

RAJKUMAR FORGE LIMITED

CIN: L28910PN1990PLC056985

REGD. OFF.: OFFICE NO. 511 TO 513, GLOBAL SQUARE, S. NO. 247, 14B,
YERAWADA, PUNE-411 006
PHONE NO. : 8956616160
EMAIL: info@rkforge.in
WEBSITE: www.rkforge.in



RFL/SEC/2022-23/60

August 10, 2022

BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 513369

Dear Sir / Madam,

Sub : Unaudited Financial Results of the Company for The Quarter Ended June 30, 2022

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith:

1. Unaudited Financial Results of the Company for the quarter ended June 30, 2022 along with the Extract of Results to be published in newspaper (copy enclosed);
2. Limited Review Report on the aforesaid Results from the Auditors of the Company placed before the Board of Directors of the Company (copy enclosed)

This is for your information and record.

Thanking you,
Yours faithfully,
For **RAJKUMAR FORGE LIMITED**

Satish C Kadrolli
Company Secretary & Compliance Officer
Membership No. : A 43677



**Gokhale, Tanksale & Ghatpande
Chartered Accountants**

Head Office:

102, R. K. Classic, New D. P. Rd., Opp. Ashish Garden, Kothrud, Pune 411029

Tel: 91-020-25399914;

E-mail: suneel@gtgca.com

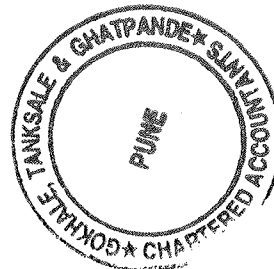
Managing Partner: S. M. Ghatpande, M. Com.; Dip. Lit (Fr.) LL. B.; A.C.I.S. (U.K.), F.C.A.

The Board of Directors
Rajkumar Forge Limited
Pune

We have reviewed the accompanying statement of Unaudited Financial Results of **RAJKUMAR FORGE LIMITED | CIN: L28910PN1990PLC056985** ("the Company") for the quarter ended **June 30, 2022** ("the statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation"), as amended.

This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ("Ind AS 34") as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement are free of material misstatement. A review of interim financial information is limited primarily consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



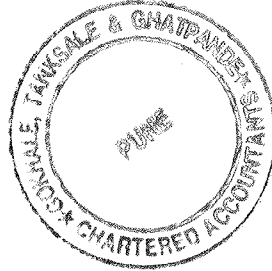
A handwritten signature in black ink, appearing to be "S. M. Ghatpande".

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Gokhale, Tanksale & Ghatpande
Chartered Accountants



(S. M. Ghatpande)
Partner
Membership No. : 30462



Place: Pune
Date: August 10, 2022
UDIN: 22030462 A0TUVH1801

RAJKUMAR FORGE LIMITED
CIN: L28910PN1990PLC056985
REGD OFFICE: OFFICE NO. 511 TO 513, GLOBAL SQUARE, S. NO. 247, 14B, YERAWADA, PUNE - 411 006
Email ID: invest@rkforge.in Phone No. 8956616160 Website: https://rkforge.in/
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

(Rs.in Lakhs except Earning per Share)

Sr. No	Particulars	Quarter ended			Year ended	
		30-Jun-22 Unaudited	31-Mar-22 Audited	30-Jun-21 Unaudited	31-Mar-22 Audited	
	Income from Operations					
1	(a) Net Sales/Income from Operations	1,946.07	2,323.28	1,320.96		6,722.32
	(b) Other Operating Income	7.77	49.43	7.41		90.65
	Total income from operations (1.a + 1.b)	1,953.84	2,372.71	1,328.37		6,812.97
	TOTAL INCOME	1,953.84	2,372.71	1,328.37		6,812.97
2	Expenses					
	(a) Cost of materials consumed	1,350.43	1,435.61	742.67		4,277.07
	(b) Purchase of stock-in-trade	-	-	-		-
	(c) Changes in inventories of finished goods, work- in-progress and stock-in-trade	(121.76)	55.63	(7.43)		(210.13)
	(d) Employee benefit expense	108.26	117.72	106.01		425.84
	(e) Finance Cost	18.18	21.27	8.71		62.20
	(f) Depreciation and amortization expense	40.93	40.55	37.27		152.59
	(g) Gas Consumption	445.24	297.70	170.20		940.09
	(h) Other expenses (any item exceeding 10% of the total expenses to continuing operations to be shown separately)	155.59	214.40	145.91		629.12
	Total expenses (2.a to 2.g)	1,996.87	2,182.88	1,203.34		6,276.78
3	Profit from operations before exceptional items and extraordinary items and tax (1-2)	(43.03)	189.83	125.03		536.19
4	Exceptional Items (expenses)	-	-	-		-
5	Profit before extraordinary items and tax (3+4)	(43.03)	189.83	125.03		536.19
6	Extraordinary items (expenses)	-	-	-		-
7	Profit before tax (5+6)	(43.03)	189.83	125.03		536.19
8	Tax expenses					
	a) Current Tax	-	(40.61)	(31.00)		(151.35)
	b) Deferred Tax	(0.88)	(7.63)	(2.00)		(9.22)
	Total Tax expenses (8.a+8.b)	(0.88)	(48.24)	(33.00)		(160.57)
9	Profit / (Loss) for the period from continuing operation (7-8)	(43.91)	141.59	92.03		375.62
10	Profit / (Loss) for the period from discontinuing operation					
11	Tax expense of discontinuing operations					
12	Profit / (Loss) from Discontinuing operations (after tax) (10-11)					
13	Profit / (Loss) for the period (9-12)	(43.91)	141.59	92.03		375.62
14	Other Comprehensive Income	(1.00)	8.55	(2.50)		1.05
15	Total Comprehensive Income	(44.91)	150.14	89.53		376.67
16	Earnings per share of Rs. 10 Each					
	(a) Basic	(0.40)	1.29	0.84		3.43
	(b) Diluted	(0.40)	1.29	0.84		3.43
17	Paid-up equity share capital (Face Value Rs. 10/- per Share)	1,093.94	1,093.94	1,093.94		1,093.94
18	Other Equity (Reserves)					2,263.92

