



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U.P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.: L15421UP1971PLC003492 GSTIN No.: 09AAACK5545P1ZZ

Date: 05.04.2021

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100 Scrip Code: INE157h01023	Bombay Stock Exchange Limited, 27 th Floor,Phiroze Jeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051 Scrip Code:532673
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Dear Sirs,

Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed herewith annual disclosure under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as received from the Promoters and Promoter Group of the Company of the company for the year ended on 31st March,2021.

For information and Record.

Thanking You

Yours Faithfully,
For and behalf of K M Sugar Mills Limited

(Pooja Dua)

Company Secretary-cum-Compliance officer

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																												
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																												
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>ADITYA JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1" data-bbox="815 1216 1401 1877"> <tr> <td colspan="2">Names</td> </tr> <tr> <td>Lakshmi Kant Jhunjhunwala</td> <td></td> </tr> <tr> <td>Prakashchandra Jhunjhunwala-HUF</td> <td>Dwarkadas</td> </tr> <tr> <td>Lakshmi Kant Dwarkadas-HUF</td> <td></td> </tr> <tr> <td>Marvel Business Pvt Ltd</td> <td></td> </tr> <tr> <td>Naina Jhunjhunwala</td> <td></td> </tr> <tr> <td>Umadevi Jhunjhunwala</td> <td></td> </tr> <tr> <td>Sanjay Jhunjhunwala</td> <td></td> </tr> <tr> <td>Prakashchandra Dwarkadas Jhunjhunwala</td> <td></td> </tr> <tr> <td>Vatsal Jhunjhunwala</td> <td></td> </tr> <tr> <td>Vridhi Jhunjhunwala</td> <td></td> </tr> <tr> <td>Madhu Prakash Jhunjhunwala</td> <td></td> </tr> <tr> <td>Vridhi Trust</td> <td></td> </tr> <tr> <td>Shivam Trust</td> <td></td> </tr> </table>	Names		Lakshmi Kant Jhunjhunwala		Prakashchandra Jhunjhunwala-HUF	Dwarkadas	Lakshmi Kant Dwarkadas-HUF		Marvel Business Pvt Ltd		Naina Jhunjhunwala		Umadevi Jhunjhunwala		Sanjay Jhunjhunwala		Prakashchandra Dwarkadas Jhunjhunwala		Vatsal Jhunjhunwala		Vridhi Jhunjhunwala		Madhu Prakash Jhunjhunwala		Vridhi Trust		Shivam Trust	
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	K M Vyapar Private Ltd		
	Jhunjhunwala Securities Private Limited		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	AJ 4839242 PAC 54773183	AJ 5.26 PAC 59.53	AJ 5.26 PAC 59.53
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	AJ 4839242 PAC 54773183	AJ 5.26 PAC 59.53	AJ 5.26 PAC 59.53

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
ADITYA JHUNJHUNWALA	Yes	AANPJ0923C
Marvel Business Private Ltd	Yes	AABCM7231K
Lakshmi Kant Jhunjhunwala	Yes	AEJPJ8858E
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas-HUF	Yes	AAAHL9403N
Naina Jhunjhunwala	Yes	AANPJ0921A
Umadevi Jhunjhunwala	Yes	ABQPJ7823H
Sanjay Jhunjhunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjhunwala	Yes	AAKPJ4437C
Vatsal Jhunjhunwala	Yes	AGHPJ6163G
Vridhi Jhunjhunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjhunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjhunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P

