



Reliance Power Limited
CIN: L40101MH1995PLC084687

Registered Office:
Reliance Centre, Ground Floor,
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Estate, Mumbai - 400 001

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October 21, 2022

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 532939

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RPOWER

Dear Sirs,

Sub.: Disclosure under Regulation 30 of the SEBI Listing Regulations – Allotment of Securities under preferential issue

Further to our intimation dated September 8, 2022 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby inform you that the Company has today made Preferential Allotment of 205,788,000 warrants of Rs. 15.55/- each convertible into equivalent number of equity shares on a private placement basis to VFSI Holdings Pte. Limited, under public category.

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as Annexure 'A'.

Thanking you
Yours faithfully,

For Reliance Power Limited

Murli Manohar Purohit
Sr. Vice President - Company Secretary &
Compliance Officer

Encl.: As above

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015

Preferential Issue (Disclosure post allotment of Securities)

Sr. No.	Disclosure Item	Details
1.	Outcome of the subscription	: Allotment of 205,788,000 warrants convertible into equivalent number of equity shares for an aggregate consideration of Rs. 320,00,03,400 of which Rs. 80,00,00,850 (being 25% of the aggregate consideration) has been paid up front.
a.	Issue Price / allotted price (in case of convertibles)	: The warrants are issued at a price of Rs. 15.55/- each. An amount equivalent to 25% of the Issue Price of each warrant has been paid on subscription and allotment of each Warrant. The balance 75% shall be payable by the warrant holder(s), if and when the right attached to warrant(s) to subscribe for the equity share(s) is exercised, within a period of 18 months from the date of allotment.
b.	Number of investor(s)	: One – VFSI Holdings Pte. Limited