

SOM DATT FINANCE CORPORATION LTD.

CIN : L65921DL1993PLC377542

Date: July 07, 2023

To,
BSE Ltd.
P.J. Towers,
Dalal Street,
Mumbai -400 001.

Subject: Intimation of receipt of request for reclassification from 'Promoter Group member' category to 'Public' category under Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Re:- Scrip Code - (SODFC | 511571 | INE754C01010)

Dear Sir/ Madam,

This is to inform that the Company has received request letters cum undertaking from the following Persons belonging to Promoter Group of the Company on 07 July, 2023 for reclassifying them from "Promoter Group" to 'Public Category' under regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as they are not holding any shares in the Company.

1. Mr. Kuldip Singh Rathee
2. Mrs. Vijay Rathee

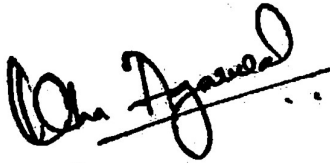
In this regard, please find attached herewith the request letters received from the above-mentioned Promoters of the Company. The above re-classification shall be subject to the approval of the Board of Directors, Members of the Company and BSE Limited.

We request you to treat this as our intimation of material event in accordance with Regulation 31A(8) of the Listing Regulations. we further request you to consider this as sufficient compliance and take the same on your record

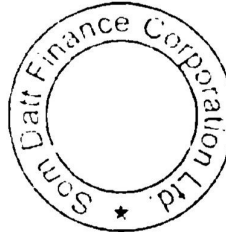
Thanking you,

Yours sincerely,

On Behalf of Board of Directors
For Som Datt finance Corporation Limited



Neha Agarwal
Company Secretary & Compliance Officer



Date : 07/08/2023

To,
The Board of Directors
Som Datt Finance Corporation Limited
516, Suneja Tower-I District Centre, Janakpuri, Delhi, West Delhi, Delhi, 110058

Dear Sir(s)/madam,

Subject: Request for reclassification under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") from the 'Promoter and Promoter Group' category to 'Public' category of Som Datt Finance Corporation Limited ("Company")

We, Kuldip Singh Rathee and Vijay Rathee (the 'Sellers') collectively held 69,39,650 (Sixty-Nine Lakh Thirty-Nine Thousand Six Hundred Fifty) equity shares of face value Rs.10/- (Rupees Ten) each of the Company, constituting 69.34% (Sixty-Nine Point Three Four Percent) of the total equity shareholding in the Company, as per below given details and shown as part of 'Promoter and Promoter' group category in the shareholding pattern filed by the Company in terms of the Listing Regulations:

Sl. No.	Name of the Shareholder	No. of Shares	% of Shareholding
1	Kuldip Singh Rathee	3542191	35.39
2	Vijay Rathee	3397459	33.95
	Total	6939650	69.34

Further, the Sellers pursuant to the Share Purchase Agreement dated 09/11/2022 ('SPA') executed with Mr. Bhaskara Rao Bollineni and Mr. Bhavanam Ruthvik Reddy (the 'Acquirers') agreed to sell their entire shareholding in the Company to the Acquirers (the 'Transaction'). Accordingly, the Sellers on 21/07/2023 had sold their entire shareholding i.e. 6939650 (Sixty-Nine Lakh Thirty-Nine Thousand Six Hundred Fifty) equity shares representing 69.34% of total equity shares of the Company to the Acquirers as per below given details :

Sl. No.	Name of the Sellers	No. of Shares Sold to Acquirers	No. of Shares left after sale to Acquirers	Name of the Acquirers	No. of Shares Acquired from Sellers
1	Kuldip Singh Rathee	3542191	Nil	Bhaskara Rao Bollineni	3542191
2	Vijay Rathee	2897459	Nil	Bhaskara Rao Bollineni	2897459
		500000	Nil	Bhavanam Ruthvik Reddy	500000
	Total	6939650			6939650

After, consummation of the Transaction, as stated above, the Sellers i.e. Vijay Rathee and Kuldip Singh Rathee, also submitted their resignation from the post of Managing Director and Director of the Company respectively, with effect from the close of working hours on 21/07/2023.

In view of the above, we hereby request you to reclassify our status from "Promoter & Promoter Group" category to "Public Category". In this regard, we individually and collectively undertake that :

- I am/we are not holding any shares of the Company;
- I/we have no control over the affairs of the Company directly or indirectly;
- I am/ we are not having any special rights through formal or informal arrangement including through any shareholder agreement;
- I am/we are not represented on the Board of Directors of the Company (including not having a nominee director);
- I am/we are not acting as Key Managerial Person of the Company;
- I am/ we are not a willful defaulter as per the Reserve Bank of India Guidelines;
- I am/we are not declared as fugitive economic offender.

I also undertake to abide by the conditions listed in Regulation 31A (4) of SEBI (LODR), 2015 post such reclassification being approved by the members of the Company and BSE Limited.

Thanking you

Yours faithfully,

KULDIP SINGH RATHEE
Digitally signed by KULDIP SINGH RATHEE
Date: 2023.08.07 11:01:40 +05'30'

Kuldip Singh Rathee

VIJAY RATHEE
Digitally signed by VIJAY RATHEE
Date: 2023.08.07 11:02:15 +05'30'

Vijay Rathee