

Himatsingka Seide Limited

10/24, Kumara Krupa Road, High Grounds, Bangalore - 560 001, India.

January 15, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements), Regulations, 2015

Pursuant to the captioned Regulation, we wish to inform you that the Company will be meeting Analysts and Investors in Mumbai organized by Emkay Global Financial Services Limited on Wednesday, January 16, 2019.

Date	Organized by	Type of Meeting	Location
January 16, 2019	Emkay Global Financial Services Ltd.	One on one/Group Meetings	Mumbai

A copy of the presentation is attached herewith and is placed on the Company's Website.

Please take the same on record.

Thanking you,

Yours faithfully,
For Himatsingka Seide Limited



Ashok Sharma
Company Secretary

Encl: as above



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One of the world's largest integrated Sheeting producer; Current Capacity at 46 MMPA, which can be bottlenecked to 61 MMPA

World's largest Spinning plant under one roof; equipped with 211,584 Spindles.

One of the World's largest Integrated Terry towel plant under construction ; Capacity of 25,000 Tonnes Per Annum.

Amongst the top producers globally of luxury Drapery and Upholstery fabrics for residential and contract applications

With over 12 licensed and or own brands; operate amongst the largest brand portfolios in home textile space.

Global leader in the cotton track and trace space, using patented DNA tagging technology under own Cotton brands.

Presence across North American, European and Asian regions.

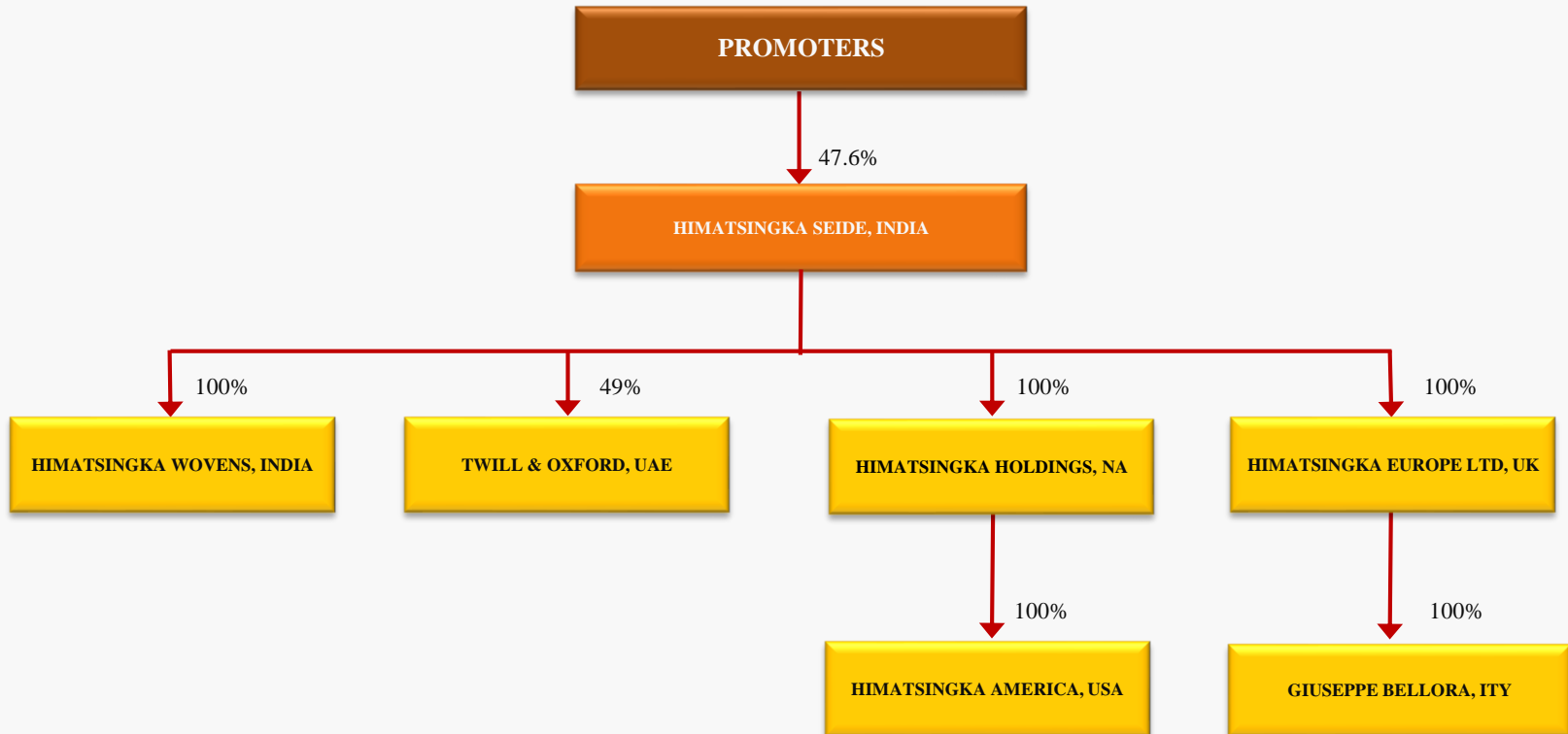
2 manufacturing campuses spread over 400 acres; 6,000 employees

As of September 30, 2018, Total Assets – INR 4,702 Crores; Annualized Total Revenues - INR 2,215 Crores.

