

Key Highlights of Financial Statements FY 21-22

- Jaykay Enterprises Limited
- Neumesh Labs Private Limited
- Nebula3d Services Private Limited



Key Highlights- FY 2021-22

1. Introduction of New Business:

- During the current FY our JV company, Neumesh Labs Private Limited entered into business of trading 3D printing software and achieved a turnover of 10.31 crores.
- Subsequent to close of FY, JKEL acquired 99% stake in Bangalore based partnership firm M/s Silvergrey Engineers, which is involved in production of hi-tech defense parts and equipment for HAL, ISRO, TATA Advanced Systems, BHEL, DRDO etc.

2. During the current FY, M/s Nebula3d Services Private Limited (Associate of JKEL) has been successful in significantly reducing the losses and company has a positive outlook for future. It is pertinent to mention that the company yielded cash profits during the FY 21-22 itself.

Consolidated Financials FY 21-22- Key Highlights

Particulars (Amt in lacs)	FY 21-22	FY 20-21	Changes YOY
Revenue from operations	1070.15	30.80	3374.51%
Share of Profit of Associates	1645.94	976.30	68.59%
EBITDA (business operations)	1874.59	938.96	99.65%
Finance Cost	18.72	0.23	8039.13%
Depreciation	18.11	10.44	73.47%
Profit Before Tax (business operations)	1837.76	928.29	97.97%
Tax Expenses	64.50	0.00	
Exceptional Item	73.00	0.00	
Net Profit before IND AS adjustments	1700.26	928.29	83.16%

- ✓ Huge increase in revenue due to introduction of new business activities in Neumesh Labs Pvt. Ltd.

Standalone Financials of Neumesh Labs Pvt. Ltd. - Key Highlights

Particulars (Amt in lacs)	FY 21-22
Revenue from operations	1054.75
EBITDA (business operations)	283.33
Finance Cost	36.48
Depreciation	0.02
Profit Before Tax (business operations)	246.83
Tax Expenses	64.50
Exceptional Item	0.00
Net Profit	182.33

- ✓ The company started business operations from September 2021 and achieved a turnover of Rs. 1054.75 lacs till the year end.
- ✓ Provision for taxes has been accounted for in the company, although application for 80 IAC deduction has been applied for, pending approval.

Standalone Financials of Nebula3D Services Pvt Ltd- Key Highlights

Particulars (Amt in lacs)	FY 21-22	FY 20-21	Changes YOY
Revenue from operations	264.48	289.93	-8.78%
EBITDA (business operations)	7.31	(50.20)	114.56%
Finance Cost	8.09	6.71	20.57%
Depreciation	67.60	87.43	-22.68%
Profit Before Tax (business operations)	(68.38)	(144.34)	52.63%
Tax Expenses/(Income)	(4.56)	(6.90)	-33.91%
Exceptional Item	0.00	0.00	0.00%
Net Profit /(Loss)	(63.82)	(137.44)	53.57%

- ✓ Despite Pandemic restrictions, the company was successful in maintaining similar levels of revenue.
- ✓ The company was successful in achieving positive EBDITA during FY 21-22.
- ✓ The company is hopeful towards continuing the upward growth pattern in future.

Key Highlights- Going Forward

- During the current financial year JKEL has acquired 99% stake in a Bangalore based partnership firm M/s Silvergrey Engineers engaged in manufacturing parts for the defence sector. The partnership firm owns a small machining unit at Bangalore. Some of the esteemed customers of this firm are:-
 - (i) Bharat Electronics Limited
 - (ii) ISRO
 - (iii) TATA Group (Tata Advanced Systems Limited)
 - (iv) Indian Institute of Astrophysics
 - (v) ITI Limited
 - (vi) HAL
 - (vii) DRDO

Further, Silvergrey Engineers have invested in more machines in the month of May 2022 to facilitate production.

- Neumesh Labs Private Limited has entered into an agreement to execute joint training program for students of AICTE's approved technical institution, colleges, schools and industry aspirants.