

Ref: SEJAL/Compliance/18-19/257

March 04, 2019

<b>General Manager BSE Limited (Corporate Relation Department) Floor 25, P J Towers Dalal Street Mumbai - 400 001</b>	<b>National Stock Exchange of India Limited (Listing Department) Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai - 400 051</b>
---	---

Ref:- NSE Symbol:- SEZAL and BSE Scrip Code:- 532993

Sub. : Un-Audited Standalone & Consolidated Financial Results for the quarter and nine months ended on December 31, 2018 along with the Limited Review Report

Dear Sir/Madam,

In continuation of our letter dated February 14, 2019 bearing reference No. SEJAL/Compliance/18-19/242, this is to inform you that Mr. Rajendra Kumar Girdhar, Interim Resolution Professional (IRP) has on February 26, 2019 considered and approved and took on record Standalone & Consolidated Un-Audited Financial Results for the quarter and nine months ended December 31, 2018 along with a copy of the Limited Review Report

The Interim Resolution Professional (IRP) approved the Un-Audited financial results on February 26, 2019 at 5.00 pm.

This may be treated as communication under Regulation 30 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take note of the same.

Thanking you,  
Yours faithfully,

For Sejal Glass Ltd.

Ashwin S. Shetty

V.P. - Operations & Company Secretary

Issued with approval of Mr. Rajendra Kumar Girdhar  
Interim Resolution Professional

(Sejal Glass Limited is under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Rajendra Kumar Girdhar, appointed as Interim Resolution Professional by NCLT, Mumbai bench by order dated February 13, 2019.)





# KSPM & ASSOCIATES

CHARTERED ACCOUNTANTS

## LIMITED REVIEW REPORT

**Independent Auditor's Review Report on Standalone Quarterly Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To,  
The Board of Directors,  
SEJAL GLASS LIMITED

We have reviewed the accompanying statement of unaudited financial results of **SEJAL GLASS LIMITED** for the Quarter Ended/Nine Months Ended 31<sup>st</sup> December, 2018. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the entity specified under section 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards i.e Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

The Petition filed u/s 7 of the Insolvency & Bankruptcy Code, 2016 (I & B Code) by Edelweiss Asset Reconstruction Company Limited against the Company has been admitted on 13.02.2019 in the National Company Law Tribunal Mumbai Bench.

*Refer Annexure attached.*

For KSPM & Associates  
Chartered Accountant  
FRN: 104723W



CA. Sanjay Shah, Partner  
M. No. 116251  
Place: Mumbai  
Date: 14/02/2019



# KSPM & ASSOCIATES

## CHARTERED ACCOUNTANTS

ANNEXURE REFERRED TO IN THE LIMITED REVIEW REPORT OF  
**SEJAL GLASS LTD** FOR THE QUARTER ENDED DECEMBER, 31, 2018.

1. Adjustments arising from the provisions of IND AS 21-The effects of changes in Foreign Currency Rates have not been done for the purpose of this Report. With regard to IND AS 19 – Employee Benefits provision for retirement benefits has not been made. We are informed that the requisite provisions shall be made as per the actuarial valuation report for the purpose of annual accounts only.
2. Balances in the ledgers of Sundry Debtors, Sundry Creditors, Loans and advances and Inter Corporate Deposits (other than Group Companies) are subject to confirmation and reconciliation.
3. Balance in Public Fixed Deposits a/c, Non operational Bank Account and Loan balance with Asset Reconstruction Company are subject to reconciliation.
4. The statutory liabilities like Staff Provident fund, Income Tax (TDS), Service Tax, Sales Tax, Goods and Service tax and ESIC are in arrears.
5. In respect of Public Fixed deposits:
  - a) The Company has failed to repay matured fixed deposits as well as interest on its due dates.
  - b) Compliances in terms of Companies Act, 2013 including Filing of Return of Fixed Deposits for last 7 years are pending.
  - c) Reconciliation of balances of Public Fixed Deposits Holders with the records maintained by Registrars is not done.
6. Inventory as at December 31, 2018 has been valued by the management and accepted by us for the purpose of Limited Review.
7. The Company has not made provision for the Interest expense for loans assigned to Edelweiss Asset Reconstruction Company Limited.
8. The Petition filed u/s 7 of the Insolvency & Bankruptcy Code, 2016 (I & B Code) by Edelweiss Asset Reconstruction Company Limited against the Company has been admitted on 13.02.2019 in the National Company Law Tribunal Mumbai Bench.
9. Loans taken from Punjab & Maharashtra Bank and Bank of Maharashtra are subject to debt restructuring proposal.
10. Punjab National Bank has taken steps for take over of the Entire 3<sup>rd</sup> Floor of Sejal Encasa Building.
11. Bank of Maharashtra has served a shown cause notice for declaring the Company as willful defaulter which the Company has objected to.