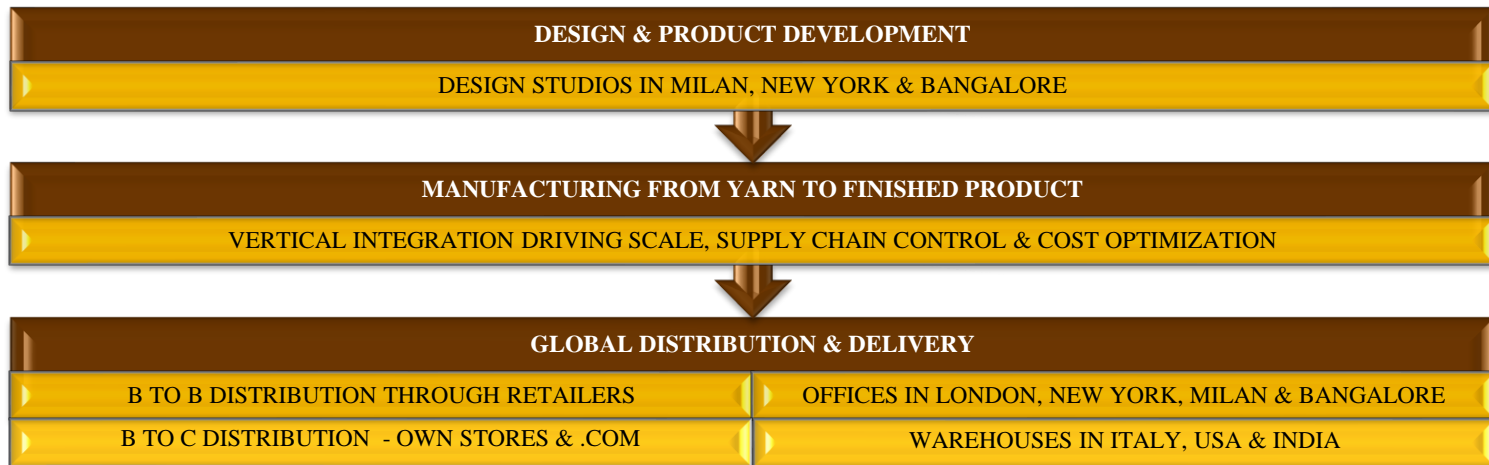


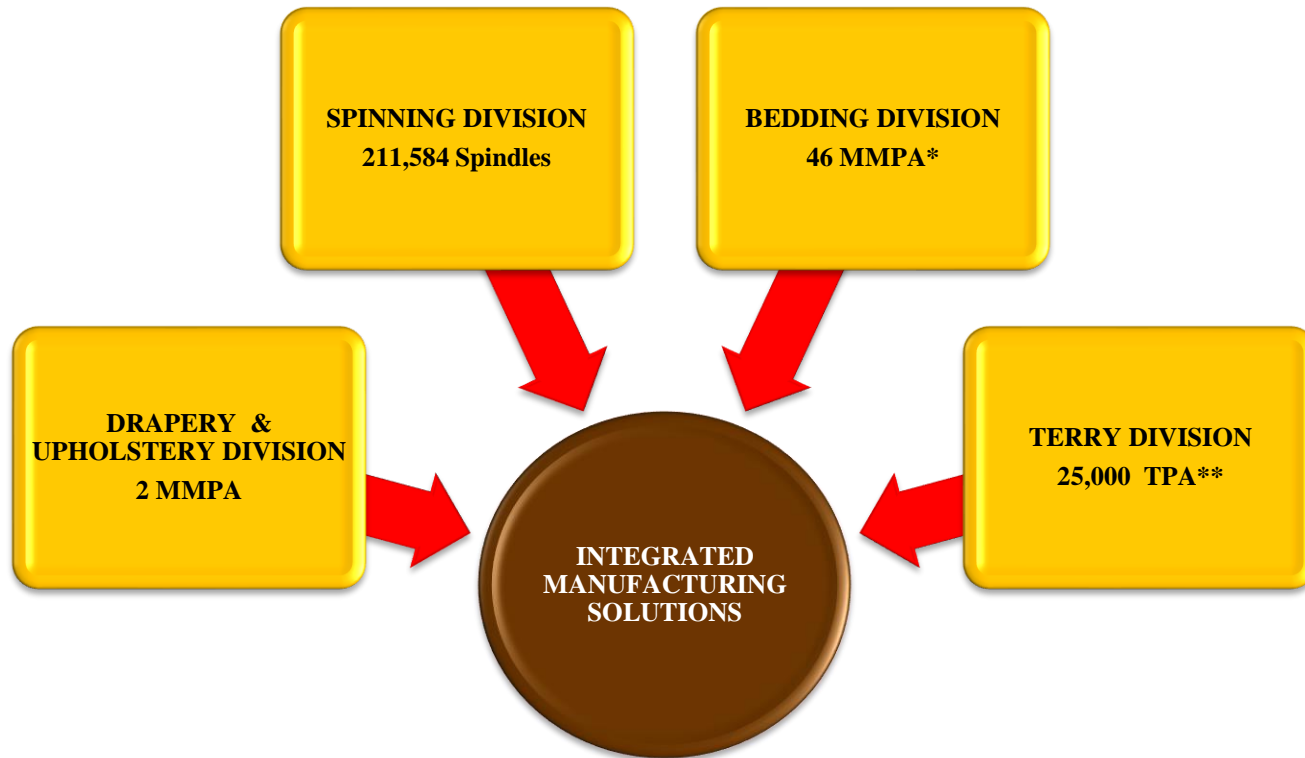
TRULY INTEGRATED GLOBAL TEXTILE ENTERPRISE

GROUP STRUCTURE



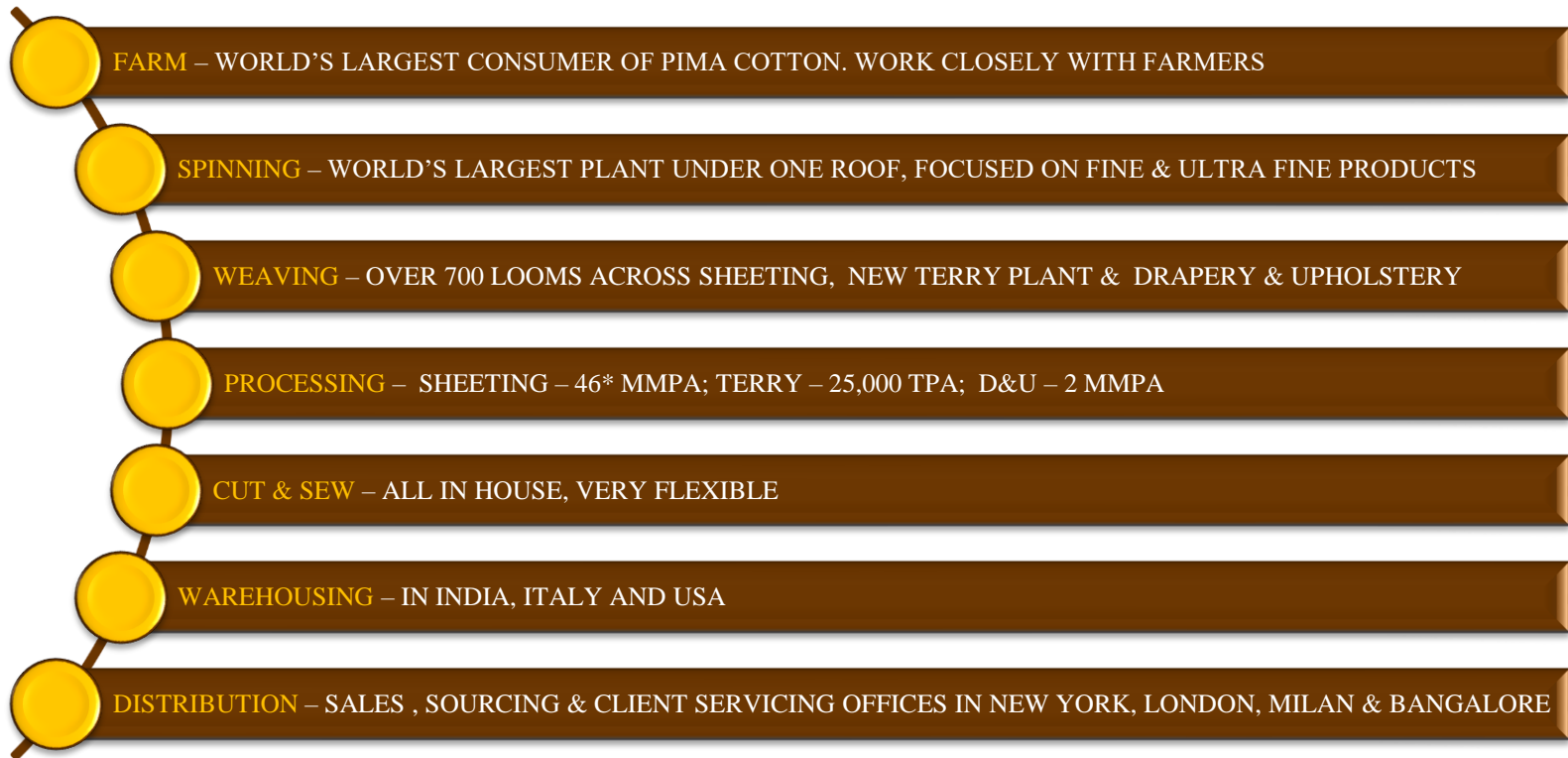
 **MANUFACTURING BUSINESSES / PARENT**
 **RETAIL & DISTRIBUTION BUSINESSES**





CREATING SUSTAINABLE INFRASTRUCTURE

* MMPA – MILLION METRES PER ANNUM; CAN BE DE-BOTTLENECKED TO 61 MMPA
**TPA – TONNES PER ANNUM, PLANT UNDER CONSTRUCTION

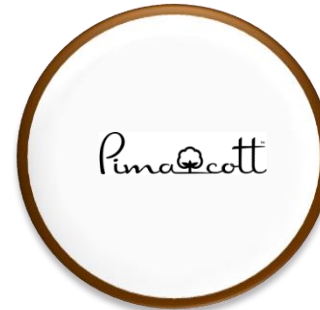


* Can be debottlenecked to 61 MMPA



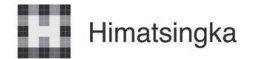
DRIVING INTERGRATION

STRONG BRAND PORTFOLIO



CONNECTING WITH THE CONSUMER

STRONG CLIENT PROFILE



bloomingdale's

BED BATH &
BEYOND



Oberoi Hotels & Resorts

Marshalls.

★ macy's

T.J. maxx®



COSTCO
WHOLESALE

Burlington
coat factory

HomeGoods®

laRinascente

ROSS
DRESS FOR LESS

amazon.com.

