



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)



MGMT SYS.
RvA C 071

AN ISO 9001:2008 Certified Co.

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)
Tel. : 91 - 11 - 29565552 / 53 / 54 / 55, Fax : 91 - 11 - 29565551
Website : www.ommetals.com, E-mail : info@ommetals.com
CIN : L27203RJ1971PLC003414

Date: 27th April, 2019

To,

The Secretary,

Deptt. Of Corporate Service,

BSE Limited,

1st Floor, Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400001

Script Code: 531092

The Manager

Listing & Compliance Department,

National Stock Exchange of India Limited

Exchange Plaza,C-1Block G

Bandra – Kurla Complex, Bandra(E)

Mumbai-40005

Script Code: OMMETALS

Sub: SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED AS ON 26th NOVEMBER, 2018- Fund raising by issuance of debt securities by Large Entities

Dear Sir,

With reference to the SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED AS ON 26th NOVEMBER, 2018 in respect of Fund raising by issuance of debt securities by Large Entities and disclosures and compliances thereof by such Large Companies(LC) who is fulfilling the criteria specified in such circular.

In this connection, we hereby submit that our Company **OM METALS INFRAPROJECTS LIMITED** does not fall under the Large Companies (LC) category as per framework provided in the aforesaid Circular.

Kindly take the same in your records.

For **OM METALS INFRAPROJECTS LIMITED**

Sunil Kothari
Managing director
DIN : 00220940