108, 1<sup>st</sup> Floor, Sujata Niketan, Next to Railway Station, Rani Sati Road,  
Malad (East), Mumbai – 400 097. Tel : 28814240. E-mail : sanjay@kspmindia.com







# KSPM & ASSOCIATES

## CHARTERED ACCOUNTANTS

### Independent Auditor's Review Report on Consolidated Quarterly Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,  
The Board of Directors,  
SEJAL GLASS LIMITED

1. We have reviewed the accompanying statement of unaudited consolidated financial results (the 'Statement') of **Sejal Glass Limited (the 'Company')** and its associate **Sejal Firebaan Glass Private Limited**, included in the Statement) for the Quarter/Nine Months Ended 31<sup>st</sup> December 2018, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above and upon consideration of the review reports of the other auditors, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 and SEBI Circulars CIR/CFD/CMD/15/2015 dated 30 November 2015 and CIR/CFD/FAC/62/2016 dated 5 July 2016, and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KSPM & Associates  
Chartered Accountant  
FRN: 104723W



CA. Sanjay Shah, Partner  
M. No. 116251  
Place: Mumbai  
Date: 14/02/2019

108, 1<sup>st</sup> Floor, Sujata Niketan, Next to Railway Station, Rani Sati Road,  
Malad (East), Mumbai – 400 097. Tel : 28814240. E-mail : sanjay@kspmindia.com



Statement of Unaudited Financial Results for the Quarter & Nine Months ended 31st December, 2018 as per Schedule III

(Rs in Lacs except EPS)