belk



NORDSTROM

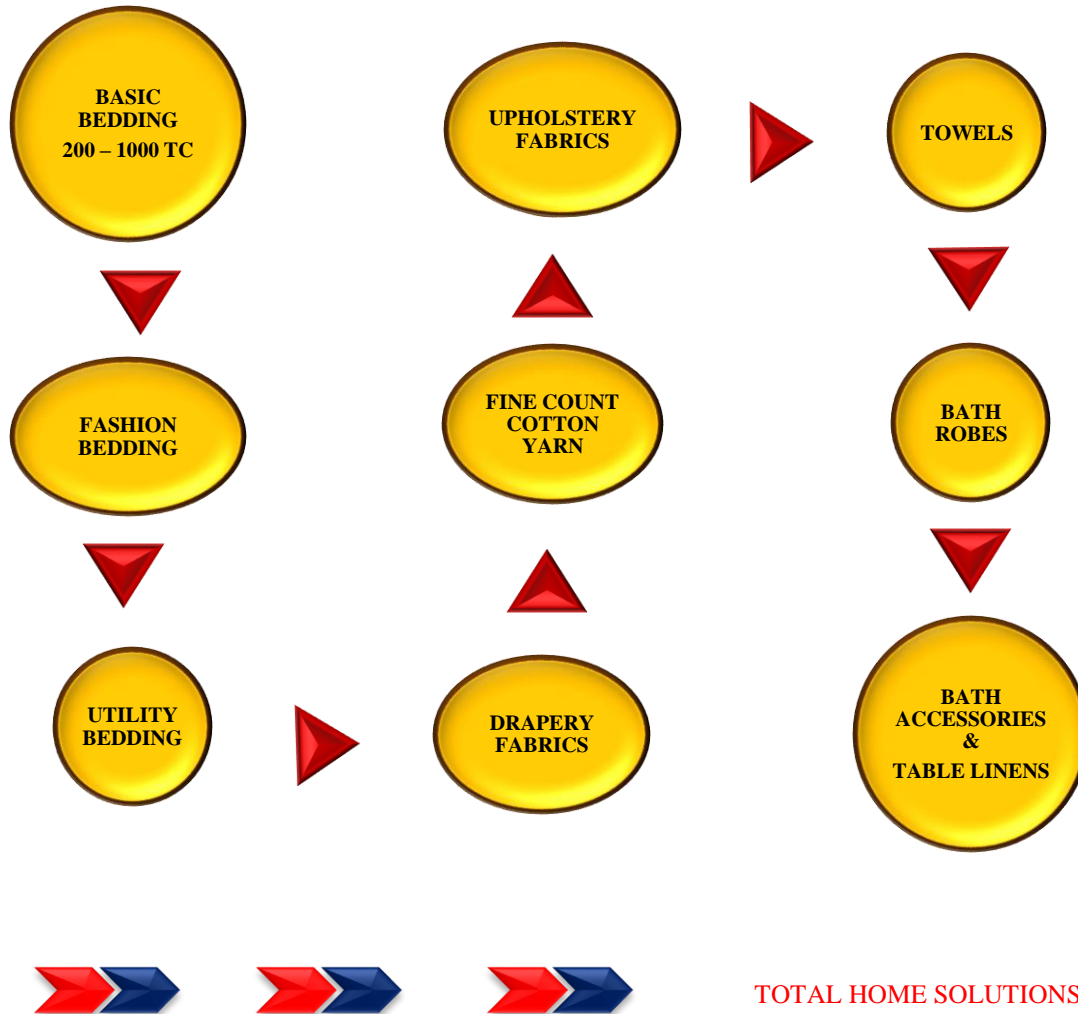
Dillard's

coin



GLOBAL REACH - 12,000 POINTS OF SALE

COMPREHENSIVE PRODUCT PORTFOLIO UPHOLSTERY FABRICS



DNA Tagged Fiber to Finished Goods



DNA marker sprayed onto raw cotton fiber



DNA-marked Bale

