

30<sup>th</sup> December 2020.

**National Stock Exchange of India Limited,**  
“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Allotment of 2,86,76,781 equity shares pursuant to conversion of Bonds forming part of US\$ denominated Convertible Bonds due 2032.**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, by way of circular resolution passed on 30<sup>th</sup> December 2020, approved allotment of **2,86,76,781 (Two Crores Eighty Six Lacs Seventy Six Thousand Seven Hundred Eighty One)** equity shares of the Company bearing distinctive numbers from 8635990602 to 8664667382 and having a face value of Rs.2/- (Rupees Two Only) each on conversion of 3,125 (Three Thousand One Hundred Twenty Five) US\$ denominated Convertible Bonds due 2032 having a face value of USD 320 each at a conversion price of Rs.2.61 (Rupees Two and Paise Sixty One Only) per equity share with a fixed rate of exchange on conversion of Rs.74.8464 to US\$ 1.00 in terms of the Consent Solicitation and Information Memorandum dated 26<sup>th</sup> March 2020 as supplemented on 31<sup>st</sup> March 2020 and 2<sup>nd</sup> April 2020, pursuant to the conversion notice(s) received from Bondholder(s) forming part of US\$ denominated Convertible Bonds due 2032.

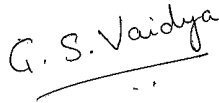
Post aforesaid allotment, the paid-up capital of the Company is Rs.1672,93,34,764/- (Rupees One Thousand Six Hundred Seventy Two Crores Ninety Three Lacs Thirty Four Thousand Seven Hundred Sixty Four Only) divided into 836,46,67,382 (Eight Hundred Thirty Six Crores Forty Six Lacs Sixty Seven Thousand Three Hundred Eighty Two) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

**For Suzlon Energy Limited**



**Geetanjali S. Vaidya,**  
**Company Secretary.**