Sr.No.	Particulars	For Quarter Ended		Standalone		Nine Months ended		Year Ended		Consolidated		Year Ended	
		31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited)	
1	Income from Operations	160.22	230.61	257.03	763.28	657.06	985.54	160.22	230.61	257.03	763.28	657.06	985.54
2	Other Income	20.62	10.53	255.81	41.25	637.37	279.21	20.62	10.53	255.64	41.25	636.86	279.21
3	Total Income (1+2)	180.84	241.14	512.84	804.53	1,294.43	1,264.75	180.84	241.14	512.67	804.53	1,293.92	1,264.75
4	Expenses												
	a) Cost Of materials consumed	118.64	158.24	183.15	537.87	419.80	648.24	118.64	158.24	183.15	537.87	419.80	648.24
	b) Purchases of Stock-in-Trade					2.67	2.76					2.67	2.76
	c) (Increase) / Decrease in inventories of finished goods, work-in-progress and stock-in-trade	(2.61)	14.19	1.70	2.78	18.58	13.54	(2.61)	14.19	1.70	2.78	18.58	13.54
	d) Excise Duty					15.21	15.21					15.21	15.21
	e) Employee Benefit Expenses	84.54	90.53	69.77	266.42	198.17	278.94	84.54	90.53	69.77	266.42	198.17	278.94
	f) Finance Cost	56.10	55.52	48.31	164.03	143.25	212.05	56.10	55.52	48.31	164.03	143.25	212.05
	g) Depreciation and amortisation expenses	64.89	66.15	79.96	196.37	235.36	273.10	64.89	66.15	79.96	196.37	235.36	273.10
	h) Other expenses	308.25	76.74	62.93	508.10	171.59	568.38	308.25	76.74	62.93	508.10	171.59	568.38
	Total expenses	629.81	461.37	445.82	1,675.56	1,204.63	2,012.22	629.81	461.37	445.82	1,675.56	1,204.62	2,012.22
5	Profit / (loss) before exceptional items and tax (3-4)	(448.97)	(220.23)	67.02	(871.03)	89.80	(747.47)	(448.97)	(220.23)	66.85	(871.03)	89.29	(747.47)
6	Exceptional Items												
7	Profit/(Loss) before tax 5-6)	(448.97)	(220.23)	67.02	(871.03)	89.80	(747.47)	(448.97)	(220.23)	66.85	(871.03)	89.29	(747.47)
8	Tax Expenses												
	I. Current tax												
9	2. Deferred Tax Expense												
9	Profit / (Loss) for the period from continuing operations (7-8)	(448.97)	(220.23)	67.02	(871.03)	89.80	(747.47)	(448.97)	(220.23)	66.85	(871.03)	89.29	(747.47)
10	Profit / (Loss) for the period from discontinuing operations												
11	Profit / (Loss) for the period (9+10)	(448.97)	(220.23)	67.02	(871.03)	89.80	(747.47)	(448.97)	(220.23)	66.85	(871.03)	89.29	(747.47)
12	Other Comprehensive Income												
	A (i) Items that will not be reclassified to Profit or loss												
	(ii) Income tax relating to items that will not be reclassified to Profit or loss												
	B (i) Items that will be reclassified to Profit or loss												
	(ii) Income tax relating to items that will be reclassified to Profit or loss												
	Total Other Comprehensive Income												
13	Total Comprehensive Income for the Period (11+12)	(448.97)	(220.23)	67.02	(871.03)	89.80	(747.47)	(448.97)	(220.23)	66.85	(871.03)	89.29	(747.47)
14	Paid-up Equity Share Capital(F.V. Rs. 10/- each)	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00
15	Basic and diluted Earnings Per Share From Continuing operations (EPS)	(1.34)	(0.66)	0.20	(2.60)	0.27	(2.23)	(1.34)	(0.66)	0.20	(2.60)	0.27	(2.23)



FOR SEJAL GLASS LTD.  
 COMPANY SECRETARY





SEJAL GLASS LTD  
 173/174, 3rd Floor, Sejal Encasa, S.V. Road, Kandivalli ( West ), Mumbai- 400067.  
 Tel No. +91-22-28665100,  
 Email-compliance@sejalglass.co.in, Website-www.sejalglass.co.in, CIN-L26100MH1998PLC117437

Part II  
 Select Information for the Quarter Ended 31st December, 2018

Sr No	Particulars	Standalone	
		Nine Months Ended	Year ended
		31.12.2018 (Unaudited)	31.03.2018 (Audited)
A	<b>PARTICULARS OF SHAREHOLDING</b>		
1	Public Shareholding		
	- Number of shares	16,601,217.00	16,601,217.00
	- Percentage of shareholding	49.48	49.48
2	Promoters and Promoter Group Shareholding		
	a) Pledged/Encumbered		
	- Number of shares	4,550,000.00	4,550,000.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	26.84	26.84
	- Percentage of shares (as a % of the total share capital of company)	13.56	13.56
	b) Non-encumbered		
	- Number of shares	12,398,783.00	12,398,783.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	73.15	73.15
	- Percentage of shares (as a % of the total share capital of company)	36.96	36.96

Particulars			
B	<b>INVESTOR COMPLAINTS</b>		
	Pending at the beginning of the quarter	Nil	
	Received during the quarter	Nil	
	Disposed of during the quarter	Nil	
	Remaining unresolved at the end of the quarter	Nil	