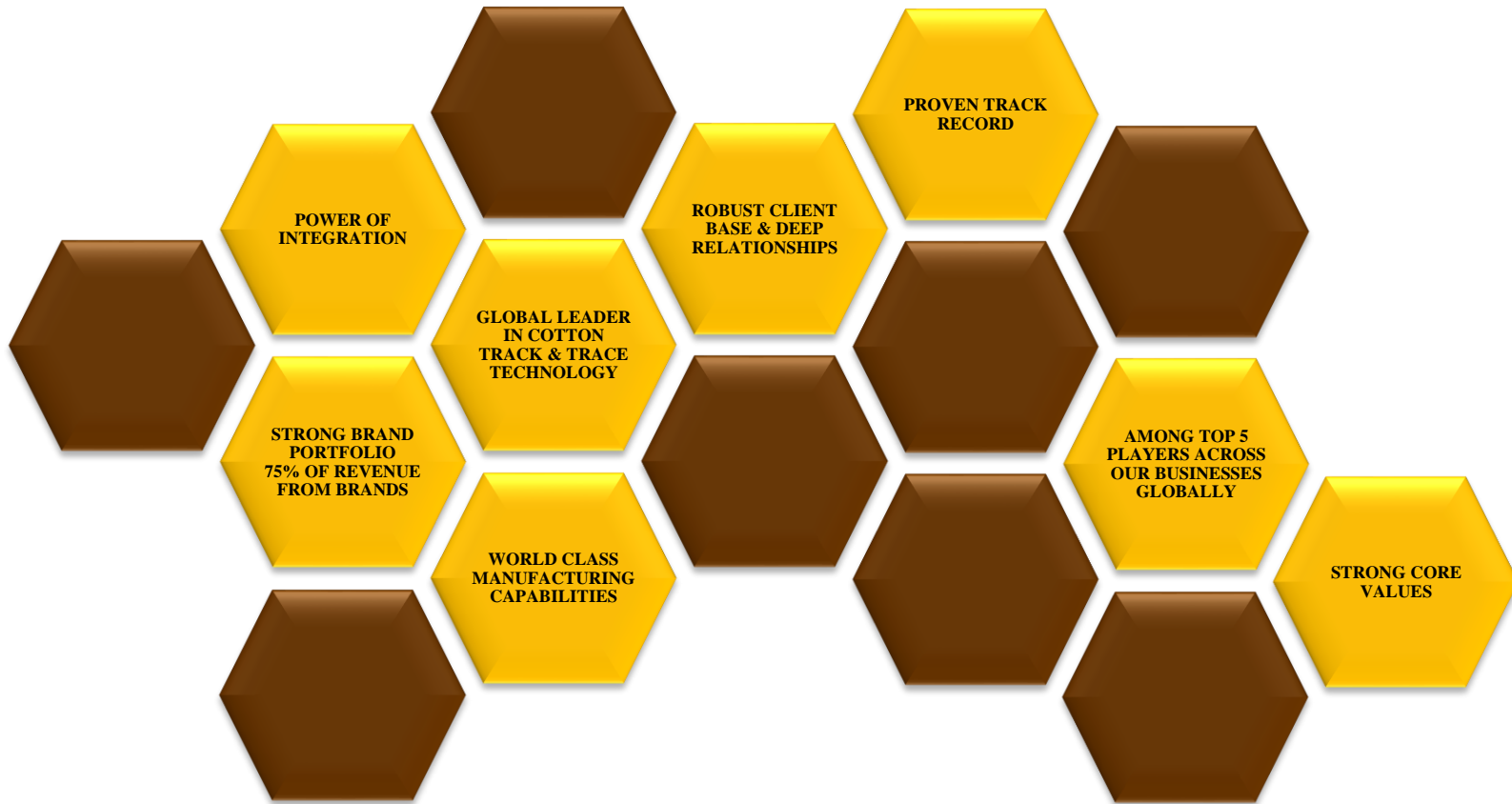


DNA-marked Greige Yarn

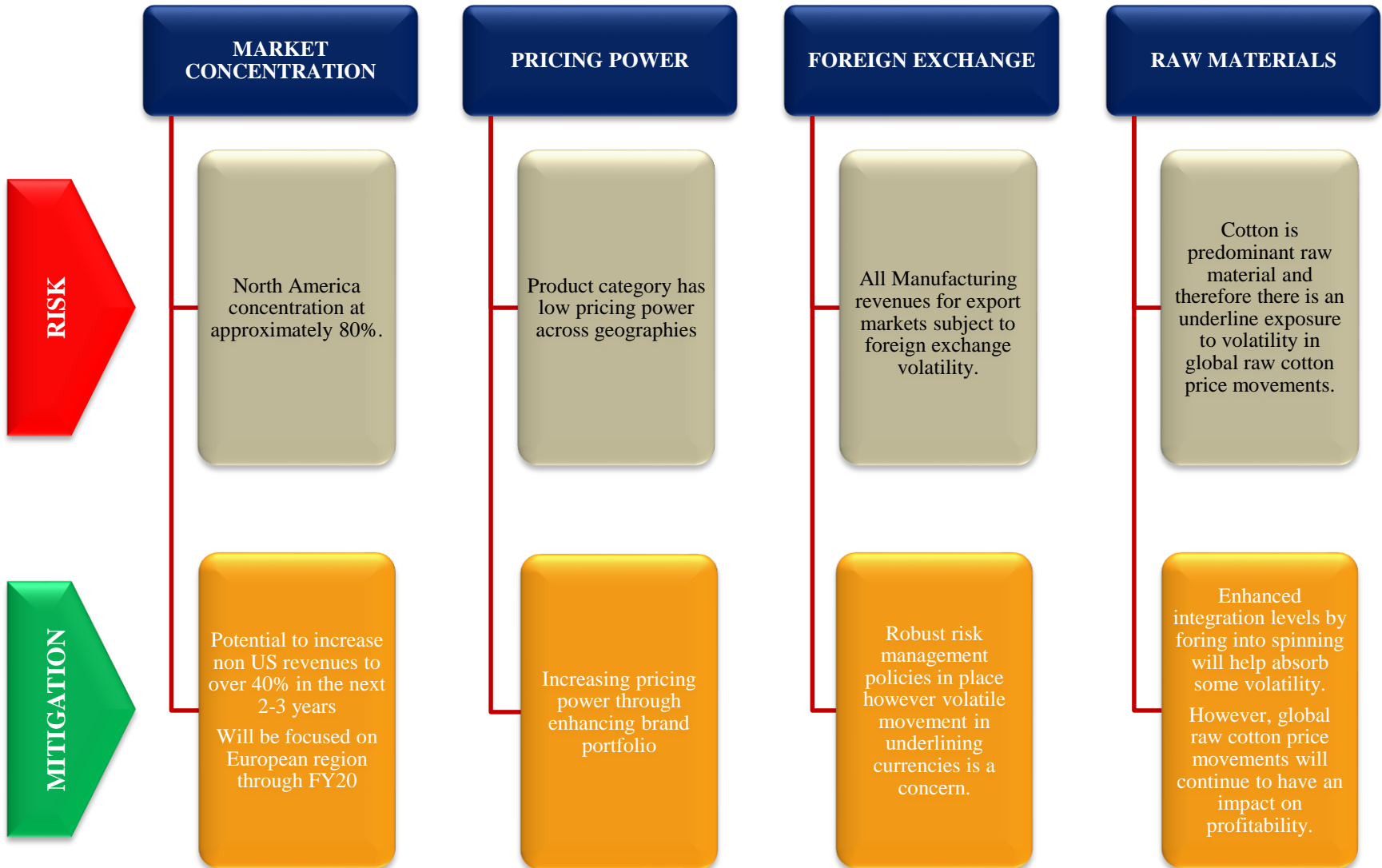


DNA-marked Sheet

Verify Authenticity at Any Following Steps



DRIVING SUSTAINABLE VALUE FOR STAKEHOLDERS





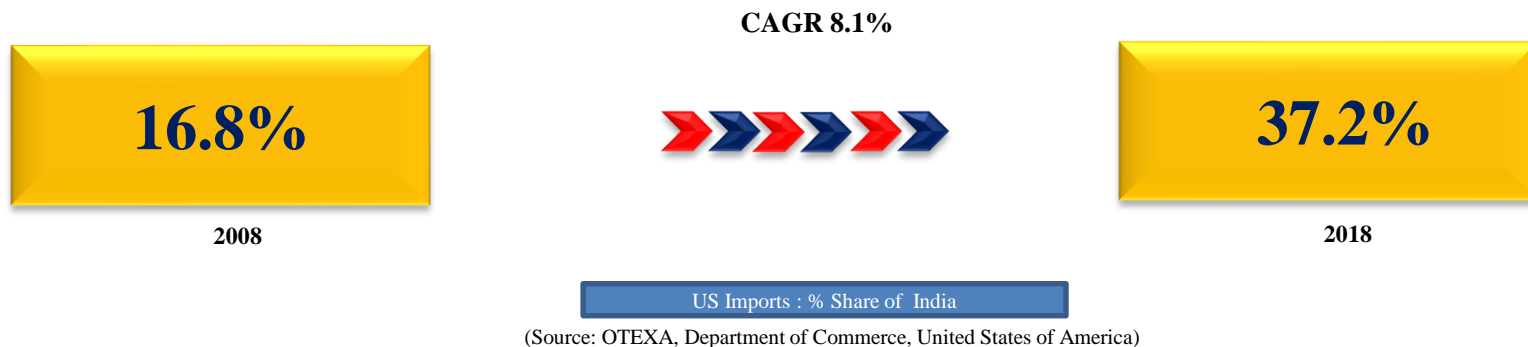
Himatsingka

INDUSTRY OVERVIEW

