

Sanghvi Brands Limited

30th April 2019

To, The Manager, Listing Department BSE Limited, P.J.Towers, Dalai Street, Mumbai - 400 001

Security ID: SBRANDS Security Code: 540782

Sub: Declaration with respect to non-applicability of Large Corporates framework, Ref: SEBI Circular SEBI/HQ/DQHS/CIR/P/2018/144dated November 26, 2018 & BSE Circular LIST/COMP/05/2019-20 dated April 11, 2019

Dear Sir(s),

With reference to SEBI & BSE Circular as cited above with respect to "Fund Raising by Issuance of Debt Securities by Large Entities" and disclosures stipulated thereunder, we hereby confirm that our Company, Sanghvi Brands Limited, does not fall under the purview of a "Large Corporate Entity" as envisaged under the said Circulars. Kindly take the above on record under intimation to us.

Thanking You,

For Sanghvi Brands Limited

(Formerlykno win as Sanghvi Brands Private Limited)

Kruti Hils

Company Secretary

ON: U74999PN2010PTC135566