

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**Factory & Registered Office :  
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,  
Gandhinagar-382 028, Gujarat. India.

Tel. : +91 79 232 14000

Fax : +91 79 232 11951/52/66/71

E-mail : mktg@kalpatarupower.com

CIN : L40100GJ1981PLC004281

**KPTL/20-21**  
**6<sup>th</sup> July, 2020**

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.  <b><u>Script Code: 522287</u></b>  Listing: <a href="http://listing.bseindia.com">http://listing.bseindia.com</a>	<b>National Stock Exchange of India Ltd.</b> 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051.  <b><u>Script Code : KALPATPOWR</u></b>  Listing: <a href="https://www.connect2nse.com/LISTING/">https://www.connect2nse.com/LISTING/</a>
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**Sub.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Disinvestment / monetization of power transmission asset namely Alipurduar Transmission Limited**

Dear Sir / Madam,

We are pleased to inform that the Company has entered into definitive agreements with Adani Transmission Limited to sell its stake in Alipurduar Transmission Limited (a wholly owned subsidiary), subject to requisite approvals and compliances of conditions precedent.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September, 2015 is enclosed herewith as **Annexure A**.

Kindly take same on record.

Thanking you,

Yours faithfully,  
For **Kalpataru Power Transmission Limited**  
**Rajeesh Kumar**  
**Company Secretary**

Encl. a/a

**ISO 9001 CERTIFIED COMPANY**

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.

Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ [www.kalpatarupower.com](http://www.kalpatarupower.com)

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**Annexure A**

<b>Particulars</b>	<b>Details</b>
The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year (FY 19-20)	Revenue: ~ Rs. 90.36 Crores % of Consolidated Revenue: ~ 0.71% Net worth: ~ Rs. 170.20 Crores % of Consolidated Net worth: ~ 5.07%
Date on which the agreements for sale has been entered into	5 <sup>th</sup> July, 2020
The expected date of completion of sale/disposal	The completion of sale/disposal would be on different dates, which would depend upon receipt of relevant approvals and completion of conditions precedent.
Consideration received from such sale/disposal	Estimated Enterprise value of ~ Rs.1,286 Crores, subject to certain adjustments on account of assets and liabilities at the time of closing of the transaction.
Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	Adani Transmission Limited (“ <b>Adani</b> ”) (CIN: L40300GJ2013PLC077803) is the transmission business arm of the Adani Group, one of India’s largest business conglomerates. It is the country’s largest private transmission company with a cumulative transmission network of more than 15,400 ckt kms, out of which more than 12,200 ckt kms is operational. This includes around 3,200 ckt kms in various stages of construction. Its registered office is situated at “Adani Corporate House”, Shantigram, Near Vaishnav Devi Circle, S. G. Highway, Khodiyar, Ahmedabad 382421, Gujarat.  The said buyer does not belong to the promoter / promoter group / group companies.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”	No
Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

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