Signature of the Authorized Signatory: -**Place : Lucknow****Date : 05-04-2021**

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

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2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange															
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<p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>VATSAL JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr> <th style="text-align: left;">Names</th> </tr> <tr> <td>Lakshmi Kant Jhunjhunwala</td> </tr> <tr> <td>Prakashchandra Dwarkadas Jhunjhunwala-HUF</td> </tr> <tr> <td>Lakshmi Kant Dwarkadas-HUF</td> </tr> <tr> <td>Aditya Jhunjhunwala</td> </tr> <tr> <td>Naina Jhunjhunwala</td> </tr> <tr> <td>Umadevi Jhunjhunwala</td> </tr> <tr> <td>Sanjay Jhunjhunwala</td> </tr> <tr> <td>Prakashchandra Dwarkadas Jhunjhunwala</td> </tr> <tr> <td>Marvel Business Pvt Ltd</td> </tr> <tr> <td>Vridhi Jhunjhunwala</td> </tr> <tr> <td>Madhu Prakash Jhunjhunwala</td> </tr> <tr> <td>Vridhi Trust</td> </tr> <tr> <td>Shivam Trust</td> </tr> <tr> <td>K M Vyapar Private Ltd</td> </tr> </table>	Names	Lakshmi Kant Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala-HUF	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Marvel Business Pvt Ltd	Vridhi Jhunjhunwala	Madhu Prakash Jhunjhunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd
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K M Vyapar Private Ltd																

	Jhunjhunwala Securities Private Limited		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	VJ 499721 PAC 59112704	VJ 0.54 PAC 64.25	VJ 0.54 PAC 64.25
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	VJ 499721 PAC 59112704	VJ 0.54 PAC 64.25	VJ 0.54 PAC 64.25

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
VATSAL JHUNJHUNWALA	Yes	AGHPJ6163G
Lakshmi Kant Jhunjhunwala	Yes	AEJPJ8858E
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas-HUF	Yes	AAAHL9403N
Aditya Jhunjhunwala	Yes	AANPJ0923C
Naina Jhunjhunwala	Yes	AANPJ0921A
Umadevi Jhunjhunwala	Yes	ABQPJ7823H
Sanjay Jhunjhunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjhunwala	Yes	AAKPJ4437C
Marvel Business Private Ltd	Yes	AABCM7231K
Vridhi Jhunjhunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjhunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjhunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.



Signature of the Authorised Signatory

Place : Lucknow

Date : 05-04-2021

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																
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<p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>VRIDHI JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr><td>Names</td></tr> <tr><td>Lakshmi Kant Jhunjhunwala</td></tr> <tr><td>Prakashchandra Dwarkadas Jhunjhunwala-HUF</td></tr> <tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr> <tr><td>Aditya Jhunjhunwala</td></tr> <tr><td>Naina Jhunjhunwala</td></tr> <tr><td>Umadevi Jhunjhunwala</td></tr> <tr><td>Sanjay Jhunjhunwala</td></tr> <tr><td>Prakashchandra Dwarkadas Jhunjhunwala</td></tr> <tr><td>Vatsal Jhunjhunwala</td></tr> <tr><td>Marvel Business Private Ltd</td></tr> <tr><td>Madhu Prakash Jhunjhunwala</td></tr> <tr><td>Vridhi Trust</td></tr> <tr><td>Shivam Trust</td></tr> <tr><td>K M Vyapar Private Ltd</td></tr> <tr><td>Jhunjhunwala Securities Private Limited</td></tr> </table>	Names	Lakshmi Kant Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala-HUF	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Vatsal Jhunjhunwala	Marvel Business Private Ltd	Madhu Prakash Jhunjhunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd	Jhunjhunwala Securities Private Limited
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	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	VJ 450000 PAC 59162425	VJ 0.49 PAC 64.30	VJ 0.49 PAC 64.30
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	VJ 450000 PAC 59162425	VJ 0.49 PAC 64.30	VJ 0.49 PAC 64.30

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
VRIDHI JHUNJHUNWALA	Yes	AMWPJ0962E
Lakshmi Kant Jhunjunwala	Yes	AEJPJ8858E
Prakashchandra Dwarkadas Jhunjunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas-HUF	Yes	AAAHL9403N
Aditya Jhunjunwala	Yes	AANPJ0923C
Naina Jhunjunwala	Yes	AANPJ0921A
Umadevi Jhunjunwala	Yes	ABQPJ7823H
Sanjay Jhunjunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjunwala	Yes	AAKPJ4437C
Vatsal Jhunjunwala	Yes	AGHPJ6163G
Marvel Business Private Ltd	Yes	AABCM7231K
Madhu Prakash Jhunjunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