FOR GOKHALE, TANKSALE & GHATPANDE
CHARTERED ACCOUNTANTS

S. M. Ghatpande

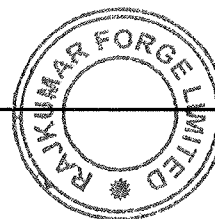
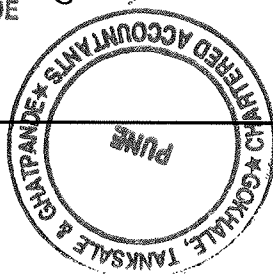
S. M. GHATPANDE
PARTNER
M NO.030462

For Rajkumar Forge Limited

Nitin Rajore

Nitin Rajore
Whole Time Director
DIN : 01802633

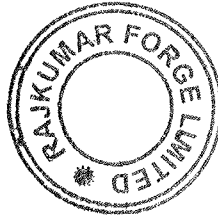
Place : Pune
Date : 10/08/2022



SIGNED FOR IDENTIFICATION PURPOSES

Notes:

- 1) The above Unaudited Financial Results for the quarter ended June 30, 2022, have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 10, 2022.
- 2) The financial results for the quarter ended June 30, 2022, have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies, to the extent applicable and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
- 3) The Statutory Auditors of the Company have carried out a limited review of the above results as required under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and they have expressed an unmodified opinion on the aforesaid results.
- 4) The Company is engaged in manufacturing of forgings and accordingly there is no separate reportable segment as per IND AS 108 specified under Section 133 of the Companies Act, 2013.
- 5) Figures pertaining to previous period / year have been regrouped / recast / reclassified wherever necessary, to make them comparable
- 6) The amounts pertaining to the quarter ended March 31, 2022 are the balancing amounts between the audited amounts for the year ended March 31, 2022 and unaudited amounts for the nine months ended December 31, 2021.
- 7) Government of India's Code for Social Security 2020 (the 'Code') received assent from the President in September 2020. However, the date from when the Code will become applicable and the Rules have not yet been notified. The Company will assess the impact of the Code and account for the same once the effective date and the rules are notified.
- 8) The above financials results are also available at www.bseindia.com and www.rkforge.in



For and on behalf of the Board
Rajkumar Forge Limited

N. Rajore

Nitin Rajore
Whole Time Director
DIN: 01802633

Date: 10/08/2022

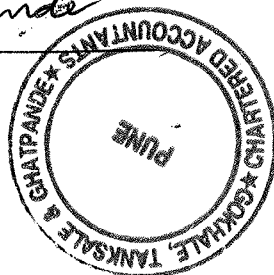
Place: Pune

**SIGNED FOR
IDENTIFICATION
PURPOSES**

FOR GOKHALE, TANKSALE & GHATPANDE
CHARTERED ACCOUNTANTS

S. M. Ghatpande

S. M. GHATPANDE
PARTNER
M NO.030462



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EXTRACT OF STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

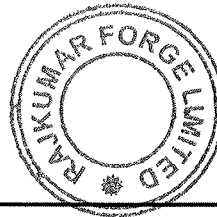
(Rs.in Lakhs except earnings per share)

Sr. No.	Particulars	Quarter ended (30.06.2022)	Quarter ended (31.03.2022)	Quarter ended (30.06.2021)	Year ended (31.03.2022)
1	Total income from operations (net)	1,953.84	2,372.71	1,328.37	6,812.97
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(43.03)	189.83	125.03	536.19
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(43.03)	189.83	125.03	536.19
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(43.91)	141.59	92.03	375.62
5	Total comprehensive income for the period {Comprising profit for the period (after tax) and other comprehensive income (after tax)}	(44.91)	150.14	89.53	376.67
6	Equity share capital	1,093.94	1,093.94	1,093.94	1,093.94
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	2,263.92
8	Earnings per share (of Rs.10 each) (for continuing and discontinued operations)				
	Basic:	(0.40)	1.29	0.84	3.43
	Diluted:	(0.40)	1.29	0.84	3.43

Notes:-

- The above is an extract of the detailed format of Financial Results for the quarter ended June 30, 2022 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 05, 2016. The full format of the said Financial Results is available on the Stock Exchange website (www.bseindia.com) and on the Company's website (<https://rkforge.in/>).
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on August 10, 2022.

Place : Pune
Date : 10/08/2022



For Rajkumar Forge Limited
Nitin Rajore
Nitin Rajore
Whole Time Director
DIN : 01802633

SIGNED FOR
IDENTIFICATION
PURPOSES

FOR GOKHALE, TANKSALE & GHATPANDE
CHARTERED ACCOUNTANTS

S. M. Ghatpande
S. M. GHATPANDE
PARTNER
M NO.030462

