

RELIANCE

Reliance Infrastructure Limited
CIN : L75100MH1929PLC001530
Regd. Office:
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

Tel: +91 22 4303 1000
Fax: +91 22 4303 4662
www.rinfra.com

March 11, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Scrip Code: RELINFRA

The Company Secretary

Reliance Power Limited

Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate
Mumbai 400 001

Subject: Disclosure in terms of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

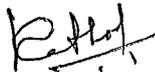
Dear Sir,

We enclose herewith the captioned disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

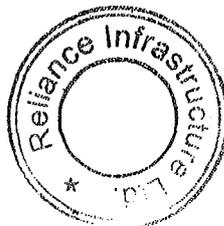
Kindly acknowledge receipt.

Thanking You.

Yours faithfully,
For **Reliance Infrastructure Limited**



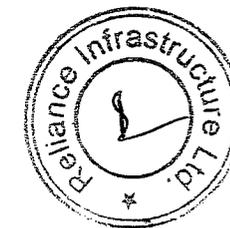
Paresh Rathod
Company Secretary



Encl: As above

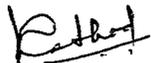
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

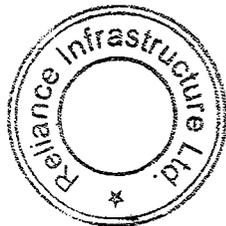
Name of the Target Company (TC)					Reliance Power Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited National Stock Exchange of India Limited								
Date of reporting					March 11, 2022								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Reliance Infrastructure Limited								
Details of the creation/release / invocation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Infrastructure Limited	761560739	22.40	0	0.00	Creation	March 9, 2022	Pledge	Third-party pledge	166535749	4.90	IDBI Trusteeship Services Limited	166535749	4.90



Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Wind Turbine Installators Industries Private Limited	38616167	1.14	-	-	-	-	-	-	-	-	-	-	-
Reliance Project Ventures and Management Private Limited	42593925	1.25	41500000	1.22	-	-	-	-	-	-	-	41500000	1.22
Shri Anil D Ambani	465792	0.01	-	-	-	-	-	-	-	-	-	-	-
Smt. Tina A Ambani	412708	0.01	-	-	-	-	-	-	-	-	-	-	-
Shri Jai Anmol A Ambani	417439	0.01	-	-	-	-	-	-	-	-	-	-	-
Shri Jai Anshul A Ambani	25	0.00	-	-	-	-	-	-	-	-	-	-	-
Smt. Kokila D Ambani	916461	0.03	-	-	-	-	-	-	-	-	-	-	-
Reliance Innoventures Private Limited	1000	0.00	-	-	-	-	-	-	-	-	-	-	-
Reliance Capital Limited	4117823	0.12	-	-	-	-	-	-	-	-	-	-	-
CLE Private Limited	125000	0.00	-	-	-	-	-	-	-	-	-	-	-

For Reliance Infrastructure Limited


Paresh Rathod
Company Secretary



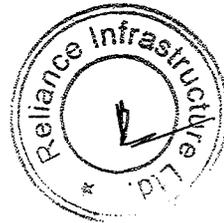
Date: March 11, 2022
Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc. This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

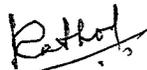
Name of listed company	:	Reliance Power Limited
Name of the recognised stock exchanges where the shares of the company are listed	:	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	:	Reliance Infrastructure Limited
Total promoter shareholding in the listed company	:	
No. of shares –	:	84,92,27,079
% of total share capital -	:	24.98
Encumbered shares as a % of promoter shareholding	:	24.50
Whether encumbered share is 50% or more of promoter shareholding	:	YES / NO
Whether encumbered share is 20% or more of total share capital	:	YES / NO



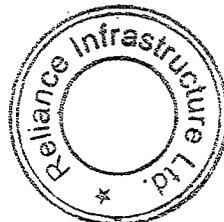
Details of all the existing events/ agreements pertaining to encumbrance – Not Applicable

Date of creation of encumbrance		
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		
No. and % of shares encumbered	No. of shares:	
	% of total share capital:	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	
	Names of all other entities in the agreement Listed company and its group companies (if any) Other entities (if any) –	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO (If yes)	
	1. Name of the issuer	
	2. Details of the debt instrument	
	3. Whether the debt instrument is listed on stock exchanges?	
	4. Credit Rating of the debt instrument	
Security Cover / Asset Cover	5. ISIN of the instrument	
	Value of shares on the date of event/ agreement (A)	
	Amount involved (against which shares have been encumbered) (B)	
	Ratio of A / B	
End use of money	Borrowed amount to be utilized for what purpose –	
	(a) Personal use by promoters and PACs	
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	
	(c) Any other reason (please specify)	

For Reliance Infrastructure Limited



**Paresh Rathod
Company Secretary**



Date: March 11, 2022
Place: Mumbai