Signature of the Authorized Signatory

Place : Lucknow
Date : 05-04-2021

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

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2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange													
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	Shivam Trust		
	K M Vyapar Private Ltd		
	Jhunjhunwala Securities Private Limited		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	VT 188780 PAC 59423645	VT 0.20 PAC 64.59	VT 0.20 PAC 64.59
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	VT 188780 PAC 59423645	VT 0.20 PAC 64.59	VT 0.20 PAC 64.59

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
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Vatsal Jhunhunwala	Yes	AGHPJ6163G
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Madhu Prakash Jhunhunwala	Yes	AANPJ9742R
Marvel Business Private Ltd	Yes	AABCM7231K
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunhunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


Signature of the Authorized Signatory

Place : Lucknow
Date : 05-04-2021

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As of March 31 st of 2021, holding of:			
a) Shares	MBPT 12244253	MBPT 13.31	MBPT 13.31
b) Voting Rights (otherwise than by shares)	PAC 47368172	PAC 51.48	PAC 51.48
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	MBPT 12244253 PAC 47368172	MBPT 13.31 PAC 51.48	MBPT 13.31 PAC 51.48

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
MARVEL BUSINESS PRIVATE LTD	Yes	AABCM7231K
Lakshmi Kant Jhunjunwala	Yes	AEJPJ8858E
Prakashchandra Dwarkadas Jhunjunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas-HUF	Yes	AAAHL9403N
Aditya Jhunjunwala	Yes	AANPJ0923C
Naina Jhunjunwala	Yes	AANPJ0921A
Umadevi Jhunjunwala	Yes	ABQPJ7823H
Sanjay Jhunjunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjunwala	Yes	AAKPJ4437C
Vatsal Jhunjunwala	Yes	AGHPJ6163G
Vridhi Jhunjunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory

Place : Lucknow
Date : 05-04-2021



ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>FRANCOISE COMMERCE PVT LTD</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr> <th style="text-align: left;">Names</th> </tr> <tr> <td>Lakshmi Kant Jhunhunwala</td> </tr> <tr> <td>Prakashchandra Dwarkadas Jhunhunwala-HUF</td> </tr> <tr> <td>Lakshmi Kant Dwarkadas-HUF</td> </tr> <tr> <td>Aditya Jhunhunwala</td> </tr> <tr> <td>Naina Jhunhunwala</td> </tr> <tr> <td>Umadevi Jhunhunwala</td> </tr> <tr> <td>Sanjay Jhunhunwala</td> </tr> <tr> <td>Prakashchandra Dwarkadas Jhunhunwala</td> </tr> <tr> <td>Vatsal Jhunhunwala</td> </tr> <tr> <td>Vridhi Jhunhunwala</td> </tr> <tr> <td>Madhu Prakash Jhunhunwala</td> </tr> <tr> <td>Vridhi Trust</td> </tr> <tr> <td>Shivam Trust</td> </tr> <tr> <td>K M Vyapar Private Ltd</td> </tr> <tr> <td>Jhunhunwala Securities Private Limited</td> </tr> </table>	Names	Lakshmi Kant Jhunhunwala	Prakashchandra Dwarkadas Jhunhunwala-HUF	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunhunwala	Naina Jhunhunwala	Umadevi Jhunhunwala	Sanjay Jhunhunwala	Prakashchandra Dwarkadas Jhunhunwala	Vatsal Jhunhunwala	Vridhi Jhunhunwala	Madhu Prakash Jhunhunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd	Jhunhunwala Securities Private Limited
Names																	
Lakshmi Kant Jhunhunwala																	
Prakashchandra Dwarkadas Jhunhunwala-HUF																	
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Vridhi Trust																	
Shivam Trust																	
K M Vyapar Private Ltd																	
Jhunhunwala Securities Private Limited																	

