



April 11, 2023

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East) Mumbai-400051 NSE Script Code:- V2RETAIL	BSE (Bombay Stock Exchange) Limited 25th Floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
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Sub: Certificate under Regulation 40 (9) & (10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2023

Dear Sir/Ma'am,

Pursuant to Regulation 40 (9) & (10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Compliance Certificate from Practicing Company Secretary for the year ended March 31, 2023.

Kindly take the above on record.

Thanking you,

**Yours truly,
For V2 Retail Limited**

**Sudhir Kumar
Company Secretary & Compliance Officer**

Encl: As above



Certificate Under Reg. 40(9) and 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the year ended 31st March, 2023

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **V2 Retail Limited** maintained by **Link Intime India Private Limited** pertaining to transfer of equity shares of the company for the period from 01st April, 2022 to 31st March, 2023 for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, and based on the information provided by the Company/Registrar and Share Transfer Agent, we hereby certify that during the year ended on 31st March, 2023:

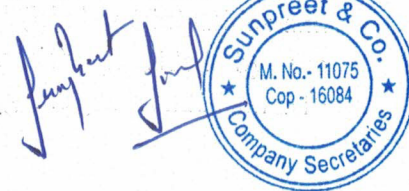
A) The Company has delivered Share/Debtenture Certificate(s) relating to the transfer of Shares/Debtentures received during the period from 01st April, 2022 to 31st March, 2023 as entered in the Memorandum of Transfers within thirty days from the respective date of lodgment for transfer, subdivision, consolidation, renewal, exchange or endorsement of calls/allotment monies if any, except those rejected on technical grounds - **NOT APPLICABLE**, as there was no request received for such instance during the period 01st April, 2022 to 31st March, 2023.

B) Any other information, if applicable: Nil

Place: New Delhi

Date: 11.04.2023

For Sunpreet & Co.
Company Secretaries



(Sunpreet Singh)

M. No. F11075

C.P. No. 16084

UDIN: F011075E000060905

Firm Unique Code S2016DE418400