : MAGMA

BSE Limited Corporate Relationship Department 25th floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001

Company Code: 524000

Dear Sir,

Sub: Undertaking under Reg. 57(2) of SEBI (LODR) Regulation, 2015 for the year Financial Year 2019-2020

In terms of Regulation 57 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby undertake that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly complied.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For Magma Fincorp Limited

Sh bhùm Za/man Company Sécretary