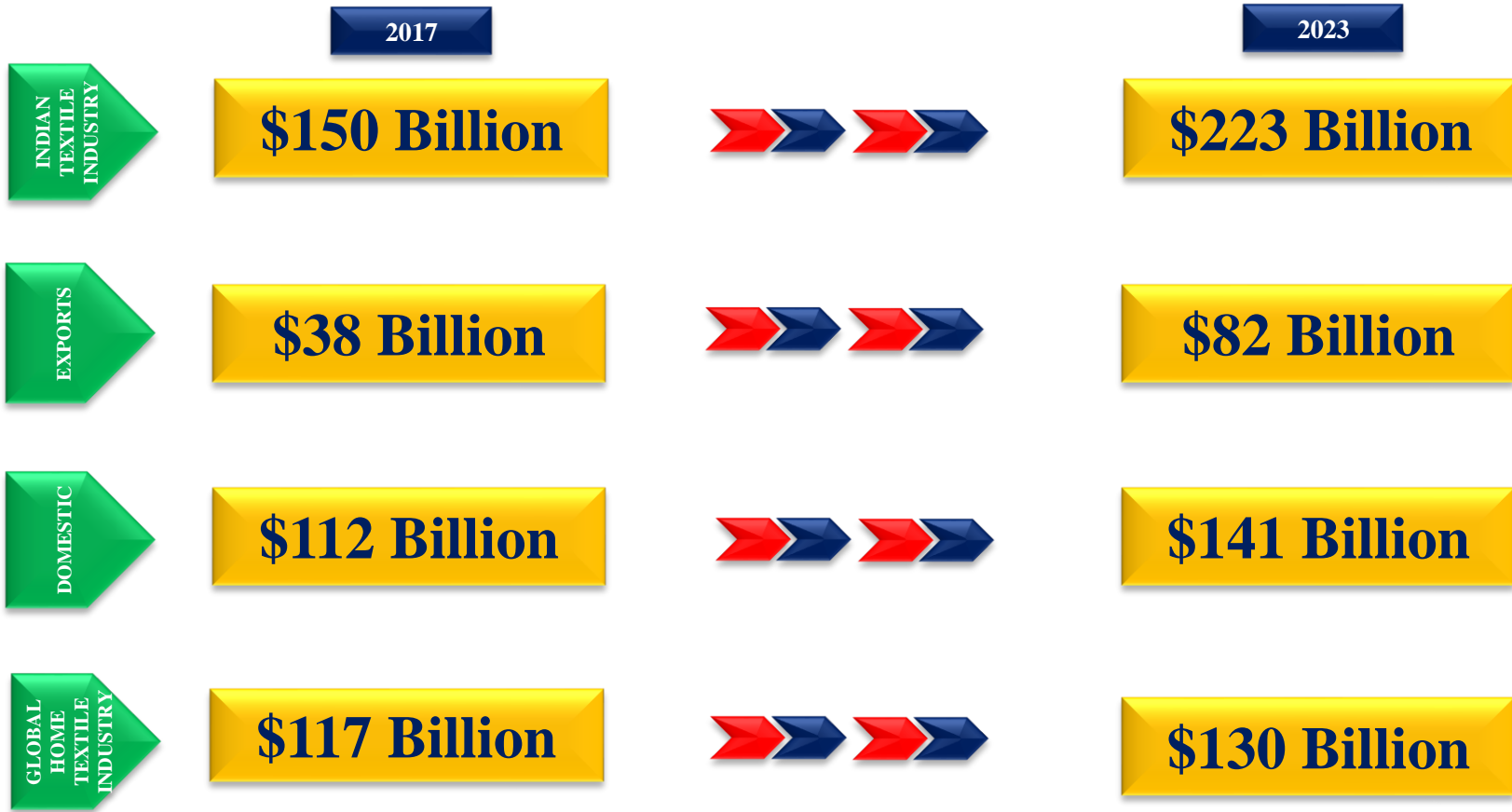
GLOBAL TEXTILE & APPAREL TRADE IS ESTIMATED TO GROW AT 4.5% – 5.5%, LIKELY TO TOUCH USD 1 TRILLION BY 2023.



INDIA'S SHARE OF US IMPORTS FOR COTTON MADE-UPS HAS GROWN FROM 16.8% IN 2008 TO 37.2% IN 2018. THERE IS SCOPE TO GROW FURTHER.



