

November 12, 2020

To,
Department of Listing Operations
BSE Limited,
Phiroze Jeejee bhoy Towers,
Dalal Street, Mumbai - 400 001

Trading Symbol: **SECMARK**
Scrip Code: **543234**

Dear Sir/Madam,

Sub: Outcome of Board Meeting and Submission of standalone and consolidated Unaudited Financial Results (with Limited Review) of the Company for the half year ended 30th September, 2020.

In furtherance to our intimation dated 06th November, 2020 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**") this is to inform you that the Board of Directors ("**Board**") of SecMark Consultancy Limited ("**Company**"), in its meeting today, viz. Thursday, 12th November, 2020 considered and approved the standalone and consolidated Unaudited Financial Results (with Limited Review) of the Company for the half year ended 30th September, 2020, pursuant to Regulation 33 of the SEBI Listing Regulations.

The meeting of the Board commenced at 11.30 a.m. and concluded at 1.15 p.m.

We request to take the above on record and treat the same as a disclosure under Regulation 30 and Regulation 33 of the SEBI Listing Regulations, read with SEBI circular CIR/CFD/CMD/4/2015, dated 9th September, 2015, and/or such other applicable Regulation(s) of the SEBI Listing Regulations.

This intimation is also available on the Company's website: <https://www.secmark.in>

Thanking you

Yours faithfully,

For SecMark Consultancy Limited



(Sunil Kumar Bang)

Membership No- A17808

Company Secretary & Compliance Officer



SECMARK CONSULTANCY LIMITED
(Formerly Known as SecMark Consultancy Private Limited)
CIN No. U67190MH2011PLC220404

PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, NR.AMBAMATA MANDIR, KANDIVALI WEST, MUMBAI- 400067

(Rs. in lakhs)

Statement of Standalone Unaudited Results for the Half Year ended 30th September , 2020					
Sr. No.	Particulars	Half year Ended			Year Ended
		30-Sep-20 (Unaudited)	31-Mar-20 (Unaudited)	30-Sep-19 (Unaudited)	31-Mar-20 (Audited)
I	Revenue from operations	212.57	378.11	184.45	562.56
II	Other income	8.63	9.60	2.57	12.17
III	Total Income (I+II)	221.20	387.71	187.02	574.73
IV	Expenses				
	Employee benefits expenses	106.48	179.32	94.29	273.61
	Finance Cost	6.87	4.72	3.60	8.31
	Depreciation and amortization expense	9.48	10.80	10.14	20.94
	Other expenses	68.44	80.95	38.19	119.14
	Total Expenses	191.27	275.79	146.21	422.00
V	Profit before exceptional items & tax (III-IV)	29.93	111.92	40.81	152.73
VI	Exceptional items	82.95	8.75	0.00	8.75
VII	Profit before tax (IV - V)	(53.02)	103.17	40.81	143.98
VIII	Tax Expenses:				
	Income tax	3.36	32.81	10.27	43.08
	Deferred tax	(16.37)	(5.25)	-	(5.25)
	Profit for the period (VI-VII)	(40.01)	75.62	30.54	106.15
	Total Paid-up Equity Share Capital (Face Value Rs. 10/- each)	412.40	301.00	1.00	301.00
	Reserves & Surplus excluding Revaluation Reserves	-	-	-	120.13
	Earnings Per Share (of Rs. 10/- each) (not annualized)				
	a. Basic	(1.33)	2.51	1.01	3.53
	b. Diluted	(1.32)	2.49	1.01	3.50

*EPS for half yealy are not annualized. Number of Shares used for calculation of EPS/DPS for Sep, 2019 are 301 Lakhs

Notes:

- The above unaudited results have been reviewed by the Audit Committee and approved in the meeting of Board of Directors held on 12th November, 2020 and Statutory Auditors of the Company have carried out limited review of the same.
- The figures for half year ended 31st March, 2020 are balancing figures between the audited figures of the full financial year and the reviewed year-to-date figures up to the half year of the financial year
- Exceptional item includes IPO Expenses incurred of Rs. 82.95 Lakhs for half year ended 30th September 2020, and Rs. 8.75 Lakhs for half year ended 31st March 2020.
- Previous year's figures are re-grouped, re-arranged, re-classified wherever necessary.
- The Shares of the company were listed on 01st Oct, 2020 and practice of half yearly closing have been recently adopted.