	Marvel Business Pvt Ltd		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	FCPL 20 PAC 59612405	FCPL 0.0 PAC 64.78	FCPL 0.0 PAC 64.78
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	FCPL 20 PAC 59612405	FCPL 0.0 PAC 64.78	FCPL 0.0 PAC 64.78

Part B****Name of The Target Company:** K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
FRANCOISE COMMERCE PRIVATE LIMITED	Yes	AAACF4336P
Marvel Business Private Ltd	Yes	AABCM7231K
Lakshmi Kant Jhunjhunwala	Yes	AEJJP8858E
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas-HUF	Yes	AAAHL9403N
Aditya Jhunjhunwala	Yes	AANPJ0923C
Naina Jhunjhunwala	Yes	AANPJ0921A
Umadevi Jhunjhunwala	Yes	ABQPJ7823H
Sanjay Jhunjhunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjhunwala	Yes	AAKPJ4437C
Vatsal Jhunjhunwala	Yes	AGHPJ6163G
Vridhi Jhunjhunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjhunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjhunwala Securities Private Limited	Yes	AAACJ9775C

Signature of the Authorised Signatory

Place : Lucknow

Date : 05-04-2021



ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																														
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																														
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>JHUNJHUNWALA SECURITIES PRIVATE LIMITED</p> <p>PAC Details are:-</p> <table border="1" data-bbox="799 1122 1385 1854"> <tr> <td colspan="2">Names</td> </tr> <tr> <td>Lakshmi Kant Jhunjunwala</td> <td></td> </tr> <tr> <td>Prakashchandra Jhunjunwala-HUF</td> <td>Dwarkadas</td> </tr> <tr> <td>Lakshmi Kant Dwarkadas-HUF</td> <td></td> </tr> <tr> <td>Aditya Jhunjunwala</td> <td></td> </tr> <tr> <td>Naina Jhunjunwala</td> <td></td> </tr> <tr> <td>Umadevi Jhunjunwala</td> <td></td> </tr> <tr> <td>Sanjay Jhunjunwala</td> <td></td> </tr> <tr> <td>Prakashchandra Dwarkadas Jhunjunwala</td> <td></td> </tr> <tr> <td>Vatsal Jhunjunwala</td> <td></td> </tr> <tr> <td>Vridhi Jhunjunwala</td> <td></td> </tr> <tr> <td>Madhu Prakash Jhunjunwala</td> <td></td> </tr> <tr> <td>Vridhi Trust</td> <td></td> </tr> <tr> <td>Shivam Trust</td> <td></td> </tr> <tr> <td>K M Vyapar Private Ltd</td> <td></td> </tr> </table>	Names		Lakshmi Kant Jhunjunwala		Prakashchandra Jhunjunwala-HUF	Dwarkadas	Lakshmi Kant Dwarkadas-HUF		Aditya Jhunjunwala		Naina Jhunjunwala		Umadevi Jhunjunwala		Sanjay Jhunjunwala		Prakashchandra Dwarkadas Jhunjunwala		Vatsal Jhunjunwala		Vridhi Jhunjunwala		Madhu Prakash Jhunjunwala		Vridhi Trust		Shivam Trust		K M Vyapar Private Ltd	
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K M Vyapar Private Ltd																															

	Marvel Business Pvt Ltd		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	JSPL 500000 PAC 59112425	JSPL 0.54 PAC 64.25	JSPL 0.54 PAC 64.25
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	JSPL 500000 PAC 59112425	JSPL 0.54 PAC 64.25	JSPL 0.54 PAC 64.25

