



# TRANSWARRANTY FINANCE LIMITED

June 27, 2024

The Manager,  
Listing Department  
**BSE Limited**  
P.J. Towers,  
Dalal Street, Fort  
Mumbai 400001  
**BSE Scrip Code: 532812**

The Manager,  
Listing Department  
**National Stock Exchange of India Limited**  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400051  
**NSE Symbol: TFL**

Dear Sir/Madam,

**Sub: Outcome of Board Meeting held on June 27, 2024**

Pursuant to the provisions of Listing Regulations, it is hereby informed that the Board of Directors of Transwarranty Finance Limited ("the Company") at its meeting held on Thursday, June 27, 2024 via Video Conferencing (VC)/ Other Audio Visual Means (OAVM) has *inter alia*,

1. Considered and approved raising of the Funds vide Issuance of Secured/ Unsecured, Unlisted, Unrated, Privately Placed Non-Convertible Debentures (NCDs) upto the amount of Rs. 13.95 Crore on Private Placement Basis

Further, the detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in annexures below.

The meeting of the Board of Directors commenced at 02.30p.m. and concluded at 02.45p.m.

Thanking You,

Yours Faithfully,  
For **Transwarranty Finance Limited**

**Ramachandran Unnikrishnan**  
Director and CFO  
DIN: 00493707

**CIN: L65920MH1994PLC080220**

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## Details of Issuance of Securities

Type of Securities	Secured/ Unsecured Non-Convertible Debentures				
Type of Issuance	Private Placement				
Total No of Securities Proposed to be issued or total amount for which the securities will be issued	Upto Rs. 13,95,00,000/- (Rupees Thirteen Crore Ninety Five Lakhs)				
Size of the Issue	Upto Rs. 13,95,00,000/- (Rupees Thirteen Crore Ninety Five Lakhs)				
Whether proposed to be listed	No. Privately Placed Unlisted Debentures				
Tenure of Instrument	<b>Category</b>	<b>Secured</b>		<b>Unsecured</b>	
	<b>Tenure</b>	3 Years	5 years	5 Years	367 Days (Special Category) (Rs. 1 Cr or more per Investor)
	<b>Frequency of Interest Payment</b>	Quarterly	Monthly	Monthly	Quarterly
	<b>Coupon (%) per annum- Fixed</b>	11.25% p.a.	11.50% p.a.	12.00% p.a.	12.00% p.a.
Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principle	As stated above				
Charge or Security Created over assets	Secured Debentures shall be secured by way of first ranking pari passu charge with the existing secured creditors/Bank on all movable assets, including book debts and receivables, cash and bank balances, loans and advances, both present and future, except certain assets specifically excluded as per Deed of Hypothecation, of our Company, equal to the value of one time of the Secured NCDs outstanding plus interest accrued thereon.  No security will be created for Unsecured NCDs.				
Delay in payment of interest/ principle amount for the period of more than three months from the due date or default in payment of interest/principle	Not Applicable				

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Details of any letter or comments regarding payment/Non payment of interest, principle on due dates or any other matter concerning the security and/ or the assets along with its comments thereon	Not Applicable
Details of redemption of preference shares indicating the matter of redemption (whether out of profits or out of fresh issue) and debentures	Source of redemption will be decided as and when the event of redemption occurs for various NCDs issued of various maturities

**For Transwarranty Finance Limited**

**Ramachandran Unnikrishnan**

Director and CFO

DIN: 00493707

**CIN: L65920MH1994PLC080220**

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