

May 26, 2023

BSE Limited	Phiroze Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai - 400001
National Stock Exchange of India Limited	Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
JAI BALAJI INDUSTRIES LIMITED.	5, Bentinck Street, 1st Floor, Kolkata - 700 001 West Bengal

Dear Sir,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations 2011") in relation to shares of JAI BALAJI INDUSTRIES LIMITED.

JAI BALAJI INDUSTRIES LIMITEDNotification under SAST Regulations 2011

We, Edelweiss Asset Reconstruction Company Limited as trustee of EARC TRUST SC 310, EARC TRUST SC 302, EARC TRUST SC 301 & EARC Trust SC 233 (holding securities for the benefit of Security Receipt holder in respective EARC Trusts) forward herewith the necessary information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Yours faithfully

Edelweiss Asset Reconstruction Company Limited

Authorised Signatory

**Edelweiss Asset Reconstruction Company Limited**

Corporate Identity Number : U67100MH2007PLC174759

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai - 400 098 | Tel : +91 22 4183 0600 | earc.info@edelweissarc.in

New Delhi Office : E-3, 2nd Floor, Delhi Press, Rani Jhansi Road, Jhandewalan New Delhi - 110055

Grievance Redressal Officer : Mr. Deepak Nautiyal | +91 22 4183 0600

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JAI BALAJI INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Edelweiss Asset Reconstruction Company Limited in the capacity as trustee of EARC TRUST SC 310, EARC TRUST SC 302, EARC TRUST SC 301 & EARC Trust SC 233 holding securities for the benefit of SR holders of the respective Trusts		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights	1,40,71,500	9.35%	9.35%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	1,40,71,500	9.35%	9.35%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired / sold	30,22,288	2.01%	2.01%
b) VRs acquired / sold otherwise than by shares	-	-	-



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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
Total (a+b+c+d)	30,22,288	2.01%	2.01%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,10,49,212	7.34%	7.34%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	1,10,49,212	7.34%	7.34%
Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 Dec 2022 till 25 May 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	15,05,50,286		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	15,05,50,286		
Total diluted share/voting capital of the TC after the said acquisition / sale	15,05,50,286		


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- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (erstwhile Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Edelweiss Asset Reconstruction Company Limited

Authorised Signatory

Place: Mumbai
Date: 26 May, 2023



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