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Logistics

Ref No: APSEZL/SECT/2023-24/92

December 26, 2023

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Scrip Code: ADANIPOINTS**

**Sub: Intimation under SEBI Listing Obligations and Disclosure Requirements), Regulations, 2015 (“SEBI Listing Regulations”)**

- i) Regulation 30 – Updates on credit rating under Regulation 30 (6) of SEBI Listing Regulations**
- ii) Regulation 29 - Board Meeting intimation to consider and approve a proposal to issue Non-Convertible Debentures**
- iii) Intimation for Closure of Trading Window**

Dear Sir/Madam,

- i) In accordance with Regulation 30(6) of the SEBI Listing Regulations, please find below updates to the credit ratings for the Company:

<b>Rating Agency</b>	<b>Facilities</b>	<b>Amount (Rs. In crore)</b>	<b>Rating</b>	<b>Rating action</b>
India Ratings and Research Pvt. Ltd.	Non-Convertible Debentures	Rs. 1,852	IND AA+/Stable	Reaffirmed
	Bank Loan	Rs. 1,000	IND AA+/Stable/IND A1+	Reaffirmed
	Commercial Paper	Rs. 6,700	IND A1+	Reaffirmed
	Non-Convertible Debentures	Rs. 5,000	IND AA+/Stable	Assigned
ICRA Ltd.	Non-Convertible Debentures	Rs. 7,000	[ICRA]AA+(Negative)	Reaffirmed
	Bank Limits	Rs. 10,020	[ICRA]AA+(Negative)	Reaffirmed

Adani Ports and Special Economic Zone Limited  
Adani Corporate House, Shantigram,  
Nr. Vaishno Devi Circle, S. G. Highway,  
Khodiyar, Ahmedabad - 382421  
Gujarat, India  
CIN: L63090GJ1998PLC034182

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www.adaniports.com



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	Commercial Papers	Rs. 6,700	[ICRA]A1+	Reaffirmed
	Non-Convertible Debentures	Rs. 10,000	[ICRA]AA+(Negative)	Assigned

- ii) Pursuant to Regulation 29 and other applicable provisions of the SEBI Listing Regulations, notice is hereby given that a meeting of the Board of Directors of the Company will be held on Wednesday, 3<sup>rd</sup> January, 2024, inter alia, to consider and approve a proposal to issue Non-Convertible Debentures by way of public offering, preferential allotment and/or combination thereof as may be considered appropriate, or any other eligible securities, subject to all such regulatory / statutory approvals as may be required.

We request you to kindly take this on record and consider the above in accordance with Regulations 29 of the SEBI Listing Regulations, as amended.

- iii) Pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, we wish to inform you that the Trading Window for dealing in securities of the Company shall remain closed with effect from 27<sup>th</sup> December, 2023 till 48 hours after the announcement of the Unaudited Financial Results of the Company for the quarter and nine months ended 31<sup>st</sup> December, 2023.

The aforesaid information is also being placed on the website of the Company at [www.adaniports.com](http://www.adaniports.com).

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Ports and Special Economic Zone Limited**

**Kamlesh Bhagia**  
**Company Secretary**

Adani Ports and Special Economic Zone Limited  
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