INDUSTRY OVERVIEW – OPPORTUNITIES FOR GROWTH



GROWTH OPPORTUNITIES

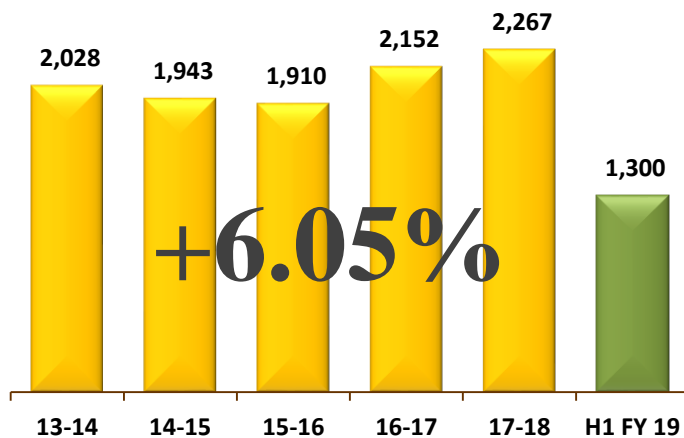


Himatsingka

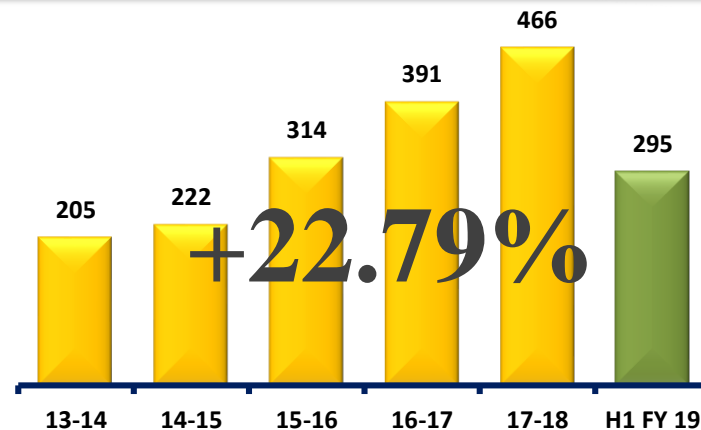
KEY FINANCIALS

KEY STATISTICS – IMPROVING OPERATING PERFORMANCE

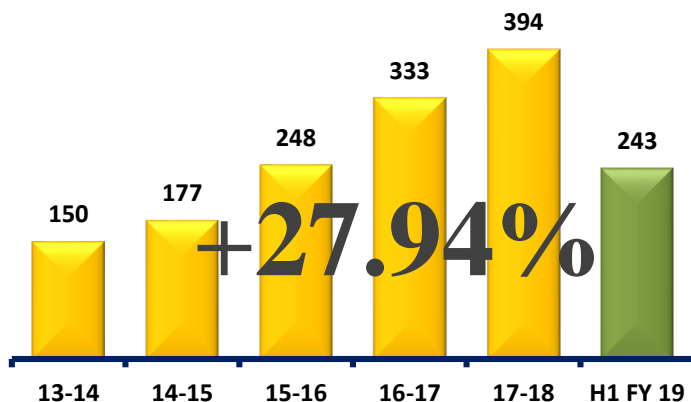
TOTAL REVENUE (Rs. Crs / CAGR 5 Yrs (%))



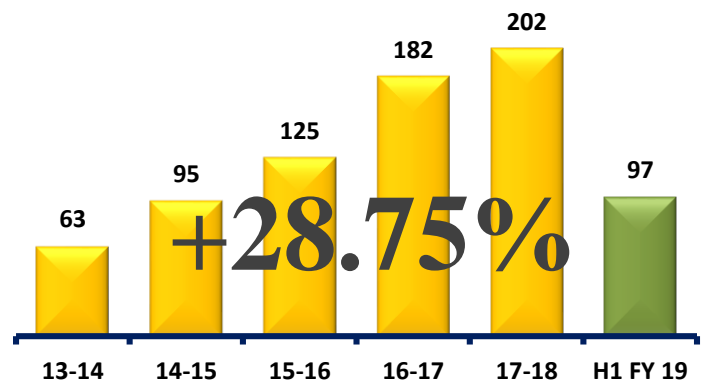
EBITDA (Rs. Crs / CAGR 5 Yrs (%))



EBIT (Rs. Crs / CAGR 5 Yrs (%))

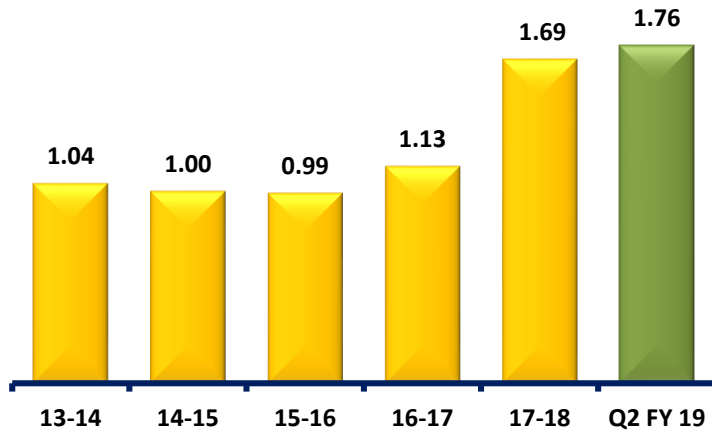


PAT (Rs. Crs / CAGR 5 Yrs (%))