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
JHUNJHUNWALA SECURITIES PRIVATE LIMITED	Yes	AAACJ9775C
Marvel Business Private Ltd	Yes	AABCM7231K
Lakshmi Kant Jhunjhunwala	Yes	AEJPJ8858E
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas-HUF	Yes	AA AHL9403N
Aditya Jhunjhunwala	Yes	AANPJ0923C
Naina Jhunjhunwala	Yes	AANPJ0921A
Umadevi Jhunjhunwala	Yes	ABQPJ7823H
Sanjay Jhunjhunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjhunwala	Yes	AAKPJ4437C
Vatsal Jhunjhunwala	Yes	AGHPJ6163G
Vridhi Jhunjhunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjhunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Francoise Commerce Private Limited	Yes	AAACF4336P

Signature of the Authorised Signatory

Place : Lucknow

Date : 05-04-2021



ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited														
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange														
3. Particulars of the shareholder(s) :															
<p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>PRAKASHCHANDRA DWARKADAS JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr><td>Names</td></tr> <tr><td>Lakshmi Kant Jhunjunwala</td></tr> <tr><td>Prakashchandra Dwarkadas Jhunjunwala-HUF</td></tr> <tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr> <tr><td>Aditya Jhunjunwala</td></tr> <tr><td>Naina Jhunjunwala</td></tr> <tr><td>Umadevi Jhunjunwala</td></tr> <tr><td>Sanjay Jhunjunwala</td></tr> <tr><td>Marvel Business Pvt Ltd</td></tr> <tr><td>Vatsal Jhunjunwala</td></tr> <tr><td>Vridhi Jhunjunwala</td></tr> <tr><td>Madhu Prakash Jhunjunwala</td></tr> <tr><td>Vridhi Trust</td></tr> <tr><td>Shivam Trust</td></tr> </table>	Names	Lakshmi Kant Jhunjunwala	Prakashchandra Dwarkadas Jhunjunwala-HUF	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjunwala	Naina Jhunjunwala	Umadevi Jhunjunwala	Sanjay Jhunjunwala	Marvel Business Pvt Ltd	Vatsal Jhunjunwala	Vridhi Jhunjunwala	Madhu Prakash Jhunjunwala	Vridhi Trust	Shivam Trust
Names															
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	K M Vyapar Private Ltd		
	Jhunjhunwala Securities Private Limited		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	PCJ 1559732 PAC 58052693	PCJ 1.69 PAC 63.10	PCJ 1.69 PAC 63.10
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	PCJ 1559732 PAC 58052693	PCJ 1.69 PAC 63.10	PCJ 1.69 PAC 63.10

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
PRAKASHCHANDRA DWARKADAS JHUNJHUNWALA	Yes	AAKPJ4437C
Marvel Business Private Ltd	Yes	AABCM7231K
Lakshmi Kant Jhunjunwala	Yes	AEJPJ8858E
Prakashchandra Dwarkadas Jhunjunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas- HUF	Yes	AAHL9403N
Aditya Jhunjunwala	Yes	AANPJ0923C
Naina Jhunjunwala	Yes	AANPJ0921A
Umadevi Jhunjunwala	Yes	ABQPJ7823H
Sanjay Jhunjunwala	Yes	AANPJ9747L
Vatsal Jhunjunwala	Yes	AGHPJ6163G
Vridhi Jhunjunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P

Signature of the Authorised Signatory**Place :Mumbai****Date :02.04.2021**

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited															
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange															
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>PRAKASHCHANDRA DWARKADAS JHUNJHUNWALA-HUF</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr><td>Names</td></tr> <tr><td>Lakshmi Kant Jhunjunwala</td></tr> <tr><td>Marvel Business Pvt Ltd</td></tr> <tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr> <tr><td>Aditya Jhunjunwala</td></tr> <tr><td>Naina Jhunjunwala</td></tr> <tr><td>Umadevi Jhunjunwala</td></tr> <tr><td>Sanjay Jhunjunwala</td></tr> <tr><td>Prakashchandra Jhunjunwala</td></tr> <tr><td style="text-align: right;">Dwarkadas</td></tr> <tr><td>Vatsal Jhunjunwala</td></tr> <tr><td>Vridhi Jhunjunwala</td></tr> <tr><td>Madhu Prakash Jhunjunwala</td></tr> <tr><td>Vridhi Trust</td></tr> <tr><td>Shivam Trust</td></tr> </table>	Names	Lakshmi Kant Jhunjunwala	Marvel Business Pvt Ltd	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjunwala	Naina Jhunjunwala	Umadevi Jhunjunwala	Sanjay Jhunjunwala	Prakashchandra Jhunjunwala	Dwarkadas	Vatsal Jhunjunwala	Vridhi Jhunjunwala	Madhu Prakash Jhunjunwala	Vridhi Trust	Shivam Trust
Names																
Lakshmi Kant Jhunjunwala																
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Shivam Trust																

