



29th July, 2022

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39/ 3121	Fax No.: 022 – 26598237/38

Dear Sirs,

Sub.: Reconciliation of Share Capital April – June, 2022

Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16/2002 dated 31st December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6th September, 2010

Thanking you,

Yours faithfully,

For, D B Realty Limited



**Jignesh Shah
Company Secretary**

Encl: As above

D B REALTY LIMITED

Regd. Office : DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai- 400 011 Tel.: 91-22-2305 5555

Website: www.dbrealty.co.in • Email : info@dbg.co.in

CIN: L70200MH2007PLC166818



To,
The Board of Directors
D B REALTY LIMITED
DB Central, Maulana Azad Road,
Rangwala Compound, Jacob Circle,
Mumbai - 400011

Dear Sirs/Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30TH JUNE, 2022

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations furnished to me and based on such verification as considered necessary, I hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued/paid-up, listed and admitted capital for the quarter ended on 30th June, 2022 are as per details given below:

1.	For quarter ended	:	30 th June, 2022
2.	CIN	:	L70200MH2007PLC166818
3.	ISIN	:	INE879I01012
4.	Face Value	:	Rs.10/- per equity share
5.	Name of the Company	:	D B Realty Limited
6.	Registered Office Address	:	DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai - 400011
7.	Correspondence Address	:	DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai - 400011
8.	Telephone & Fax No.	:	Ph. No. 022-23055555
9.	Website/E-mail address	:	Website: www.dbrealty.co.in Email address: investors@dbg.co.in
	Name of the Stock Exchanges where Company's securities are listed	:	a) BSE Limited b) The National Stock Exchange of India Limited
			Number of Equity Shares % of Total Issued Equity Share Capital
10.	Issued Capital	:	25,90,58,782 100.00
11.	Listed Capital	:	25,90,58,782 100.00
12.	Held in dematerialised form in CDSL	:	11,08,86,952 42.80
13.	Held in dematerialised form in NSDL	:	14,81,71,329 57.20
14.	Physical	:	501 0.00
15.	Total No. of shares (12+13+14)	:	25,90,58,782 100.00
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	NOT APPLICABLE



Certifying the details of changes in share capital during the quarter under consideration as per Table below :							
Particulars*	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE	
Conversion of 1,58,00,000 Warrants into equivalent Equity Shares out of Total 13,05,00,000 Warrants allotted on 3 rd February, 2022.	1,58,00,000	Received Listing approval from BSE Limited and National Stock Exchange of India Limited on 25 th April, 2022 and 26 th April, 2022 respectively. Received trading approval from BSE Limited and National Stock Exchange (NSE) on 2 nd May, 2022 and are listed and permitted to trade on both the Exchanges with effect from 4 th May 2022.	Yes	Yes, the process of Corporate Action with Depository for Credit of Equity shares is completed	Yes, the Corporate Action with Depository for Credit of Equity shares is completed	No, In Principle Approval received for Issue of Convertible Warrants on 1 st February, 2022.	
17. * Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18. Register of Members is updated (Yes / No) If not, updated upto which date			:	Yes			
19. Reference of previous quarter with regards to excess dematerialised shares, if any.			:	NOT APPLICABLE			
20. Has the company resolved the matter mentioned in point no.19 above in the current period? If not, reason why?			:	NOT APPLICABLE			
Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :							
Total No. of demat requests		No. of requests	No. of shares	Reasons for delay			
Confirmed after 21 Days		NIL	NIL	Not Applicable			
Pending for more than 21 days		NIL	NIL	Not Applicable			
21. NIL Equity Shares were dematerialized or rematerialized during the quarter							
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.			:	Mr. Jignesh Shah Company Secretary & Compliance Officer Ph. No. 022-23055555			



V. M. KUNDALIYA & ASSOCIATES
COMPANY SECRETARIES

CS Vicky M. Kundaliya
B Com., C.S., L.L.B
Mob. 98672 63830

Off. No. 1, 2nd Floor, Prasad Shopping Centre, Above Surya Medical, Opp. Goregaon Railway Station, Goregaon (W), Mumbai-400 104.
Tel : 022-28755855 / 9326769208 Email - vickycsllb@gmail.com / csvickyoffice@gmail.com

23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	:	Mr. Vicky M. Kundaliya V. M. Kundaliya & Associates, Company Secretaries Office No.1, 2 nd Floor, Prasad Shopping Center, Opp. Goregaon Railway Station, Goregaon West, Mumbai – 400104 Office: 9323769208 FCS : 7716 ; COP : 10989
24.	Appointment of common agency for share registry work	:	Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West) – 400083 Phone No.: 022 49186000 Fax No. 022-49186060 Website: www.linkintime.co.in Email address: mumbai@linkintime.co.in
25.	Any other detail that the auditor may like to provide	:	N.A.

**For V. M. Kundaliya & Associates
Company Secretaries**

VICKY MADHAVDAS KUNDALIYA
Digitally signed by
VICKY MADHAVDAS
KUNDALIYA
Date: 2022.07.28
15:48:33 +05'30'

Vicky M. Kundaliya
Proprietor
FCS-7716/C. P. No. 10989
UDIN: F007716D000702014
Peer Review Certificate No. 1245/2021
ICSI Unique Code: S2012MH183100

Place: Mumbai
Date: 28th July, 2022