



**AX1/ISD/STEX/2023-24**

**Date: 10<sup>th</sup> April, 2023**

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK

Dear Sir/ Madam,

**Sub: Statement of Outstanding Debt securities for half year ended 31.03.2023.**

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In reference to SEBI Circular No. SEBI/HO/DDHS/P/CIR/ 2021/613 dated August 10, 2021, please find the enclosed statement of Outstanding Debt securities issued by Bank of Maharashtra in prescribed format for the half year ended 31.03.2023 for your information.

We request you to take the same on your record.

Thanking you.

Yours faithfully,  
For **Bank of Maharashtra**

(Nehal Rawat)  
Company Secretary

Encl: As above

**Statement of Outstanding Debt securities issued by Bank of Maharashtra for the half year ended 31.03.2023**

Sr.no.	Name of the Issuer	ISIN Number	Issuance Date (DD-MM-YYYY)	Maturity Date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
1	Bank of Maharashtra	INE457A08035	27.06.2016	27.09.2026	9.20%	Annual	N.A	500.00	500.00
2	Bank of Maharashtra	INE457A08050	06.03.2020	06.03.2030	8.70%	Annual	Call option	600.00	600.00
3	Bank of Maharashtra	INE457A08068	14.12.2020	13.12.2030	7.75%	Annual	Call option	200.70	200.70
4	Bank of Maharashtra	INE457A08076	11.02.2021	11.02.2031	8.00%	Annual	Call option	205.00	205.00
5	Bank of Maharashtra	INE457A08084	23.03.2021	23.03.2031	8.00%	Annual	Call option	100.00	100.00
6	Bank of Maharashtra	INE457A08092	21.10.2021	21.10.2031	7.86%	Annual	Call option	1000.00	1000.00
7	Bank of Maharashtra	INE457A08100	24.03.2022	Perpetual	8.75%	Annual	Call option	290.00	290.00
8	Bank of Maharashtra	INE457A08118	08.09.2022	Perpetual	8.74%	Annual	Call option	710.00	710.00
9	Bank of Maharashtra	INE457A08092	07.12.2022	07.12.2032	8.00%	Annual	Call option	348.00	348.00
10	Bank of Maharashtra	INE457A08134	26.12.2022	Perpetual	8.74%	Annual	Call option	880.00	880.00
	<b>Total</b>							<b>4833.70</b>	<b>4833.70</b>