**NOTES**

- The above is an extract of the detailed format of Quarterly and Nine Months Ended Financial Results filed with Stock Exchanges under Regulation 33 of SEBI (Listing & Disclosure requirements) Regulations, 2015. The Full Format of the Financial Results are available on the websites of the Stock Exchange websites, www.nseindia.com, www.bseindia.com and company website www.sejalglass.co.in.
- A corporate Insolvency Resolution Process (IRP) has been initiated against the company vide an order of the Mumbai Bench of National Company Law Tribunal (NCLT) dated 13<sup>th</sup> February, 2019 under the provisions of Insolvency and Bankruptcy Code, 2016 (Code). Pursuant to the order, the powers of the Board of Directors stand suspended and are exercisable by Mr. Rajender Kumar Giridar who was appointed as Interim Resolution Professional (IRP) by NCLT. As powers of the Board of Directors have been suspended, these financial results have not been adopted by the Board of Directors. However, the same have been signed by Mr. Arnut S. Gada, Chairman & Managing Director of the Company confirming accuracy and completeness of the results. The financial results have thereafter been taken on record by IRP on February 26, 2019 for filing with the Stock Exchanges. The IRP has relied on the assistance provided by the management in relation to these Financial Results. The IRP has approved these Financial Results only to the limited extent of discharging the powers of the Board of Directors of the Company, conferred on him in terms of section 17 of the code. The Limited Review Report for the quarter ended on December 31, 2018 as required under regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) regulations, 2015 has been carried out by the statutory auditors of the Company.
- The Company operates in 2 segments viz Processing Division and Trading Division.
- Amounts for the Quarter ended 31.12.2018 represents the balancing amounts between unaudited amounts upto 31.12.2018 and the published year to date amounts up to second quarter of the respective financial year which were subjected to limited review by the statutory auditors of the Company.
- Figures for the previous period / quarter have been rearranged / re-grouped / reclassified wherever necessary, to confirm with the figures for the half year/ quarter.
- The unaudited standalone financial results have been prepared in accordance with the Ind-AS as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendments Rules, 2016.

Dated : 26.02.2019



For Sejal Glass Ltd. For Sejal Glass Ltd.  
 Authorised Signatory / Director COMPANY SECRETARY



Sr No	Particulars	Standalone			Consolidated			Rs In Lacs
		Quarter Ended 31/12/2018 (Unaudited)	Nine Months Ended 31/12/2018 (Unaudited)	Quarter Ended 31/12/2017 (Unaudited)	Quarter Ended 31/12/2018 (Unaudited)	Nine Months Ended 31/12/2018 (Unaudited)	Quarter Ended 31/12/2017 (Unaudited)	
1	Total Income from operations	180.84	804.53	257.03	180.84	804.53	257.03	
2	Net Profit/(Loss) for the period (before tax Exceptional and Extraordinary Items)	(448.97)	(871.03)	67.02	(448.97)	(871.03)	66.85	
3	Net Profit/(Loss) for the period before tax and after Exceptional and Extraordinary Items	(448.97)	(871.03)	67.02	(448.97)	(871.03)	66.85	
4	Net Profit/(Loss) for the period after tax and after Exceptional and Extraordinary Items	(448.97)	(871.03)	67.02	(448.97)	(871.03)	66.85	
5	Total Comprehensive Income for the Period [Comprising Profit /Loss for the period (after Tax) and Other Comprehensive Income(after Tax)]	-	-	-	-	-	-	
6	Paid -up Equity share capital ( Face Value Rs 10/- per share)	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	3,355.00	
7	Reserves (excluding Revaluation Reserve) as shown in the Balance sheet	(15,849)	(15,849)	(14,613)	(15,945)	(15,945)	(14,709)	
8	Earnings per share ( of Rs 10/- each) Basic & Diluted EPS (in Rs.)	(1.34)	(2.60)	0.20	(1.34)	(2.60)	0.20	