	<table border="1"> <tr> <td>K M Vyapar Private Ltd</td> </tr> <tr> <td>Jhunjhunwala Securities Private Limited</td> </tr> <tr> <td>Francoise Commerce Private Limited</td> </tr> </table>			K M Vyapar Private Ltd	Jhunjhunwala Securities Private Limited	Francoise Commerce Private Limited
K M Vyapar Private Ltd						
Jhunjhunwala Securities Private Limited						
Francoise Commerce Private Limited						
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)			
As of March 31 st of 2021, holding of:						
a) Shares	PCJ-HUF 3298271 PAC 56314154	PCJ-HUF 3.58 PAC 61.21	PCJ-HUF 3.58 PAC 61.21			
b) Voting Rights (otherwise than by shares)						
c) Warrants,						
d) Convertible Securities						
e) Any other instrument that would entitle the holder to receive shares in the TC.						
Total	PCJ-HUF 3298271 PAC 56314154	PCJ-HUF 3.58 PAC 61.21	PCJ-HUF 3.58 PAC 61.21			

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
PRAKASHCHANDRA DWARKADAS JHUNJHUNWALA-HUF	Yes	AADHJ9565J
Marvel Business Private Ltd	Yes	AABCM7231K
Lakshmi Kant Jhunjunwala	Yes	AEJPJ8858E
Lakshmi Kant Dwarkadas- HUF	Yes	AA AHL9403N
Aditya Jhunjunwala	Yes	AANPJ0923C
Naina Jhunjunwala	Yes	AANPJ0921A
Umadevi Jhunjunwala	Yes	ABQPJ7823H
Sanjay Jhunjunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjunwala	Yes	AAKPJ4437C
Vatsal Jhunjunwala	Yes	AGHPJ6163G
Vridhi Jhunjunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P

Signature of the Authorised Signatory**Place :Mumbai****Date :02.04.2021**

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																												
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																												
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p style="text-align: center;">MADHU PRAKASH JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr> <th style="text-align: left;">Names</th> <th></th> </tr> <tr> <td>Lakshmi Kant Jhunjunwala</td> <td></td> </tr> <tr> <td>Prakashchandra Jhunjunwala-HUF</td> <td style="text-align: right;">Dwarkadas</td> </tr> <tr> <td>Lakshmi Kant Dwarkadas-HUF</td> <td></td> </tr> <tr> <td>Aditya Jhunjunwala</td> <td></td> </tr> <tr> <td>Naina Jhunjunwala</td> <td></td> </tr> <tr> <td>Umadevi Jhunjunwala</td> <td></td> </tr> <tr> <td>Sanjay Jhunjunwala</td> <td></td> </tr> <tr> <td>Prakashchandra Jhunjunwala</td> <td style="text-align: right;">Dwarkadas</td> </tr> <tr> <td>Vatsal Jhunjunwala</td> <td></td> </tr> <tr> <td>Vridhi Jhunjunwala</td> <td></td> </tr> <tr> <td>Marvel Business Pvt Ltd</td> <td></td> </tr> <tr> <td>Vridhi Trust</td> <td></td> </tr> <tr> <td>Shivam Trust</td> <td></td> </tr> </table>	Names		Lakshmi Kant Jhunjunwala		Prakashchandra Jhunjunwala-HUF	Dwarkadas	Lakshmi Kant Dwarkadas-HUF		Aditya Jhunjunwala		Naina Jhunjunwala		Umadevi Jhunjunwala		Sanjay Jhunjunwala		Prakashchandra Jhunjunwala	Dwarkadas	Vatsal Jhunjunwala		Vridhi Jhunjunwala		Marvel Business Pvt Ltd		Vridhi Trust		Shivam Trust	
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	K M Vyapar Private Ltd		
	Jhunjhunwala Securities Private Limited		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31* of March 2021, holding of:			
a) Shares	MJ 21928 PAC 59590497	MJ 0.02 PAC 64.77	MJ 0.02 PAC 64.77
b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	MJ 21928 PAC 59590497	MJ 0.02 PAC 64.77	MJ 0.02 PAC 64.77