By order of the Board of Directors
For SecMark Consultancy Limited



Jignesh Mehta
 Managing Director & CEO
 DIN : 07929488

Place : Mumbai
Date 12th November, 2020

SECMARK CONSULTANCY LIMITED
(Formerly Known as SecMark Consultancy Private Limited)
CIN No. U67190MH2011PLC220404
PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, NR.AMBAMATA MANDIR, KANDIVALI WEST,
MUMBAI- 400067

STANDALONE UNAUDITED STATEMENT OF ASSETS & LIABILITIES

(Rs. in lakhs)

Sr. No	Particulars	As at Sept 30, 2020	As at March 31, 2020
I.	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	412.40	301.00
	(b) Reserves and surplus	1,472.63	120.13
		1,885.03	421.13
2	Non current liabilities		
	(a) Long Term Borrowings	-	90.02
	(b) Long Term Provisions	13.72	13.72
		13.72	103.75
3	Current liabilities		
	(a) Short-term borrowings	100.79	15.64
	(b) Trade Payable	6.16	8.50
	(c) Other current liabilities	198.48	61.44
	(d) Short term provisions	0.14	0.14
		305.58	85.72
	TOTAL	2,204.33	610.60
II.	ASSETS		
1	Non current assets		
	(a) Fixed assets		
	(i) Tangible assets	165.65	174.54
	(ii) Intangible assets under development	-	-
	(b) Non current investments	26.50	26.50
	(c) Deferred Tax Assets (Net)	21.62	5.25
	(d) Other Non Current Assets	435.78	268.52
		649.56	474.82
2	Current assets		
	(a) Trade receivables	61.95	114.31
	(b) Cash and Cash Equivalents	1,464.07	0.92
	(c) Short term loans and advances	28.74	20.55
		1,554.77	135.78
	TOTAL	2,204.33	610.60

By order of the Board of Directors
For SecMark Consultancy Limited



Jignesh Mehta
Managing Director & CEO
DIN : 07929488

Place : Mumbai
Date : 12th November 2020

SECMARK CONSULTANCY LIMITED
(Formerly Known as SecMark Consultancy Private Limited)
CIN No. U67190MH2011PLC220404
STANDALONE UNAUDITED CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2020
(Rs. in lakhs)

Particulars	For the period ended 30th Sept, 2020	For the year ended 31st Mar, 2020
A. Cash Flow From Operating Activities :		
Net profit before tax as per statement of profit and loss	(53.02)	143.98
<u>Adjustments for :</u>		
Depreciation	9.48	20.94
Interest Income	(8.63)	(12.17)
Gratuity Provision	-	13.87
Interest Expenses	6.87	8.31
Operating Cash Flow Before Working Capital Changes	(45.29)	174.93
Changes in current assets and liabilities		
(Increase)/ Decrease in Trade receivables	52.35	(41.75)
(Increase)/ Decrease loans and advances & Other Current Assets	(31.65)	(49.35)
Increase/ (Decrease) in other current Liabilities & Provisions	56.20	(71.23)
Cash Generated From Operations	31.61	12.59
Payment of Taxes (Net of Refunds)	(12.19)	(38.64)
Net Cash Flow From Operating Activities (A)	19.41	(26.05)
B. Cash Flow From Investing Activities :		
(Purchase)/ Sale of Fixed Assets	(0.59)	(5.39)
(Increase)/ Decrease in Fixed Deposits	(102.60)	(44.45)
(Purchase)/ Sale of Investments (net)	-	-
Interest received from Fixed Deposit and Bonds	8.63	12.17
Net Cash Flow From Investment Activities (B)	(94.56)	(37.68)
C. Cash Flow From Financing Activities :		
(Repayment) /Proceed of borrowings from Banks/Others	82.47	69.32
IPO Proceeds from issue of Equity Shares including premium	1,462.70	-
Interest on short term borrowing	(6.87)	(8.31)
Net Cash From / (Used In) Financing Activities (C)	1,538.30	61.01
Net Increase In Cash Or Cash Equivalents (A+B+C)	1,463.15	(2.72)
Cash And Cash Equivalents At The Beginning Of The Year	0.92	3.64
Cash And Cash Equivalents As At The End Of The Year	1,464.07	0.92

By order of the Board of Directors
For SecMark Consultancy Limited


Jignesh Mehta
Managing Director & CEO
DIN : 07929488

Place : Mumbai
Date : 12th November 2020



D. KOTHARY & CO.

Chartered Accountants

Independent Auditor's Review Report on the Half Year Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Secmark Consultancy Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Secmark Consultancy Limited** (the 'Company') for half year ended September 30, 2020 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation'). We have not reviewed the half year ended financial results of September 30, 2019 and March 31, 2020.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D. Kothary & Co.
Chartered Accountants
Firm Registration No. 105335W