**NOTES**

- The above is an extract of the detailed format of Quarterly and Nine Months Ended Financial Results filed with Stock Exchanges under Regulation 33 of SEBI (Listing & Disclosure requirements) Regulations, 2015. The Full Format of the Financial Results are available on the websites of the Stock Exchange websites, www.nseindia.com, www.bseindia.com and company website www.sejalglass.co.in.
- A corporate Insolvency Resolution Process (CIRP) has been initiated against the company vide an order of the Mumbai Bench of National Company Law Tribunal (NCLT) dated 13<sup>th</sup> February, 2019 under the provisions of Insolvency and Bankruptcy Code, 2016 (Code). Pursuant to the order, the powers of the Board of Directors stand suspended and are exercisable by Mr. Rajender Kumar Girdhar who was appointed as Interim Resolution Professional (IRP) by NCLT. As powers of the Board of Directors have been suspended, these financial results have not been adopted by the Board of Directors. However, the same have been signed by Mr. Amrut S. Gada, Chairman & Managing Director of the Company confirming accuracy and completeness of the results. The financial results have thereafter been taken on record by IRP on February 26, 2019 for filing with the Stock Exchanges. The IRP has relied on the assistance provided by the management in relation to these Financial Results. The IRP has approved these Financial Results only to the limited extent of discharging the powers of the Board of Directors of the Company, conferred on him in terms of section 17 of the code. The Limited Review Report for the quarter ended on December 31, 2018 as required under regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) regulations, 2015 has been carried out by the statutory auditors of the Company.
- The Company operates in 2 segments viz Processing Division and Trading Division.
- Amounts for the Quarter ended 31.12.2018 represents the balancing amounts between unaudited amounts upto 31.12.2018 and the published year to date amounts up to second quarter of the respective financial year which were subjected to limited review by the statutory auditors of the Company.
- Figures for the previous period / quarter have been rearranged / re-grouped / reclassified wherever necessary, to confirm with the figures for the half year/ quarter.
- The unaudited standalone financial results have been prepared in accordance with the Ind-AS as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendments Rules, 2016.

Place : Mumbai  
 Dated : 26.02.2019

**For SEJAL GLASS LIMITED** from Interim Resolution Professional :-

**Rajender Kumar Girdhar**  
 Insolvency Professional

It is to be noted that the insolvency resolution process has commenced on and from February 13, 2019 and accordingly the Interim Resolution Professional (IRP) is not in position to authenticate the financial transactions prior to his engagement and accordingly it rest on the Management of the Corporate Debtor.  
 IRP is not taking any responsibility about its authenticity nor shoulders any responsibility in this regard.



For and on behalf of Board of Directors of  
 Sejal Glass Ltd  
 Amrut S. Gada  
 Chairman and Managing Director  
 DIN : 00163290

**For SEJAL GLASS LTD.**  
**COMPANY SECRETARY**





SEJAL GLASS LTD

173/174, 3rd Floor, Sejal Encasa, S.V.Road, Kandivalli ( West ), Mumbai- 400067. Tel No. +91-22-28665100, Email-compliance@sejalglass.co.in.

Website-www.sejalglass.co.in. CIN-L26100MH1998PLC117437

Segment Assets and Segment Liabilities (Consolidated& Standalone)

Quarter /Nine Months ended Ended 31.12.2018

Sr. No.	Particulars	Standalone			Consolidated					
		For Quarter Ended			For Quarter Ended					
		31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	Year Ended 31.03.2018 (Audited)
1	Segment Assets:-									
	a) Glass Processing Division	2,550.42	2,544.87	4,161.51	2,550.42	4,161.51	2,759.24	2,526.53	4,161.51	2,735.35
	b) Trading Division	1,281.45	1,271.76	1,386.69	1,281.45	1,386.69	1,231.34	1,281.45	1,386.69	1,231.34
	c) Un-allocated	101.93	101.93	101.94	101.93	101.94	101.93	101.93	51.93	51.93
	Total Segment Assets	3,933.80	3,918.56	5,650.13	3,933.80	5,650.13	4,092.51	3,909.91	5,600.13	4,018.62
2	Segment Liabilities:-									
	a) Glass Processing Division	15,517.91	15,076.88	16,021.29	15,517.91	16,021.29	15,233.20	15,494.02	16,021.29	15,209.31
	b) Trading Division	904.97	895.05	886.42	904.97	886.42	886.83	904.97	886.42	886.82
	c) Un-allocated	-	-	-	-	-	-	-	-	-
	Total Segment Liabilities	16,422.88	15,971.93	16,907.71	16,422.88	16,907.71	16,120.03	16,398.99	16,907.71	16,096.13
3	Capital Employed (1-2)									
	a) Glass Processing Division	(12,967.48)	(12,532.01)	(11,859.78)	(12,967.48)	(11,859.78)	(12,473.96)	(12,967.48)	(11,859.78)	(12,473.96)
	b) Trading Division	376.48	376.71	500.26	376.48	500.26	344.51	376.48	500.26	344.52
	c) Un-allocated	101.93	101.93	101.94	101.93	101.94	101.93	101.93	51.93	51.93

