



**TTK Healthcare  
LIMITED**

TTKH:SEC:GJ:175:23

July 04, 2023

**The Dept. of Corporate Services  
BSE Ltd.  
25, RI Towers, Dalal Street  
Mumbai 400 001  
BSE Scrip Code: 507747**

**The Manager - Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla  
Complex, Bandra (E), Mumbai 400 051  
NSE Symbol: TTKHLTCARE**

Dear Sirs,

Re : Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Revised Floor Price for the proposed Voluntary Delisting Offer as per Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations")

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We wish to inform you that pursuant to the Initial Public Announcement dated 5<sup>th</sup> April, 2023 ("IPA"), the Acquirers viz., Mr T T Jagannathan, Mr T T Raghunathan and M/s T T Krishnamachari & Co., represented by its Partners – Mr T T Jagannathan, Mr T T Raghunathan, Mrs Latha Jagannathan, Mrs Bhanu Raghunathan, Mr T T Mukund, Mr T T Lakshman, Mr T T Venkatesh and Mr T T Sriram expressing their intention to initiate the process to:

- (a) acquire all Equity Shares that are held by Public Shareholders (as defined under the SEBI Delisting Regulations) of the Company, either individually / collectively, or together with other members of the Promoter Group, as the case may be; and
- (b) consequently, voluntarily delist the Equity Shares of the Company from the Stock Exchanges where the Equity Shares are presently listed (i.e.) BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**"), by making a delisting offer, in accordance with the SEBI Delisting Regulations ("**Delisting Proposal**" / "**Delisting Offer**").

In this connection, we have informed the Stock Exchanges vide our communication No.TTKH:SEC:GJ:081:23 dated 20<sup>th</sup> April, 2021 that we have received a communication dated **19<sup>th</sup> April, 2023** from the Acquirer(s) along with Certificate dated 19<sup>th</sup> August, issued by Mr N Sridharan, Proprietor, M/s Aiyar & Co., Chartered Accountants, Chennai (Firm Regn. No.000063S / Membership No.20503), informing the Company that the Floor Price of the delisting offer is INR 1,051.31 per Equity Share, which is determined in accordance with Regulation 8 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 20(2) of the SEBI Delisting Regulations.

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CIN : L24231TN1958PLC003647



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We have now received communication dated 4<sup>th</sup> July, 2023 from the Acquirers along with a Certificate dated 4<sup>th</sup> July, 2023 issued by Mr N Sridharan, Proprietor, M/s Aiyar & Co., Chartered Accountants, Chennai (Firm Regn. No.000063S / Membership No.20503), stating that based on the views and observations received from the Stock Exchanges, the Floor Price has now been recomputed as Rs.1,201.30 per Equity Share, by determining the Reference Date as the date of the Board Meeting (i.e.) 20<sup>th</sup> April, 2023, in which the delisting proposal was considered and approved, in accordance with Regulations 20(2) and 20(3) of the SEBI Delisting Regulations.

The said communication received from the Acquirer(s) along with the Certificate of the Revised Floor Price issued by M/s Aiyar & Co., Chartered Accountants, has been taken on record by the Board of Directors through Circular Resolution dated 4<sup>th</sup> July, 2023.

Kindly take the above information on record.

Thanking you,

Yours faithfully  
**For TTK Healthcare Limited**

**(S KALYANARAMAN)**  
*Wholetime Director & Secretary*