



June 27, 2024

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.  <b><u>Scrip Code: 540268</u></b>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.  <b><u>Scrip Code: TRU</u></b>
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**Subject: Summary of proceedings of the Extra-Ordinary General Meeting held on Thursday, June 27, 2024**

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**Listing Regulations**”) read with Schedule III of the Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD/CIR/P/2023/120 dated July 11, 2023, enclosed herewith is a summary of the proceedings of the Extra-Ordinary General Meeting (“**EGM**”) of the Members of the Company held on Thursday, June 27, 2024 at 03.00 P.M. (IST) through Video Conferencing (“**VC**”)/Other Audio-Visual Means (“**OAVM**”) in accordance with General Circular No. 14/2020 and 17/2020 dated April 08, 2020 and April 13, 2020 respectively, General Circular No. 09/2023 dated September 25, 2023, and all other applicable circulars issued by the Ministry of Corporate Affairs (collectively referred to as “**MCA Circulars**”).

Please note that the combined results of the remote e-voting and voting at the EGM and the Scrutinizer’s Report will be submitted separately.

Kindly take the same on record.

Thanking You,

Yours faithfully,  
**For TruCap Finance Limited**

**Sonal Sharma**  
**Company Secretary & Compliance Officer**  
*Encl.: As above*

**TruCap Finance Limited**  
**(Formerly known as Dhanvarsha Finvest Limited)**

**Regd. Off. :** 3<sup>rd</sup> Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069  
Tel. : 1800 210 2100 | contact@trucapfinance.com | www.trucapfinance.com | CIN : L24231MH1994PLC334457



## Summary of Proceedings of the Extra-Ordinary General Meeting

The Extra-Ordinary General Meeting (“EGM”) of Members of the Company was held on Thursday, June 27, 2024, at 03.00 P.M. (IST) through Video Conferencing (“VC”)/Other Audio-Visual Means (“OAVM”) without the physical presence of the Members at a common venue. The Company, while conducting the EGM, adhered to the applicable circulars issued by the Ministry of Corporate Affairs (“MCA”). The proceedings of the EGM were deemed to be conducted at the Registered Office of the Company which was the deemed venue of the EGM.

At the beginning, Ms. Sonal Sharma, Company Secretary & Compliance Officer of the Company, introduced the members of the Board and other invitee(s) present at the EGM. Mr. Rakesh Sethi, Independent Director and Chairperson of the Board, Mr. Rohanjeet Singh Juneja, Managing Director & Chief Executive Officer, Mr. Krishipal Raghuvanshi, Independent Director and Chairperson of the Audit Committee and Member of the Stakeholders Relationship Committee, Ms. Abha Kapoor, Independent Director and Chairperson of Nomination and Remuneration Committee, Mr. Rajiv Kapoor, Non-Executive Non Independent Director and Chairperson of the Stakeholders Relationship Committee, Mrs. Rushina Mehta, Non-Executive Non-Independent Director, Mr. Sanjay Kukreja, Chief Financial Officer, Mr. Lalit Chendvankar, Chief Compliance Officer & Legal Head and Mr. Mayank Arora, Practicing Company Secretary, acting as a scrutinizer joined the meeting through VC/OAVM.

Further, Ms. Sonal Sharma, informed the Members that the EGM is being held through video conferencing in accordance with the circulars issued by the MCA. She briefly informed the Members regarding the process and regulatory aspects pertaining to participation at the EGM through VC/OAVM.

After ascertaining that the requisite quorum was present through VC/OAVM, Mr. Rakesh Sethi, Chairperson of the Board and the EGM, commenced the proceedings of the EGM and welcomed the Members and other attendees for the EGM.

The Members were further informed that as required by the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company has provided remote e-voting facility through Central Depository Services (India) Limited (“CDSL”) to enable the Members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. Thursday, June 20, 2024 to cast their vote on the resolution set out in the notice of the EGM dated May 28, 2024 (“Notice”) as per the timelines mentioned in the Notice. The remote e-voting period commenced on Monday, June 24, 2024 (9.00 A.M. IST) and ended on Wednesday, June 26, 2024 (5:00 P.M. IST). The remote e-voting module was disabled by CDSL for voting thereafter.

The Chairperson further apprised that the Members who attended the EGM through VC/OAVM facility but had not cast their votes through remote e-voting facility will be given an opportunity to cast their votes through e-voting system during the EGM. Accordingly, the e-voting window shall remain open for another 15 minutes after the conclusion of the EGM and requested the Members who have not already cast their vote through remote e-voting, to vote through e-voting system within the said time.

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The Chairperson further informed the Members that the Board has appointed M/s. Mayank Arora & Co., Practicing Company Secretaries, as the Scrutinizer to report on the combined voting results of remote e-voting and the e-voting at the EGM for the item as per the Notice.

He further informed the Members that as the resolution set out in Notice have already been put to vote through e-voting, the resolution need not be proposed or seconded by the Members at the EGM.

Thereafter, the Chairperson declared that since the Notice has been sent through electronic mode to eligible Members, the Notice was taken as read. He further informed the Members that the relevant documents as specified in the Notice were available electronically for inspection.

The following item of special business as specified in the Notice was transacted:

*Issuance of 89,88,764 (Eighty-Nine Lakhs Eighty-Eight Thousand Seven Hundred and Sixty-Four) Convertible Warrants having face value of Rs. 2/- each at an issue price of Rs. 66.75/- (Rupees Sixty-Six and Paise Seventy-Five only) per warrant at an amount aggregating but not exceeding Rs. 59,99,99,997/- (Rupees Fifty-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Ninety-Seven only), on preferential basis to non-promoter(s).*

Thereafter, the Chairperson invited the Members who had registered themselves as speakers to ask questions or express their views. The Members who had registered as speakers expressed their views and the questions asked by them were suitably answered.

The Chairperson informed the Members that on receipt of the Scrutinizer's Report, the e-voting results along with consolidated Scrutinizer's Report shall be informed to the stock exchange(s) i.e. BSE Limited and National Stock Exchange of India Limited within 2 (two) working days of the conclusion of EGM and also be placed on the website of the Company i.e. [www.trucapfinance.com](http://www.trucapfinance.com) and CDSL. It was also informed that the recorded transcript will also be made available on the Company's website in due course of time.

The Chairperson, thereafter, thanked all the Members for their participation, constructive suggestions and comments and prayed for their good health and safety.

The EGM commenced at 3.00 P.M. (IST) and concluded at 03:31 P.M. (IST) (including the time allowed for e-voting).

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