For Sejal Glass Limited

Amrut s. Gada

Chairman & Managing Director

DIN- 00163290

Place : Mumbai

Dated : February 26, 2019



FOR SEJAL GLASS LTD  
COMPANY SECRETARY





Sr No	Particulars	Standalone					Consolidated						
		For Quarter Ended			Nine Months Ended		For Year Ended	Quarter Ended		Nine Months Ended		For Year Ended	
		31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited )	31.12.2018 (Unaudited)	30.09.2018 (Unaudited)	31.12.2017 (Unaudited)	31.12.2018 (Unaudited)	31.12.2017 (Unaudited)	31.03.2018 (Audited )
1	Segment Revenue :												
	a) Glass Processing Division	159.74	229.32	255.59	760.45	648.47	974.83	159.74	229.32	255.59	760.45	648.47	974.83
	b) Trading Division	0.48	1.30	1.44	2.83	8.58	10.70	0.48	1.30	1.44	2.83	8.58	10.70
	c) Others												
	Total	160.22	230.61	257.03	763.28	657.06	985.53	160.22	230.61	257.03	763.28	657.06	985.53
	Less: Inter Segment Revenue												
	Total Income from operations	160.22	230.61	257.03	763.28	657.06	985.53	160.22	230.61	257.03	763.28	657.06	985.53
2	Segment Results before tax and Interest												
	a) Glass Processing Division	(388.11)	(157.34)	119.91	(685.94)	251.50	(362.26)	(388.11)	(157.34)	119.74	(685.94)	251.33	(362.26)
	b) Trading Division	(4.77)	(7.36)	(4.59)	(21.06)	(18.45)	(173.30)	(4.77)	(7.36)	(4.59)	(21.06)	(18.45)	(173.30)
	c) Others												
	Total	(392.88)	(164.70)	115.32	(707.00)	233.05	(535.56)	(392.88)	(164.70)	115.15	(707.00)	232.88	(535.56)
	Less												
	i) Interest	56.10	55.52	48.32	164.03	143.25	212.05	56.10	55.52	48.32	164.03	143.25	212.05
	ii) Other Un-allocable expenditure net off un-allocable income												
	Net Profit from ordinary activities before Tax	(448.98)	(220.23)	67.02	(871.03)	89.80	(747.61)	(448.98)	(220.23)	66.85	(871.03)	89.46	(747.61)
3	Capital Employed ( Excluding Revaluation Reserve)												
	a) Glass Processing Division	(12,967.35)	(12,532.01)	(11,859.77)	(12,967.35)	(11,859.77)	(12,473.97)	(12,967.35)	(12,532.01)	(11,859.77)	(12,967.35)	(11,859.77)	(12,473.97)
	b) Trading Division	376.48	376.70	500.26	376.48	500.26	344.52	376.48	376.70	500.26	376.48	500.26	344.52
	c) Un-allocated/Share of Associate & JV Company	101.93	101.93	101.93	101.93	101.93	101.93	51.93	51.93	51.93	51.93	51.93	51.93

Place : Mumbai  
Date : 26.02.2019



**FOR SEJAL GLASS LTD.**  
**COMPANY SECRETARY**



for and on behalf of Board of Directors of  
Sejal Glass Ltd  
Amrut S. Gada  
Chairman and Managing Director  
DIN : 00163290



**Note From Interim Resolution Professional :-**

It is to be noted that the insolvency resolution process has commenced on and from February 13, 2019 and accordingly the Interim Resolution Professional (IRP) is not in position to authenticate the financial transactions prior to his engagement and accordingly it rest on the Management of the Corporate Debtor.

IRP is not taking any responsibility about its authenticity nor shoulders any responsibility in this regard.