



MANAPPURAM FINANCE LIMITED

Make Life Easy

Ref: SEC/SE/36/2024-25

Date: 14th May, 2024

To

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001
Scrip Code: 531213

National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Bandra (East)
Mumbai - 400 051
Scrip Code: MANAPPURAM

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Ref: Allotment and settlement of U.S.\$ 300,000,000 7.375 per cent. fixed rate senior secured notes due 2028 (“**Notes**”) issued under the U.S.\$ 750,000,000 secured Euro Medium Term Note Programme (“**EMTN Programme**”).

Dear Sir/ Madam,

Pursuant to our letters dated 15th and 19th of April, 2024 and 8th May, 2024 we are pleased to inform you that Manappuram Finance Limited (“**Company**”) has raised U.S.\$ 300,000,000 (United States Dollar three hundred million) by allotment of fixed rate senior secure notes due 2028 (“**Notes**”) in accordance with Regulation S of the U.S. Securities Act, 1933, as amended and applicable Indian laws and regulations pursuant to the meeting of the Financial Resources and Management Committee of the Company dated 14th May, 2024.

The Notes will be listed on the India International Exchange IFSC Limited (India INX).

You are requested to take the same on record and treat the same as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and acknowledge receipt.

Thank you.

Yours faithfully,

For and on behalf of Manappuram Finance Limited

Manoj Kumar VR
Company Secretary

India's First Listed and Highest Credit Rated Gold Loan Company

CIN: L65910KL1992PLC006623, **Registered Office** : W - 4/ 638A, Manappuram House, P.O. Valapad, Thrissur - 680 567, Kerala, India
Tel : 0487 - 3050100, 3050108 Fax : 0487 - 2399298 E mail : mail@manappuram.com Website : www.manappuram.com