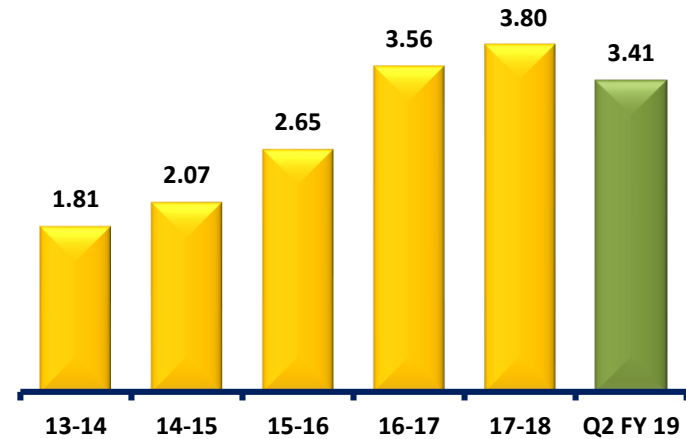


KEY STATISTICS – LEVERAGE RATIOS

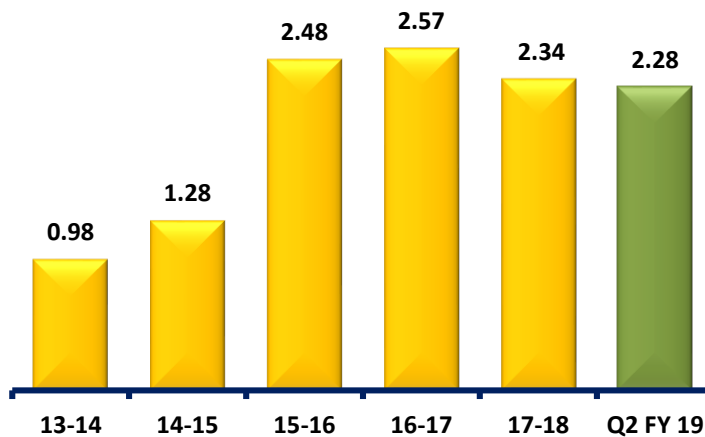
NET DEBT / EQUITY



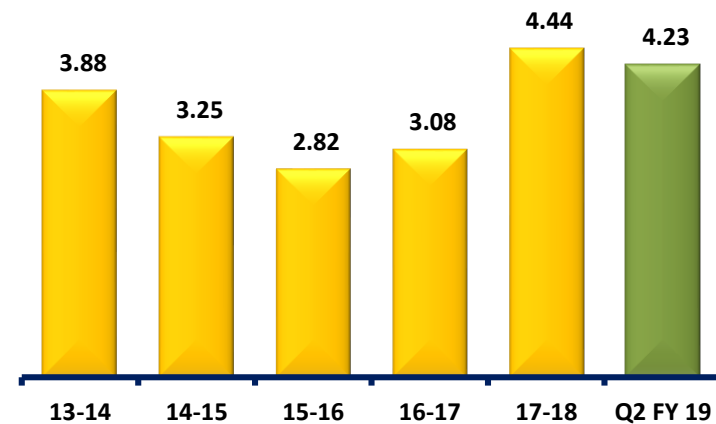
INTEREST COVERAGE RATIO



DEBT SERVICE COVERAGE RATIO

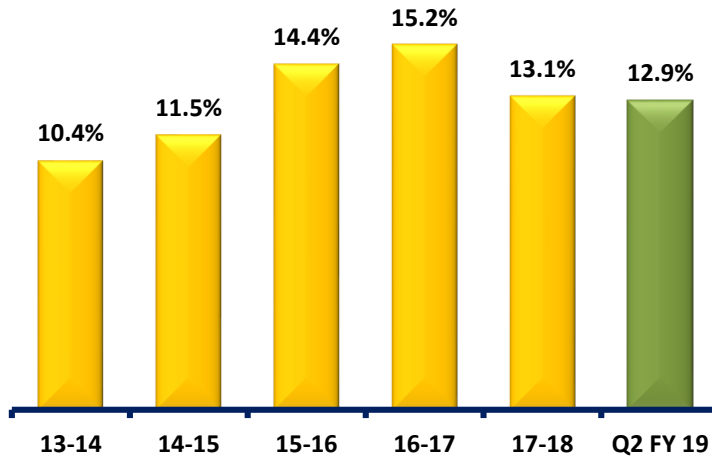


NET DEBT / EBITDA

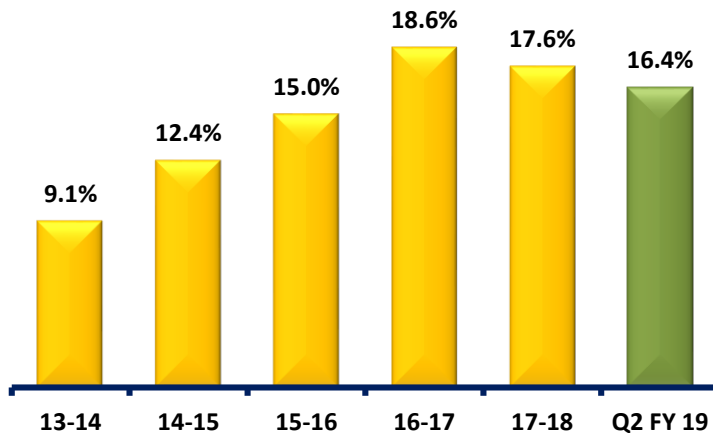


* 17-18 figures normalized for Spinning Plant operations

RETURN ON CAPITAL EMPLOYED (RoCE)



RETURN ON EQUITY (ROE)



“Focused on sweating assets”

* 17-18 figures normalized for Spinning Plant operations

SPINNING



SPINNING



SPINNING



WEAVING



PROCESSING





WAREHOUSING

WORKING DIRECTLY WITH FARMS – OUR COTTON BRANDS



HOMEGROWN
COTTON™
PROUDLY GROWN IN THE USA

Pima  *cott*®
the new standard in pima purity

organic  tt
HONEST-TO-GOODNESS
ORGANICALLY GROWN COTTON



CALVIN KLEIN




kate spade
NEW YORK



Bellora[®]
since 1883
MILANO



atmosphere®



TOMMY  HILFIGER



THANK YOU