Mehul N. Patel
Partner
Membership No. 132650
Place: Mumbai
Date: 12th November, 2020



UDIN No. 201326SOAAAAFA9427

SECMARK CONSULTANCY LIMITED
(Formerly Known as SecMark Consultancy Private Limited)
CIN No. U67190MH2011PLC220404

PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, NR.AMBAMATA MANDIR, KANDIVALI WEST, MUMBAI- 400067

Statement of Consolidated Unaudited Results for the Half Year ended 30th September , 2020 (Rs. in lakhs)					
Sr. No.	Particulars	Half year Ended			Year Ended
		30-Sep-20 (Unaudited)	31-Mar-20 (Unaudited)	30-Sep-19 (Unaudited)	31-Mar-20 (Audited)
I	Revenue from operations				
II	Other income	212.57	378.11	184.45	562.56
III	Total Income (I+II)	8.63	9.61	2.57	12.18
IV	Expenses	221.20	387.72	187.02	574.74
	Employee benefits expenses				
	Finance Cost	106.48	179.32	94.29	273.61
	Depreciation and amortization expense	6.87	4.72	3.60	8.31
	Other expenses	9.48	10.80	10.14	20.94
	Total Expenses	68.44	80.95	38.19	119.14
V	Profit before exceptional iteams & tax (III-IV)	191.27	275.79	146.21	422.01
VI	Exceptional items	29.93	111.92	40.81	152.73
VII	Profit before tax (IV - V)	82.95	8.75	0.00	8.75
VIII	Tax Expenses:	(53.02)	103.17	40.81	143.98
	Income tax				
	Deferred tax	3.36	32.81	10.27	43.08
	Profit for the period (VI-VII)	(16.37)	(5.25)	-	(5.25)
		(40.01)	75.62	30.54	106.16
	Total Paid-up Equity Share Capital (Face Value Rs. 10/- each)	412.40	301.00	1.00	301.00
	Reserves & Surplus excluding Revaluation Reserves				
	Earnings Per Share (of Rs. 10/- each) (not annualized)				120.34
	a. Basic	(1.33)	2.51	1.01	3.53
	b. Diluted	(1.32)	2.49	1.01	3.50

*EPS for half yealy are not annualized. Number of Shares used for calculation of EPS/DPS for Sep, 2019 are 301 Lakhs

Notes:

- 1 The above unaudited results have been reviewed by the Audit Committee and approved in the meeting of Board of Directors held on 12th November, 2020 and Statutory Auditors of the Company have carried out limited review of the same.
- 2 The figures for half year ended 31st March, 2020 are balancing figures between the audited figures of the full financial year and the reviewed year-to-date figures up to the half year of the financial year
- 3 Exceptional item icludes IPO Expenses incurred of Rs. 82.95 Lakhs for half year ended 30th September 2020, and Rs. 8.75 Lakhs for half year ended 31st March 2020.
- 4 Previous year's figures are re-grouped, re-arranged, re-classified wherever necessary.
- 5 The Shares of the company were listed on 01st Oct, 2020 and practice of half yearly closing have been recently adopted

By order of the Board of Directors
For SecMark Consultancy Limited

Jignesh Menta
Jignesh Menta
Managing Director & CEO
DIN: 07929488



Place : Mumbai

Date 12th November, 2020

SECMARK CONSULTANCY LIMITED
(Formerly Known as SecMark Consultancy Private Limited)

CIN No. U67190MH2011PLC220404

PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, NR.AMBAMATA MANDIR, KANDIVALI WEST,
MUMBAI- 400067

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES

(Rs. in lakhs)

Sr. No	Particulars	As at Sept 30, 2020	As at March 31, 2020
I.	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	412.40	301.00
	(b) Reserves and surplus	1,472.83	120.34
		1,885.23	421.34
2	Non current liabilities		
	(a) Long Term Borrowings	-	90.02
	(b) Long Term Provisions	13.72	13.72
		13.72	103.75
3	Current liabilities		
	(a) Short-term borrowings	100.79	15.64
	(b) Trade Payable	6.16	8.50
	(c) Other current liabilities	198.48	61.44
	(d) Short term provisions	0.14	0.14
		305.58	85.72
	TOTAL	2,204.53	610.81
II.	ASSETS		
1	Non current assets		
	(a) Fixed assets		
	(i) Tangible assets	165.65	174.54
	(ii) Intangible assets under development	-	-
	(b) Non current investments	25.70	25.70
	(c) Deferred Tax Assets (Net)	21.62	5.25
	(d) Other Non Current Assets	435.78	268.52
		648.76	474.02
2	Current assets		
	(a) Trade receivables	61.95	114.31
	(b) Cash and Cash Equivalents	1,465.08	1.93
	(c) Short term loans and advances	28.74	20.55
		1,555.77	136.79
	TOTAL	2,204.53	610.81