Name of The Target Company: K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
MADHU PRAKASH JHUNJHUNWALA	Yes	AANPJ9742R
Marvel Business Private Ltd	Yes	AABCM7231K
Lakshmi Kant Jhunjhunwala	Yes	AEJPJ8858E
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas-HUF	Yes	AAAHL9403N
Aditya Jhunjhunwala	Yes	AANPJ0923C
Naina Jhunjhunwala	Yes	AANPJ0921A
Umadevi Jhunjhunwala	Yes	ABQPJ7823H
Sanjay Jhunjhunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjhunwala	Yes	AAKPJ4437C
Vatsal Jhunjhunwala	Yes	AGHPJ6163G
Vridhi Jhunjhunwala	Yes	AMWPJ0962E
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjhunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P

Signature of the Authorised Signatory

MP Jhunjhunwala

Place : Mumbai

Date : 02.04.2021

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																																
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																																
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p style="text-align: center;">UMADEVI JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr> <td colspan="2">Names</td> </tr> <tr> <td colspan="2">Lakshmi Kant Jhunjhunwala</td> </tr> <tr> <td>Prakashchandra</td> <td style="text-align: right;">Dwarkadas</td> </tr> <tr> <td colspan="2">Jhunjhunwala-HUF</td> </tr> <tr> <td colspan="2">Lakshmi Kant Dwarkadas-HUF</td> </tr> <tr> <td colspan="2">Aditya Jhunjhunwala</td> </tr> <tr> <td colspan="2">Naina Jhunjhunwala</td> </tr> <tr> <td colspan="2">Marvel Business Pvt Ltd</td> </tr> <tr> <td colspan="2">Sanjay Jhunjhunwala</td> </tr> <tr> <td>Prakashchandra</td> <td style="text-align: right;">Dwarkadas</td> </tr> <tr> <td colspan="2">Jhunjhunwala</td> </tr> <tr> <td colspan="2">Vatsal Jhunjhunwala</td> </tr> <tr> <td colspan="2">Vridhi Jhunjhunwala</td> </tr> <tr> <td colspan="2">Madhu Prakash Jhunjhunwala</td> </tr> <tr> <td colspan="2">Vridhi Trust</td> </tr> <tr> <td colspan="2">Shivam Trust</td> </tr> </table>	Names		Lakshmi Kant Jhunjhunwala		Prakashchandra	Dwarkadas	Jhunjhunwala-HUF		Lakshmi Kant Dwarkadas-HUF		Aditya Jhunjhunwala		Naina Jhunjhunwala		Marvel Business Pvt Ltd		Sanjay Jhunjhunwala		Prakashchandra	Dwarkadas	Jhunjhunwala		Vatsal Jhunjhunwala		Vridhi Jhunjhunwala		Madhu Prakash Jhunjhunwala		Vridhi Trust		Shivam Trust	
Names																																	
Lakshmi Kant Jhunjhunwala																																	
Prakashchandra	Dwarkadas																																
Jhunjhunwala-HUF																																	
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Madhu Prakash Jhunjhunwala																																	
Vridhi Trust																																	
Shivam Trust																																	

