



JUNCTION FABRICS AND APPARELS LIMITED

(Formerly known as Junction Fabrics and Apparels Private Limited)

(CIN - L18101TZ2011PLC017586)

Date: 12.12.2019

To

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

BSE Scrip Code: 539216

Dear Sir/Madam,

Sub: Outcome of Board meeting held on 12.12.2019

Ref: Intimation under Regulation and other applicable regulations of SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015

With reference to the above and in compliance with Regulation 30 of SEBI (Listing Obligation and Disclosure requirement), we hereby inform you that meeting of Junction Fabrics and Apparels Limited was held today i.e., 12th December, 2019 and inter-alia considered and approved the following which shall be subject to the approval of the shareholders of the Company to be held, date of which will be intimated later:

- a. To increase the Authorised share capital of the company from Rs.4,00,00,000/- to Rs.11,00,00,000/- consisting of 1,10,00,000 equity shares of Rs.10/- each. Pursuant to the increase in authorised share capital the "Capital clause" of Memorandum of association shall also be altered subject to the approval of shareholders of the company in their meeting
- b. To issue and allot in aggregate and upto 40,00,000 Warrants convertible into 40,00,000 equity shares of Rs.10/- each at a premium of Rs.30/- per share aggregating to Rs.16,00,00,000/- to Promoter and Non-Promoter group on preferential basis in compliance with applicable provisions of SEBI(ICDR) Regulations. Each warrant is convertible into One(1) Equity Share based on such other terms and conditions as applicable.

The relevant date in relation to the issue of Warrants in accordance with SEBI(ICDR) Regulations would be 5th December, 2019

An extra-ordinary general meeting of the members of the company will be held on 4th January, 2020 for seeking the shareholder's approval.

Registered & Admin. Office: No.15, Murthy's Plaza, Karia Gounder Street, Khaderpet, Tirupur-641 601.

Factory: Shed No: 40, Nethaji Apparel Park, Eettiveerampalayam, New Tirupur, Tamil Nadu - 641 666.

Tel No. : +91-0421-2231896, +91-0421-2357140,

E-mail: accounts@junctionfabrics.in

Website: www.junctionfabrics.in



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Further the details as required under SEBI Listing Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 with respect to Issuance of Securities is enclosed as Annexure A to this letter.

The board meeting commenced at 10:32 a.m. and ended at 4:45 p.m.

Kindly take the same on your records

Thanking you,

Yours faithfully,
For Junction Fabrics and Apparels Limited

Lakshmi Priya. K
Company Secretary



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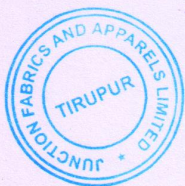
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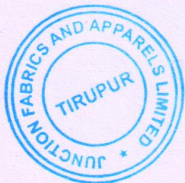
Annexure A

S.No	Particulars	Details
1	Type of securities proposed to be issued(viz. equity shares, convertibles, etc)	Warrants convertible into Equity Shares
2	Type of issuance(further public offering, rights issue, depository receipts, (ADR/GDR), qualified institutions placement, preferential allotment, etc	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately)	40,00,000 warrants convertible into 40,00,000 equity shares of Rs.40 each including premium of Rs.30/- per equity share aggregating to Rs.16,00,00,000/-
4	Incase of preferential issue the listed entity shall disclose the following additional details to the stock exchanges: i. Names of the investors ii. Post allotment of securities – outcome of the subscription, issue price/allotted price(in case of convertibles), number of investors ii. in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	-List attached- No of investors – 44(including Promoter and Non-promoter group) The warrants will be issued at a price of Rs.40/- (including premium of Rs.30/-) per warrant (Price if determined in terms of SEBI(Issue of Capital and Disclosure Requirements) Regulations, 2018) Warrant would be allotted only upon payment of 25% of the price of warrant at the time of allotment Each warrant is convertible into One(1) equity share and the conversion can be exercised at any time within a period of 3 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable Option for conversion of warrants will be available upon payment of full price of warrant before such exercise of option



List of Investors

Sr No.	Particulars	Promoter/Non-Promoter Group	No. of Warrants
1	Prem Aggarwal	Promoter Group	1,425,000
2	Shikha Aggarwal	Promoter Group	575,000
3	Kamal Dangi	Non-Promoter	50,000
4	Saroj Dangi	Non-Promoter	56,250
5	Farheen Shaikh	Non-Promoter	60,000
6	Anwar Shaikh	Non-Promoter	65,000
7	Abdul Kadar Shaikh	Non-Promoter	65,000
8	Sakamma Shaikh	Non-Promoter	60,000
9	Anuil Shaikh	Non-Promoter	62,500
10	Tejprakash Dangi HUF	Non-Promoter	56,250
11	Reena Kothari	Non-Promoter	56,250
12	Rakesh Kothari	Non-Promoter	62,500
13	Kailash Kothari	Non-Promoter	62,500
14	Suresh Kothari	Non-Promoter	56,250
15	Feroza Shaikh	Non-Promoter	50,000
16	Sohanlal Dangi	Non-Promoter	50,000
17	Pravin P Jain	Non-Promoter	62,500
18	Lata Kothari	Non-Promoter	50,000
19	Prakashmal Jain	Non-Promoter	62,500
20	Kamla P Jain	Non-Promoter	62,500
21	Manish Lakhani	Non-Promoter	40,000
22	Shrey Lakhani	Non-Promoter	40,000
23	Bharat M Shah	Non-Promoter	30,000
24	Kirthikumar Chudasama	Non-Promoter	30,000
25	Ketan Shah	Non-Promoter	40,000
26	Jigar Shah	Non-Promoter	40,000
27	Ratilal Pitroda	Non-Promoter	40,000
28	Nisarg Shah	Non-Promoter	40,000
29	Yash Joshi	Non-Promoter	40,000
30	Madhukant Joshi	Non-Promoter	20,000
31	Deepak Singh	Non-Promoter	20,000
32	Pradeep Shah	Non-Promoter	40,000
33	Chandrakant Lakhani	Non-Promoter	30,000
34	Shatrunjay Investment	Non-Promoter	50,000
35	V N Shah	Non-Promoter	50,000
36	Soham Investment	Non-Promoter	50,000
37	P S Sheth	Non-Promoter	50,000
38	R S Shan	Non-Promoter	40,000
39	Arihant Trading	Non-Promoter	20,000



40	C J Maniyar	Non-Promoter	50,000
41	C U Lakhani	Non-Promoter	50,000
42	M K Vora	Non-Promoter	60,000
43	U K Vora	Non-Promoter	20,000
44	B H Lakhani	Non-Promoter	60,000
Total Warrants			4000000

