

Date: August 13, 2019

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir / Madam,

Sub: Clarification - Market Speculation / Rumors on Qualified Institutions Placement ("QIP") of equity shares by YES Bank Limited ("Bank")

It has been brought to the notice of YES BANK management today that there are some rumors regarding the recently launched QIP on August 08, 2019.


Through this intimation, we would like to confirm to the market participants, that the Board's Capital Raising Committee ("CRC") will consider and approve, amongst other things, the issue price for Equity Shares in respect of the QIP on August 14, 2019 (*as was earlier communicated vide exchange release dated August 08, 2019*).

This intimation is intended to put to rest unnecessary speculation/rumors being spread regarding the QIP.

Thanking you,

Yours faithfully,

For YES Bank Limited


Shivanand Shettigar
Group Company Secretary

