



# *National Oxygen Limited*

(An ISO 9001 : 2015 Company)

Manufacturers of : Liquid & Gaseous Oxygen, Liquid & Gaseous Nitrogen,  
Liquid & Gaseous Medical Oxygen & Dissolved Acetylene Gas

**Registered Office : S-1, 2nd Floor, Alsa Mall, New No.4 Old No.149, Montieth Road,  
Egmore, Chennai - 600 008.**

Phone : (044) 2852 0096 / 97 / 98 Fax : (044) 2852 0095

E-mail : sales@nolgroup.com, contact@nolgroup.com, Website : www.nolgroup.com

CIN No. L24111TN1974PLC006819

Date: 29-07-2022

To,

BSE Limited  
Listing Department  
Department of Corporate Services  
P. J. Tower, Dalal Street, Mumbai-400001

Scrip Code No :507813

Dear Sir,

**SUB: Filing of documents to exchange for seeking in principle application for preferential allotment to promoter group company**

We hereby confirm that the document given in the list attached with this announcement is filed with listing centre and the same have been uploaded in the website of the Company. The notice calling Annual General Meeting containing the details of the resolution for preferential allotment to promoters in item no 9 and 10 is being dispatched to all the shareholders today.

The copy of the list of documents uploaded is attached herewith.  
This is for your information and records.

Thanking you

For National Oxygen Limited

**AKHIL PALIWAL  
COMPANY SECRETARY**



Encl: As above

*Breathing Life Into Industry*

- FACTORY 1 : Pondy - Villupuram Road, Thiruvandar Koil, Puducherry - 605 102.  
Phone : (0413) 2640448 Fax : (0413) 2640181 E-mail : nolponddy@nolgroup.com
- FACTORY 2 : Trichy - Pudukottai Road, Mathur - 622 515. Pudukottai District. Phone : (0431) 2660400  
E-mail : noltrichy@nolgroup.com
- FACTORY 3 : R-5, Sipcot Industrial Growth Centre, Perundurai, Erode - 638 052, Tamilnadu,  
Ph : (04294) 234145 E-mail : nolperundurai@nolgroup.com



# National Oxygen Limited

Sr. No.	Document	Remarks/Page Nos.	
1.	<b>Covering letter for “In-principle approval” for issue and allotment of Securities on a preferential basis under Regulation 28(1) of the SEBI (LODR), Regulations, 2015.</b>	Attached	1
2.	Brief particulars of the proposed preferential issue as per format enclosed as <b>Annexure I</b> and the allottee details to be provided in excel sheet as per format enclosed as <b>Annexure IA</b>	Attached	4
3.	Certified copy of the resolution passed by the Board of Directors of the company for the proposed preferential issue	Attached	8
4.	Printed copy of notice of AGM/EGM Note: Attention is drawn towards disclosure requirements as specified under Reg. 163 of ICDR Regulations which should be included in the notice. Please ensure that the notice inter alia include the following: a) Identity of the natural persons who are ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately controls the proposed allottees wherein the proposed allottee is not the natural person subject to exemption provided in the regulation.  b) The percentage of post-preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue  c) The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter	Attached	15
5.	Where allotment is: I) for consideration other than cash a) Certified copy of valuation report by an independent registered valuer b) Certified copy of Shareholders Agreements. c) Certified copy of approval letters from FIPB and RBI if applicable. <b>[Note: consideration other than cash shall comprise only swap of shares pursuant to a valuation report by an independent registered valuer]</b> II) pursuant to a resolution plan approved by NCLT under Insolvency and Bankruptcy Code, 2016 (IBC)/ CDR Scheme/ Order of High Court/ BIFR a) Certified copy of resolution plan approved by NCLT under IBC (Extract of the relevant resolution) /relevant scheme/ order III) pursuant to conversion of loan of financial Institutions.: a) Certified copy of the Loan Agreement executed by the company.	NA	





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6.	In case if the prior holding of the allottee is under pledge with banks/ financial institution(s), company needs to provide an undertaking/ confirmation from the banks/ financial institutions, company and allottee(s) as per format enclosed	NA	
7.	Confirmation by the Managing Director/ Company Secretary as per format enclosed as <b>Annexure II</b>	Attached	110
8.	Certificate from Statutory Auditors/ Practicing Chartered Accountant/ Practicing Company Secretary as per format enclosed as <b>Annexure III</b>	Attached	112
9.	Copy of valuation report from an independent registered valuer wherever applicable in terms of amendment in ICDR regulations dated 14.01.2022	Attached	114
10.	Latest copy of Article of Association (AoA) of the company	Attached	131
11.	Pricing certificate by Statutory Auditor/ Practicing Chartered Accountant/ Practicing Company Secretary as per format enclosed as <b>Annexure IV</b> . In case the securities of the company are infrequently traded, pricing certificate shall be as prescribed under the Regulation 165 and 166 of SEBI (ICDR) Regulation, 2018	Attached	161
12.	Certified copy of recommendation from a committee of independent directors of the issuer after considering all the aspects relating to the preferential issue including pricing, and the voting pattern of the said committee's meeting, in case the preferential issue results in change in control of the issuer.	Attached	162
13.	Non-refundable processing fees as mentioned below to be paid as per applicable rate through <b>Online Payment Gateway (via Net Banking Facility) in Listing Centre portal</b> - Details given in <b>Annexure VI</b> or through Cheque/DD favoring "BSE Limited" <ul style="list-style-type: none"><li>• <b>Main Board:</b> 0.03% of the Issue Size, subject to a minimum fee of Rs 3 Lacs and a maximum of Rs. 6 Lacs plus GST.</li><li>• <b>SME Board:</b> 0.025% of the Issue Size, subject to a minimum fee of Rs.50,000/- and a maximum of Rs. 2 Lacs plus GST.</li></ul>	Paid	