	K M Vyapar Private Ltd		
	Jhunjhunwala Securities Private Limited		
	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	UDJ 2562717 PAC 57049708	UDJ 2.78 PAC 62.01	UDJ 2.78 PAC 62.01
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	UDJ 2562717 PAC 57049708	UDJ 2.78 PAC 62.01	UDJ 2.78 PAC 62.01

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
UMADEVI JHUNJHUNWALA	Yes	ABQPJ7823H
Marvel Business Private Ltd	Yes	AABCM7231K
Lakshmi Kant Jhunjhunwala	Yes	AEJJPJ8858E
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas- HUF	Yes	AAAHL9403N
Aditya Jhunjhunwala	Yes	AANPJ0923C
Naina Jhunjhunwala	Yes	AANPJ0921A
Sanjay Jhunjhunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjhunwala	Yes	AAKPJ4437C
Vatsal Jhunjhunwala	Yes	AGHPJ6163G
Vridhi Jhunjhunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjhunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjhunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P

Signature of the Authorised Signatory

Uma Jhun Jhun wala
Place : Mumbai

Date :02.04.2021

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>SHIVAM TRUST</p> <p>PAC Details are:-</p> <table border="1"> <tr><td>Names</td></tr> <tr><td>Lakshmi Kant Jhunjhunwala</td></tr> <tr><td>Prakashchandra Jhunjhunwala-HUF Dwarkadas</td></tr> <tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr> <tr><td>Aditya Jhunjhunwala</td></tr> <tr><td>Naina Jhunjhunwala</td></tr> <tr><td>Umadevi Jhunjhunwala</td></tr> <tr><td>Sanjay Jhunjhunwala</td></tr> <tr><td>Prakashchandra Dwarkadas Jhunjhunwala</td></tr> <tr><td>Vatsal Jhunjhunwala</td></tr> <tr><td>Vridhi Jhunjhunwala</td></tr> <tr><td>Madhu Prakash Jhunjhunwala</td></tr> <tr><td>Vridhi Trust</td></tr> <tr><td>Marvel Business Private Ltd</td></tr> <tr><td>K M Vyapar Private Ltd</td></tr> <tr><td>Jhunjhunwala Securities Private Limited</td></tr> </table>	Names	Lakshmi Kant Jhunjhunwala	Prakashchandra Jhunjhunwala-HUF Dwarkadas	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Vatsal Jhunjhunwala	Vridhi Jhunjhunwala	Madhu Prakash Jhunjhunwala	Vridhi Trust	Marvel Business Private Ltd	K M Vyapar Private Ltd	Jhunjhunwala Securities Private Limited
Names																	
Lakshmi Kant Jhunjhunwala																	
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Vridhi Trust																	
Marvel Business Private Ltd																	
K M Vyapar Private Ltd																	
Jhunjhunwala Securities Private Limited																	

	Francoise Commerce Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	Shivam trust 120549 PAC 59491876	Shivam Trust 0.13 PAC 64.66	Shivam Trust 0.13 PAC 64.66
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	Shivam trust 120549 PAC 59491876	Shivam Trust 0.13 PAC 64.66	Shivam Trust 0.13 PAC 64.66

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
SHIVAM TRUST	Yes	AAFTS3498D
Lakshmi Kant Jhunhunwala	Yes	AEJPJ8858E
Prakashchandra Dwarkadas Jhunhunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas-HUF	Yes	AAAHL9403N
Aditya Jhunhunwala	Yes	AANPJ0923C
Naina Jhunhunwala	Yes	AANPJ0921A
Umadevi Jhunhunwala	Yes	ABQPJ7823H
Sanjay Jhunhunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunhunwala	Yes	AAKPJ4437C
Vatsal Jhunhunwala	Yes	AGHPJ6163G
Vridhi Jhunhunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunhunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Marvel Business Private Ltd	Yes	AABCM7231K
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunhunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


Signature of the Authorized Signatory

Place : Lucknow
Date : 05-04-2021