By order of the Board of Directors
For SecMark Consultancy Limited



 Jignesh Mehta
 Managing Director & CEO
 DIN : 07929488

Place : Mumbai

Date : 12th November 2020

SECMARK CONSULTANCY LIMITED
(Formerly Known as SecMark Consultancy Private Limited)
CIN No. U67190MH2011PLC220404

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2020

(Rs. in lakhs)

Particulars	For the period ended 30th Sept, 2020	For the year ended 31st Mar, 2020
A. Cash Flow From Operating Activities :		
Net profit before tax as per statement of profit and loss	(53.02)	143.98
<u>Adjustments for :</u>		
Depreciation	9.48	20.94
Interest Income	(8.63)	(12.17)
Gratuity Provision	-	13.87
Interest Expenses	6.87	8.31
Operating Cash Flow Before Working Capital Changes	(45.29)	174.93
Changes in current assets and liabilities		
(Increase)/ Decrease in Trade receivables	52.35	(41.75)
(Increase)/ Decrease loans and advances & Other Current Assets	(31.65)	(49.35)
Increase/ (Decrease) in other current Liabilities & Provisions	56.20	(71.23)
Cash Generated From Operations	31.61	12.60
Payment of Taxes (Net of Refunds)	(12.19)	(38.64)
Net Cash Flow From Operating Activities (A)	19.41	(26.05)
B. Cash Flow From Investing Activities :		
(Purchase)/ Sale of Fixed Assets	(0.59)	(5.39)
(Increase)/ Decrease in Fixed Deposits	(102.60)	(44.45)
(Purchase)/ Sale of Investments (net)	-	-
Interest received from Fixed Deposit and Bonds	8.63	12.17
Net Cash Flow From Investment Activities (B)	(94.56)	(37.68)
C. Cash Flow From Financing Activities :		
(Repayment) / Proceed of borrowings from Banks/Others	82.47	69.32
IPO Proceeds from issue of Equity Shares including premium	1,462.70	-
Interest on short term borrowing	(6.87)	(8.31)
Net Cash From/ (Used In) Financing Activities (C)	1,538.30	61.01
Net Increase In Cash Or Cash Equivalents (A+B+C)	1,463.15	(2.71)
Cash And Cash Equivalents At The Beginning Of The Year	1.93	3.64
Cash And Cash Equivalents As At The End Of The Year	1,465.08	0.92

By order of the Board of Directors
For SecMark Consultancy Limited



 Jignesh Mehta
 Managing Director & CEO
 DIN : 07929488

Place : Mumbai
Date : 12th November 2020



D. KOTHARY & CO.

Chartered Accountants

Independent Auditor's Review Report for the Half Year Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Secmark Consultancy Limited

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of **Secmark Consultancy Limited** ("the Parent"), which includes its subsidiary (the Parent and its subsidiary together referred to as 'the Group'), for the half year ended 30th September, 2020 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulation'). We have not reviewed the half year ended consolidated financial results of September 30, 2019 and March 31, 2020.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. The Statement includes the results of following entities:

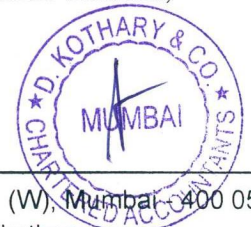
Parent Company

- i) Secmark Consultancy Limited

Subsidiary

- i) Market on Cloud Private Limited.

5. The consolidated unaudited financial results include the interim financial statements/ financial information/ financial results of a subsidiary which have not been reviewed by their auditors,





D. KOTHARY & CO.

Chartered Accountants

whose interim financial results/information reflect total assets of Rs. 1.01 lakhs as at 30th September 2020, total revenues of Rs. Nil lakhs, total net profit after tax of Rs. Nil lakhs for the period 1st April 2020 to 30th September 2020 and net cash inflows of Rs. Nil lakhs for the period 1st April 2020 to 30th September 2020, based on their interim financial statements/ financial information/ financial results which have not been reviewed by their auditors. According to the information and explanations given to us by the Management, these interim financial statements / financial information / financial results are not material to the Group.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D. Kothary & Co.
Chartered Accountants
Firm Registration No. 105335W


Mehul N. Patel
Partner
Membership No. 132650
Place: Mumbai
Date: 12th November, 2020
UDIN: 20132650AAA AFB4442

